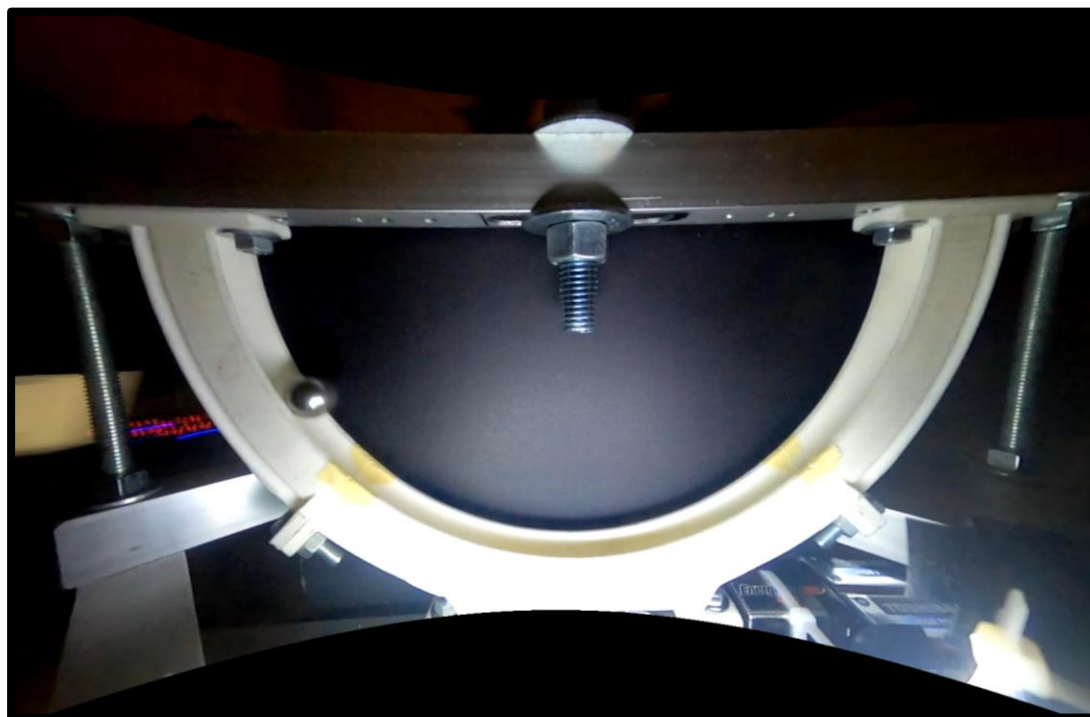




7. Bead Dynamics

A **circular hoop rotates** about a vertical diameter. A small bead is allowed to **roll in a groove** on the inside of the hoop. Investigate the **relevant parameters** affecting the **dynamics of the bead**.

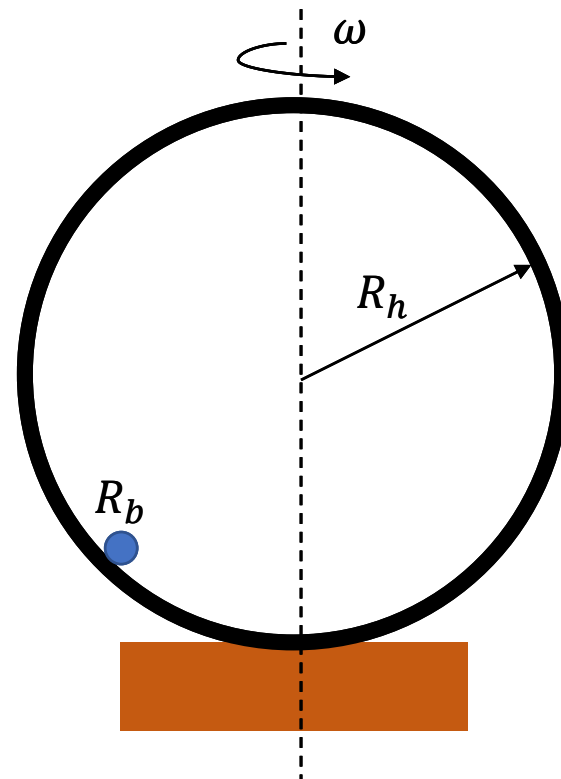


Problem Statement

A *circular hoop rotates* about a vertical diameter. A small bead is allowed to *roll in a groove* on the inside of the hoop. Investigate the *relevant parameters* affecting the *dynamics of the bead*.

Parameters:

1. Hoop Radius
2. Bead Radius
3. Hoop Angular Velocity
4. Location of vertical axis
5. Hoop Inclination



Overview

1



Introduction

*Reproduction of the Phenomenon,
Preliminary Observations*

2



Experimental Setup

*Variable Angle & Offset,
PID Control, Image Analysis*

3



Theoretical Model

*Lagrangian Analysis, Dynamic motion,
Axial Offset, Resonance*

4



Key Parameter Interactions

Effects of Changing Physical Parameters

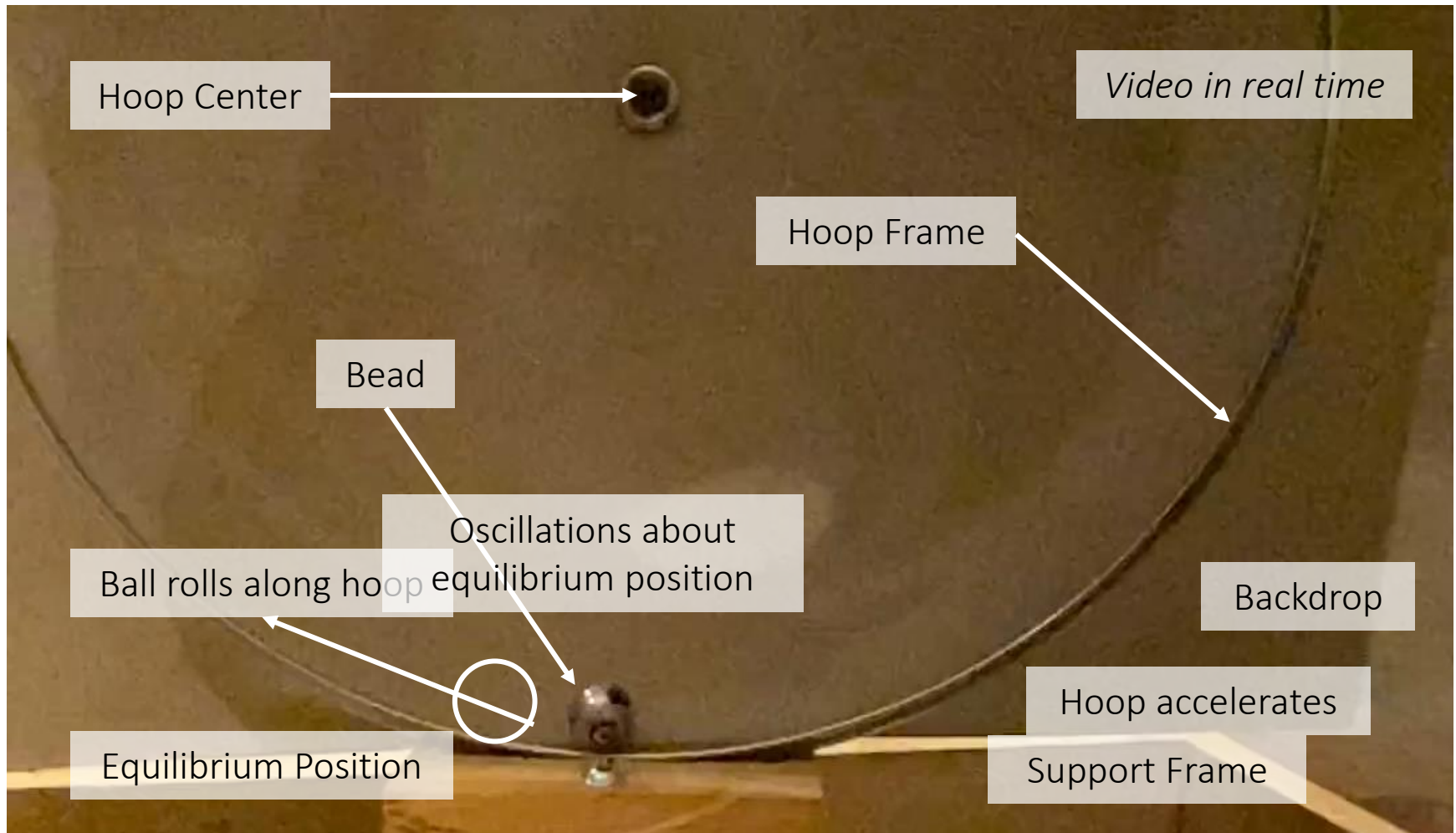
5



Conclusion

Further insights, Summary

Phenomenon



Introduction

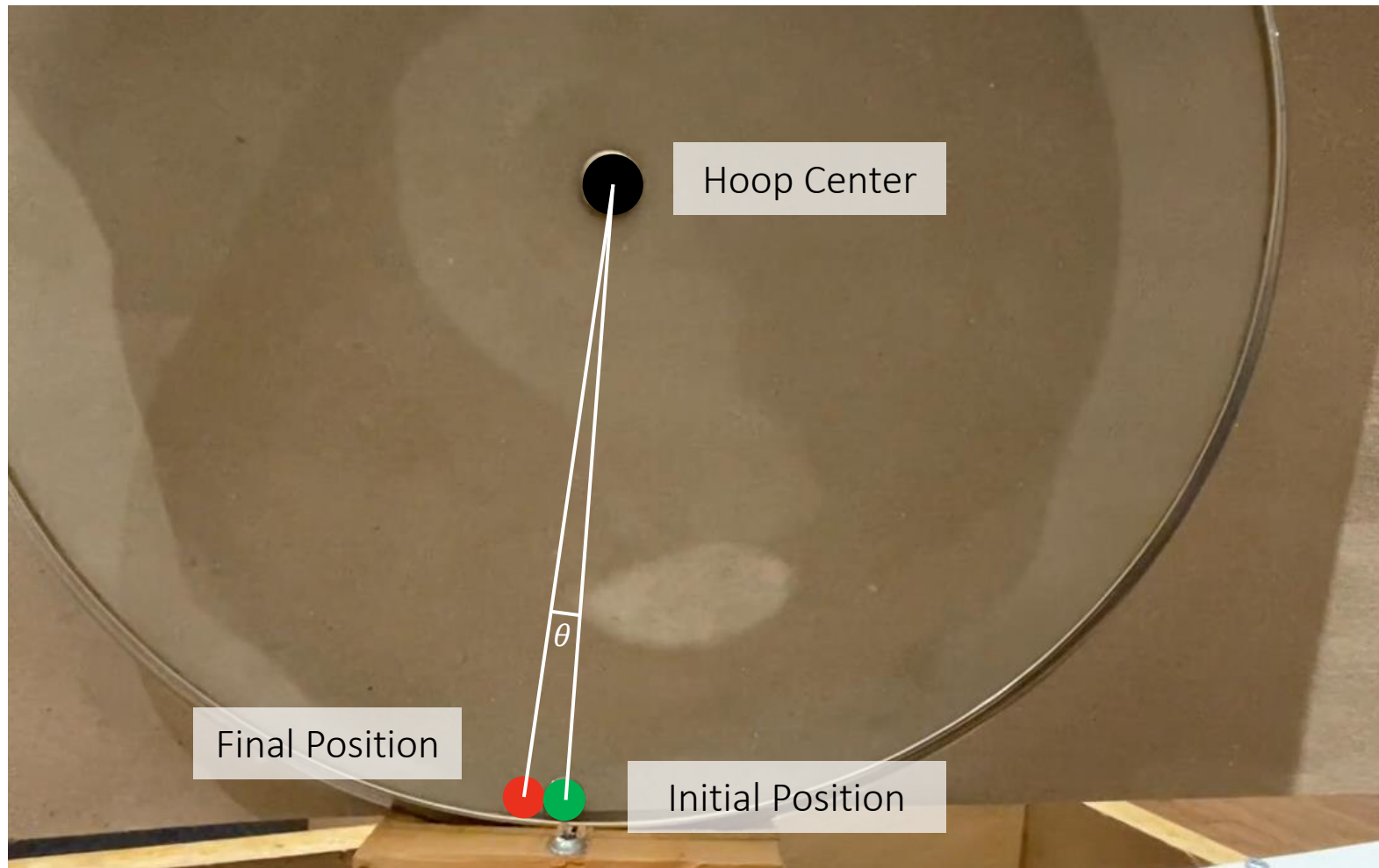
Experimental Setup

Theoretical Model

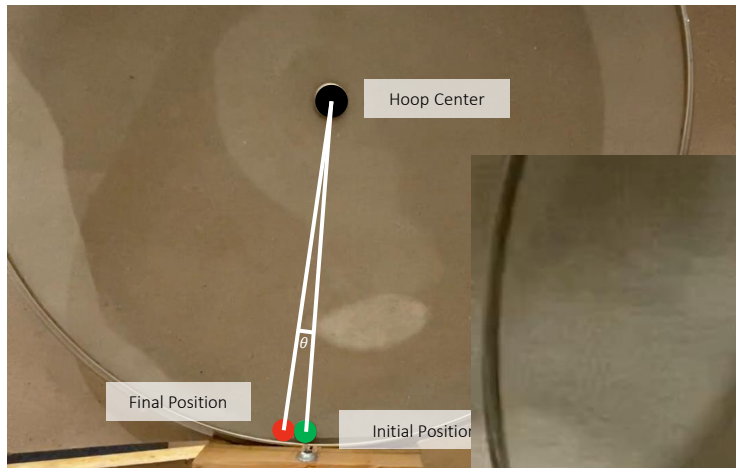
Key Parameters

Conclusion

Preliminary Observations

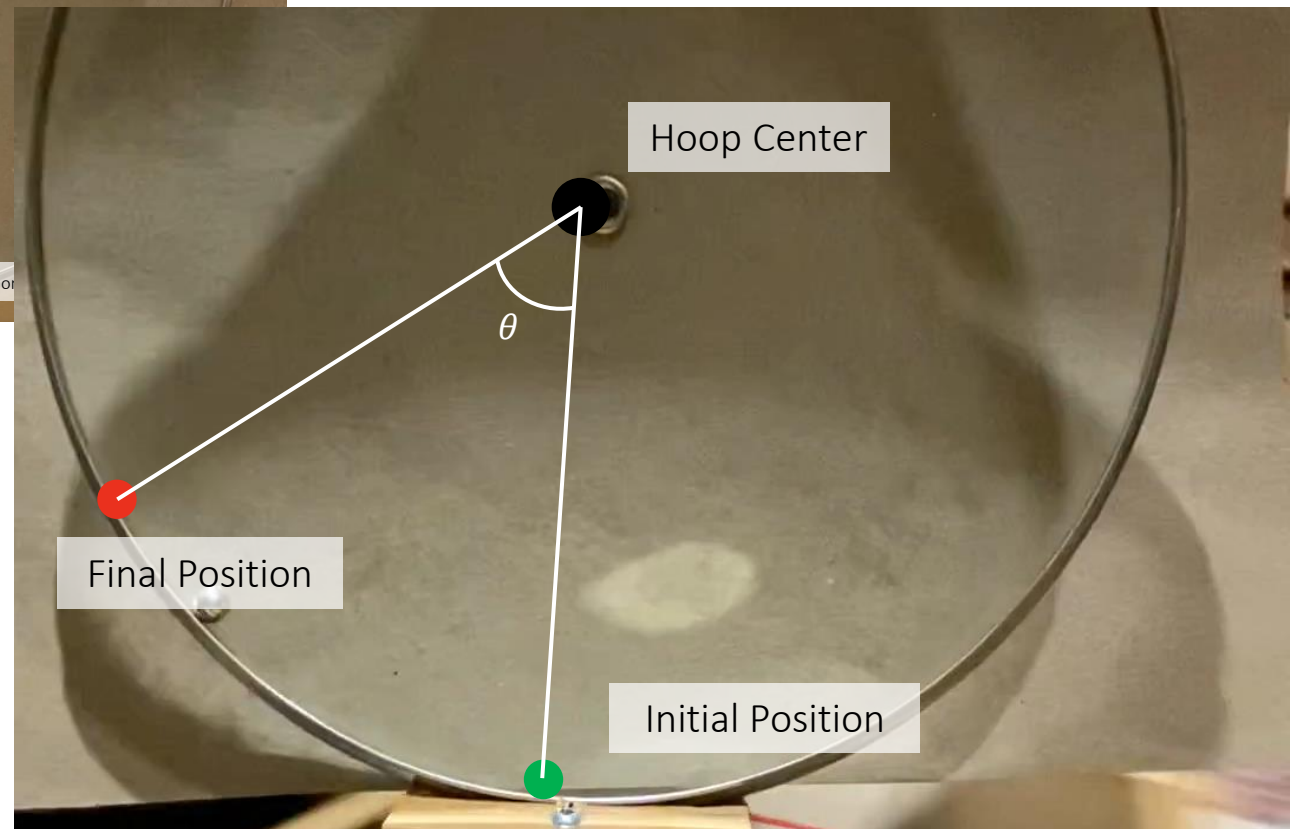


Preliminary Observations



$\omega = 5.2 \text{ rad/s}$

$\omega = 10.5 \text{ rad/s}$



Introduction

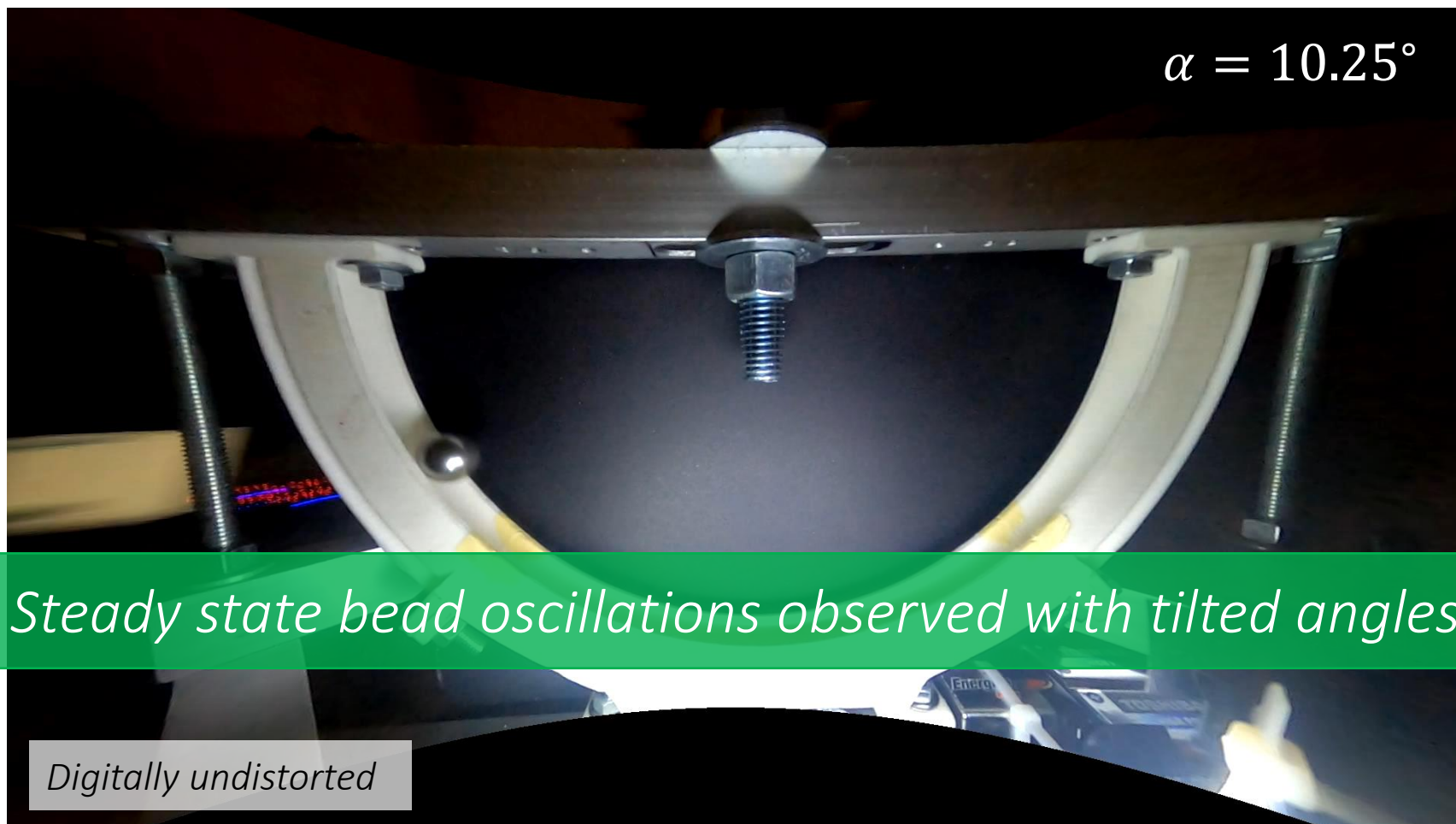
Experimental Setup

Theoretical Model

Key Parameters

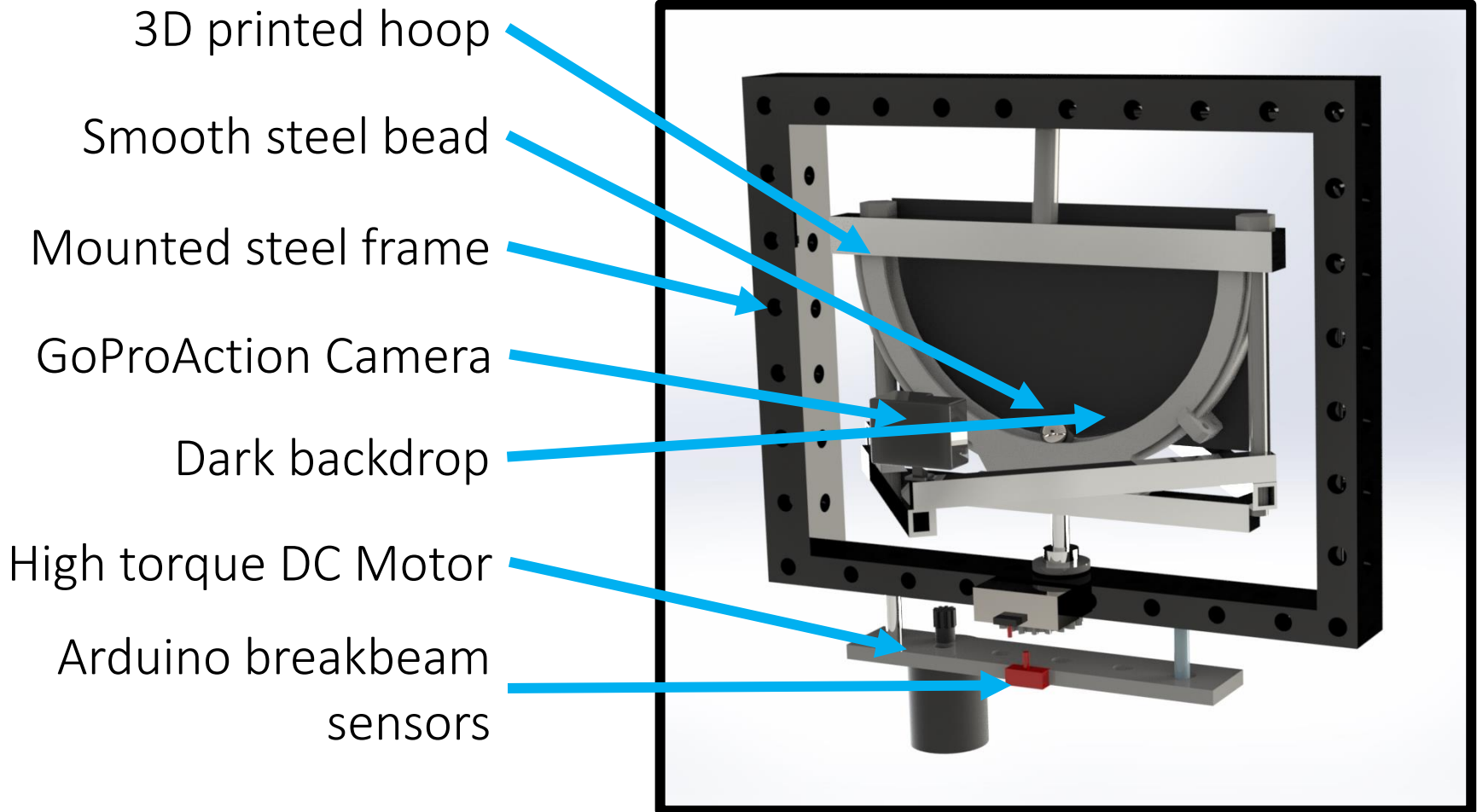
Conclusion

Preliminary Observations with Tilt

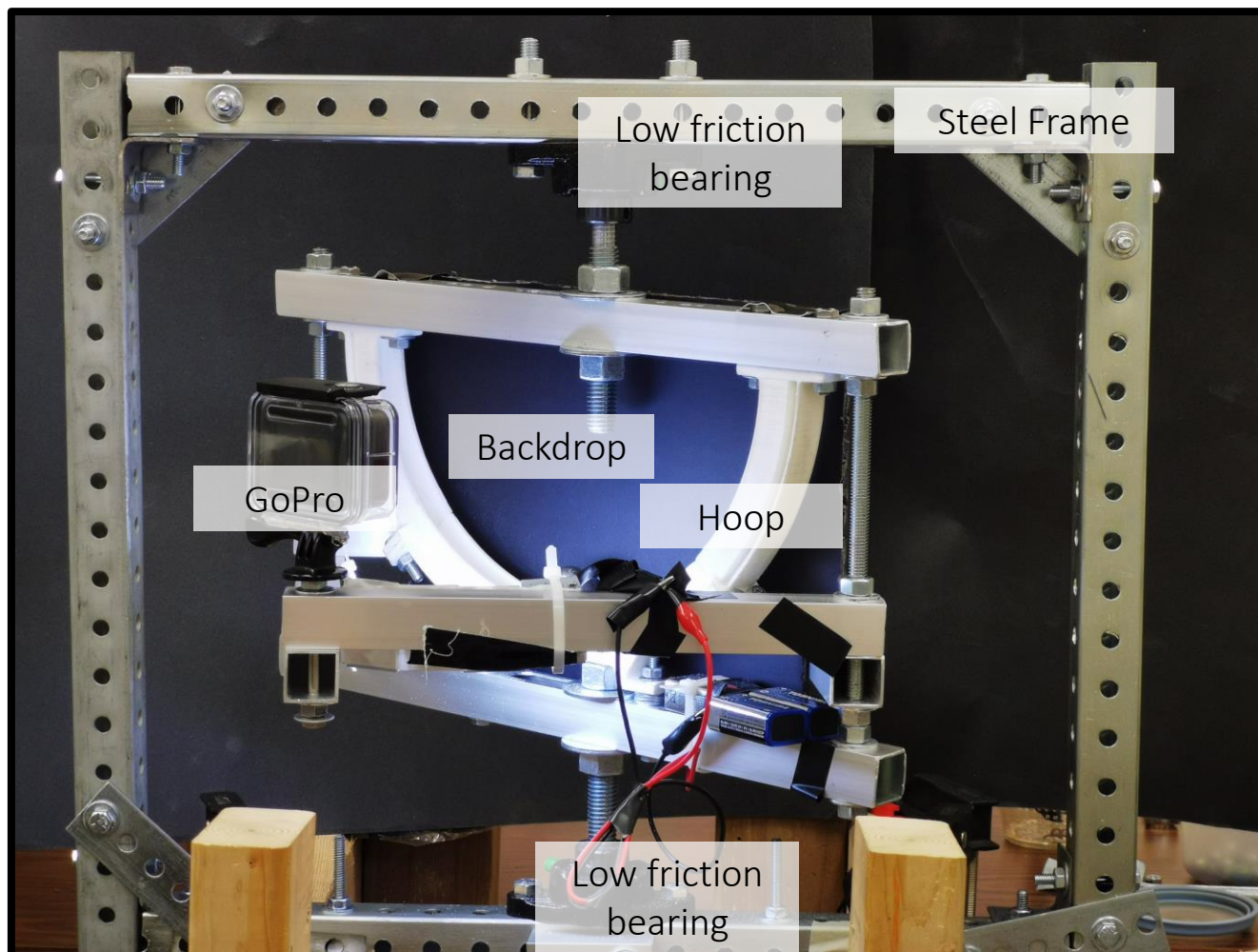


Experimental Setup

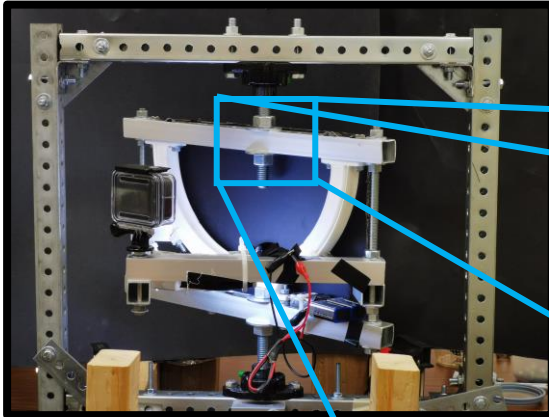
Experimental Setup



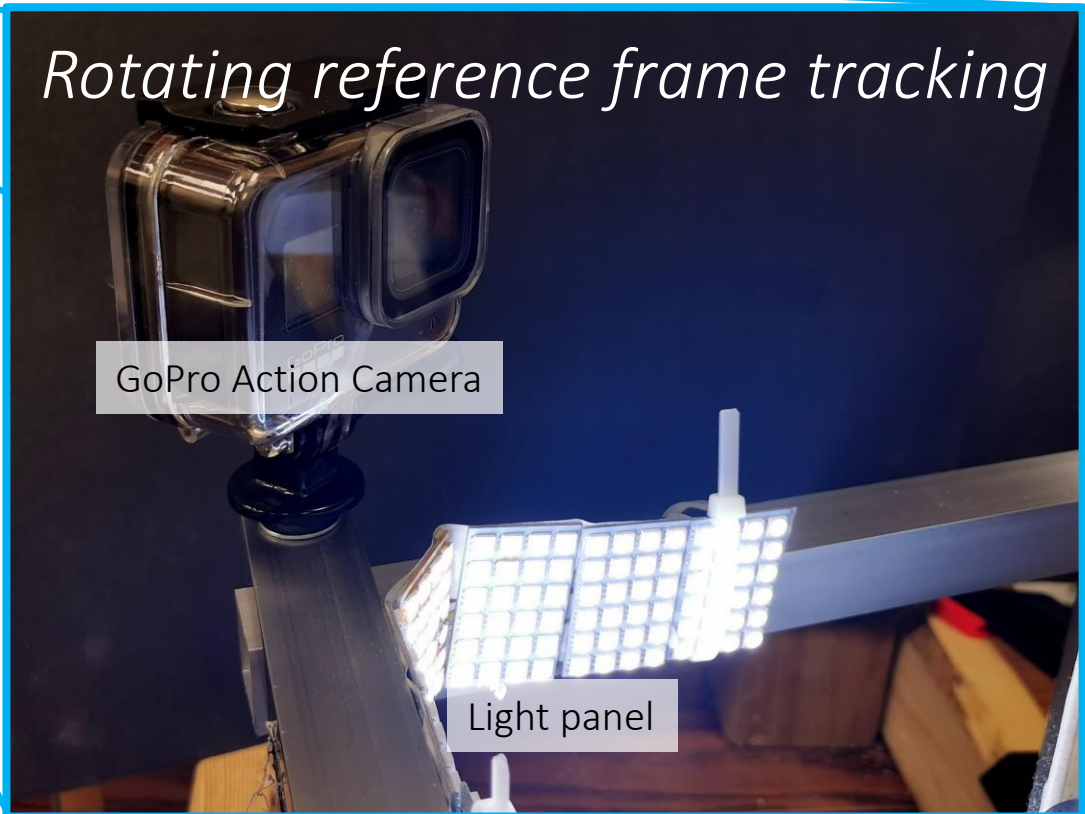
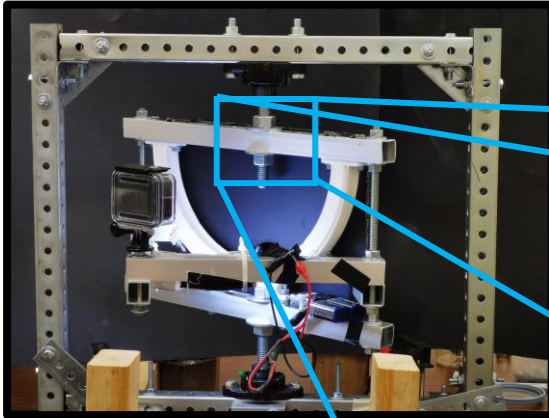
Experimental Setup



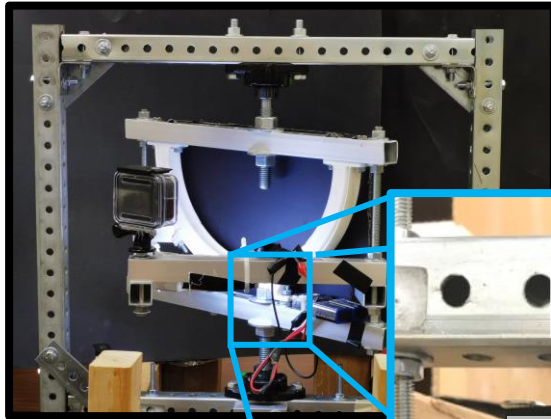
Experimental Setup



Experimental Setup

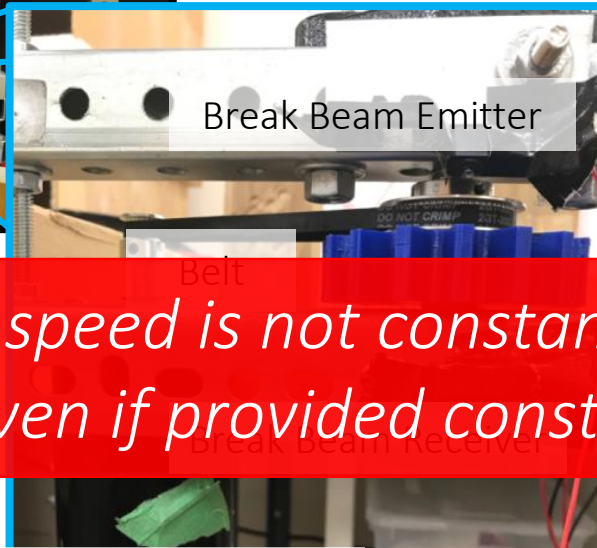


Experimental Setup



PID measurement

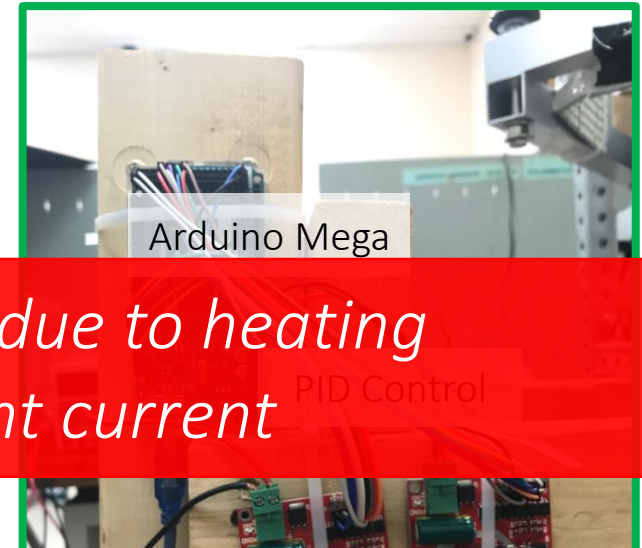
PID motor controllers



Break Beam Emitter

Belt

Brushless DC Motor



Arduino Mega

PID Control

L298 Motor Controller

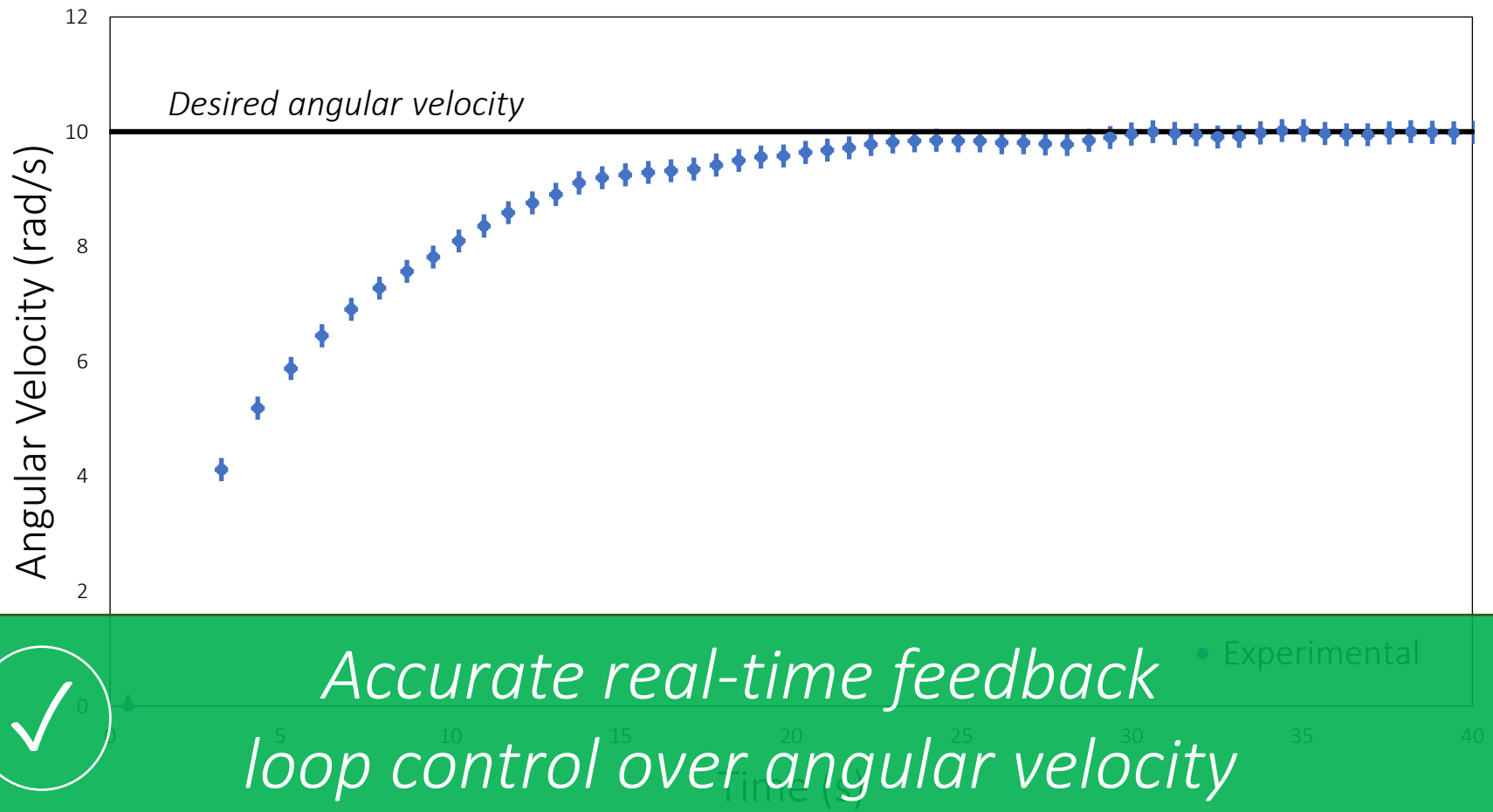


Motor speed is not constant due to heating even if provided constant current

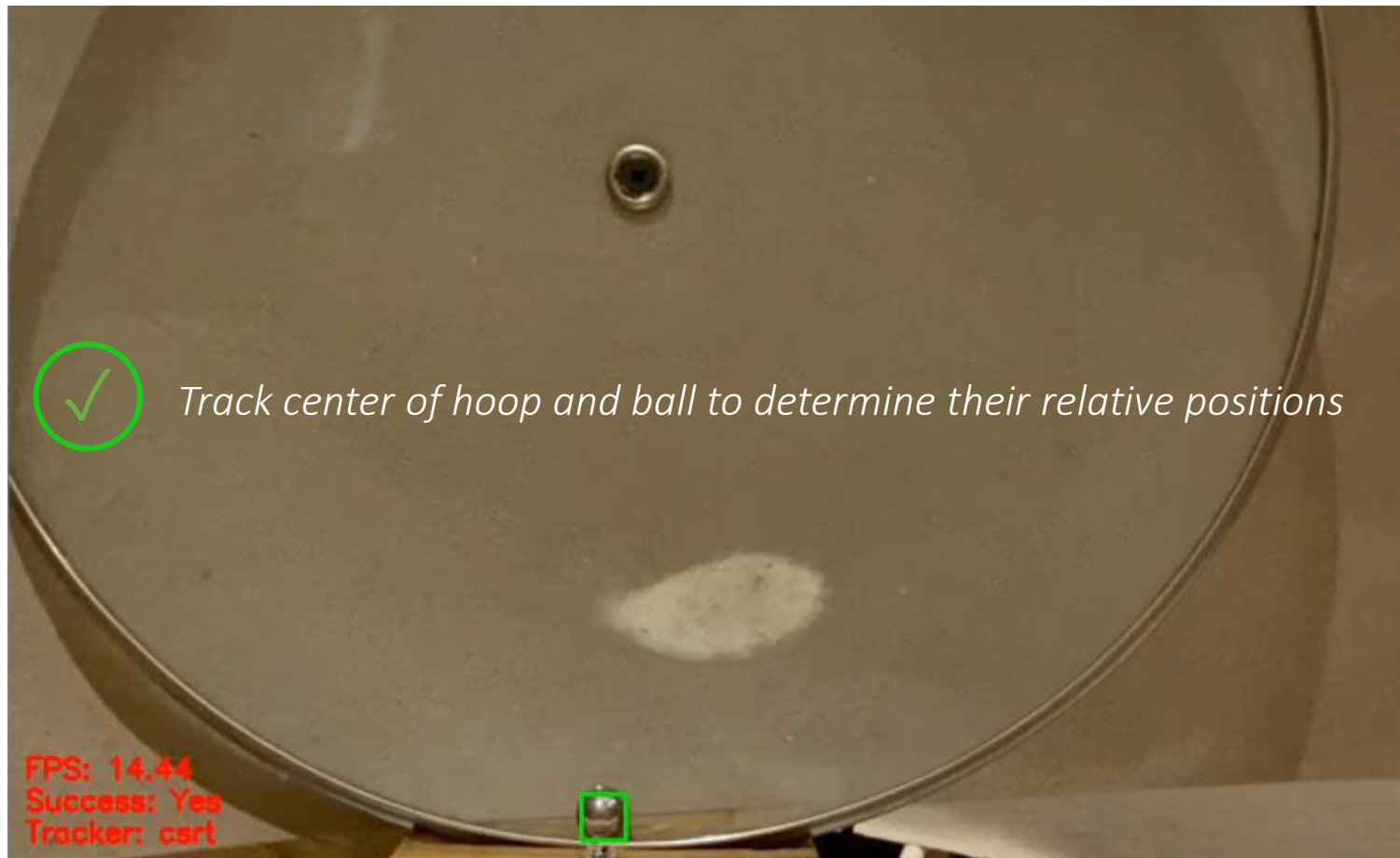


Resolve through real-time feedback loop to control angular velocity

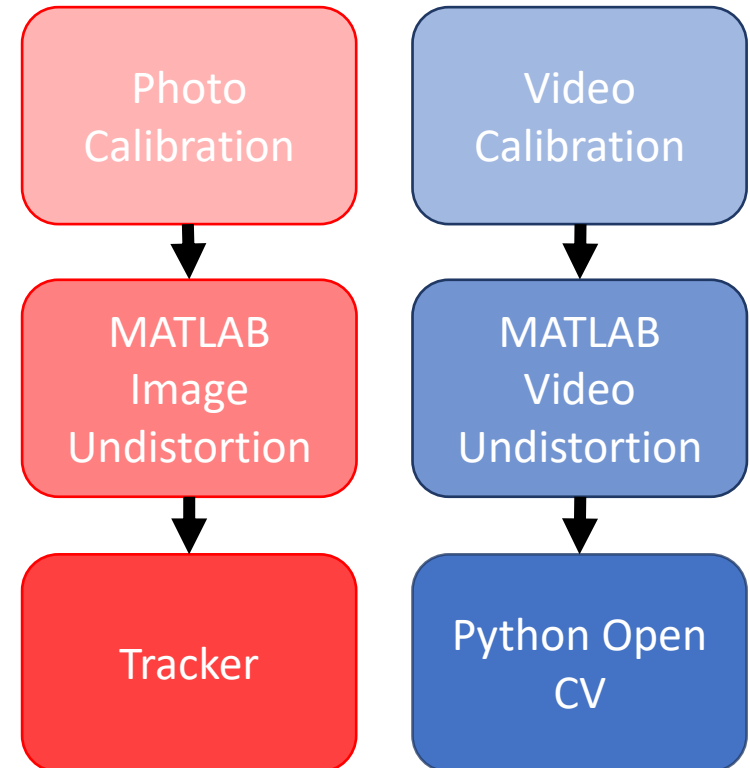
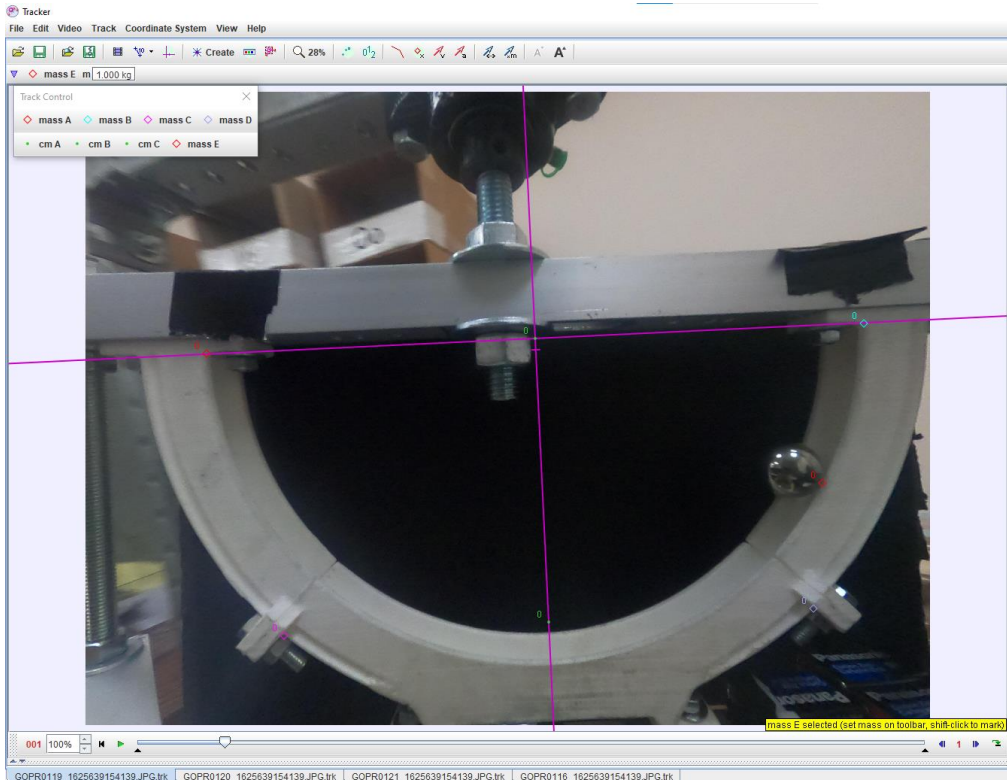
PID Control



Measurement Method



Measurement Method



Measuring Bead Radius and Mass



Vernier Caliper: ± 0.0002 m

Digital Scale: 00.0 – 999.0 ± 0.01 g

$D = 9.5 \pm 0.2$ mm
 $m_b = 3.56 \pm 0.01$ g

$D = 11.1 \pm 0.2$ mm
 $m_b = 5.59 \pm 0.01$ g

$D = 12.7 \pm 0.2$ mm
 $m_b = 8.25 \pm 0.01$ g

$D = 14.3 \pm 0.2$ mm
 $m_b = 11.91 \pm 0.01$ g

$D = 15.6 \pm 0.2$ mm
 $m_b = 16.36 \pm 0.01$ g

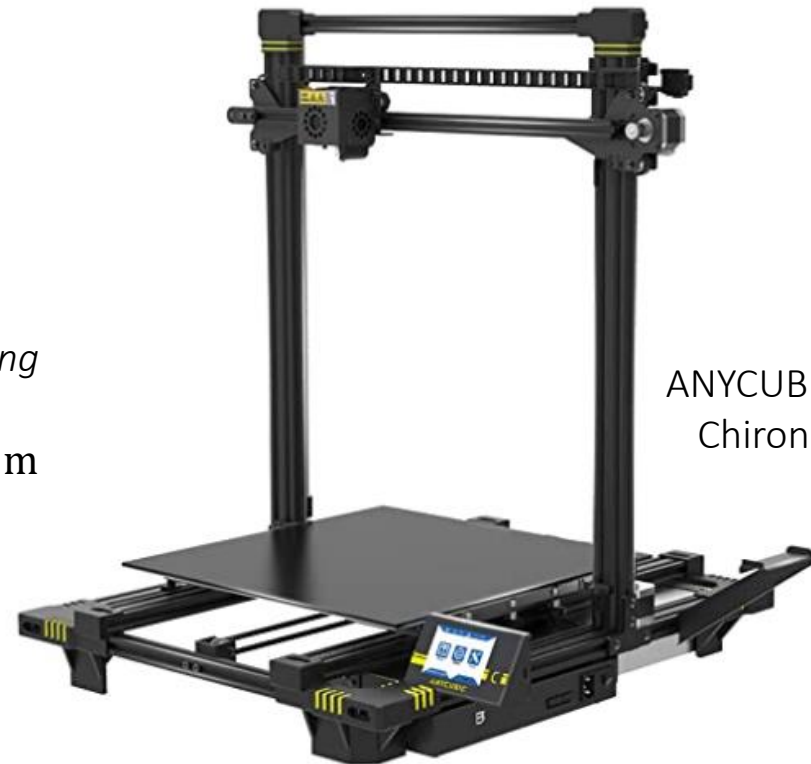


Manufactured Stainless Steel Bearings

Measuring Physical Parameters



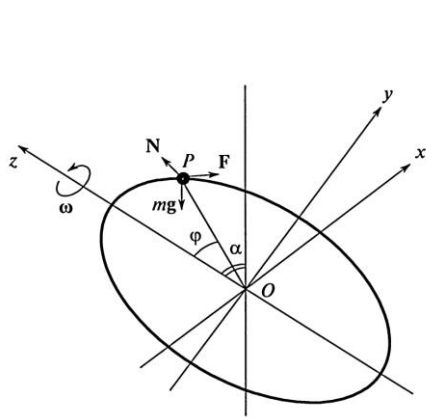
*Measuring
Tape*
 ± 0.001 m



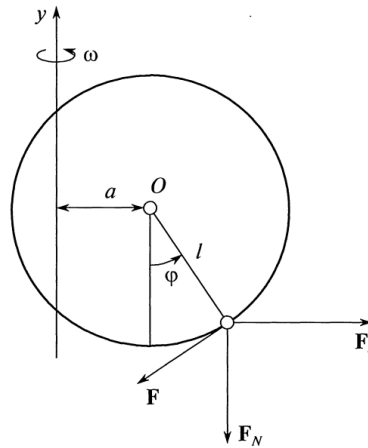
ANYCUBIC
Chiron

Theoretical Model

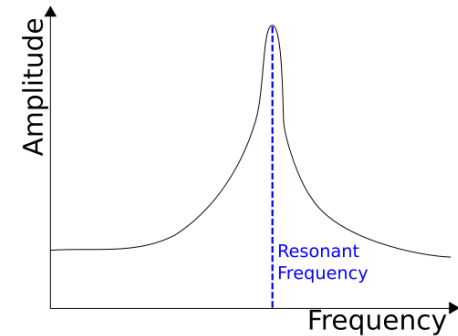
Theoretical Model



Lagrangian
Analysis

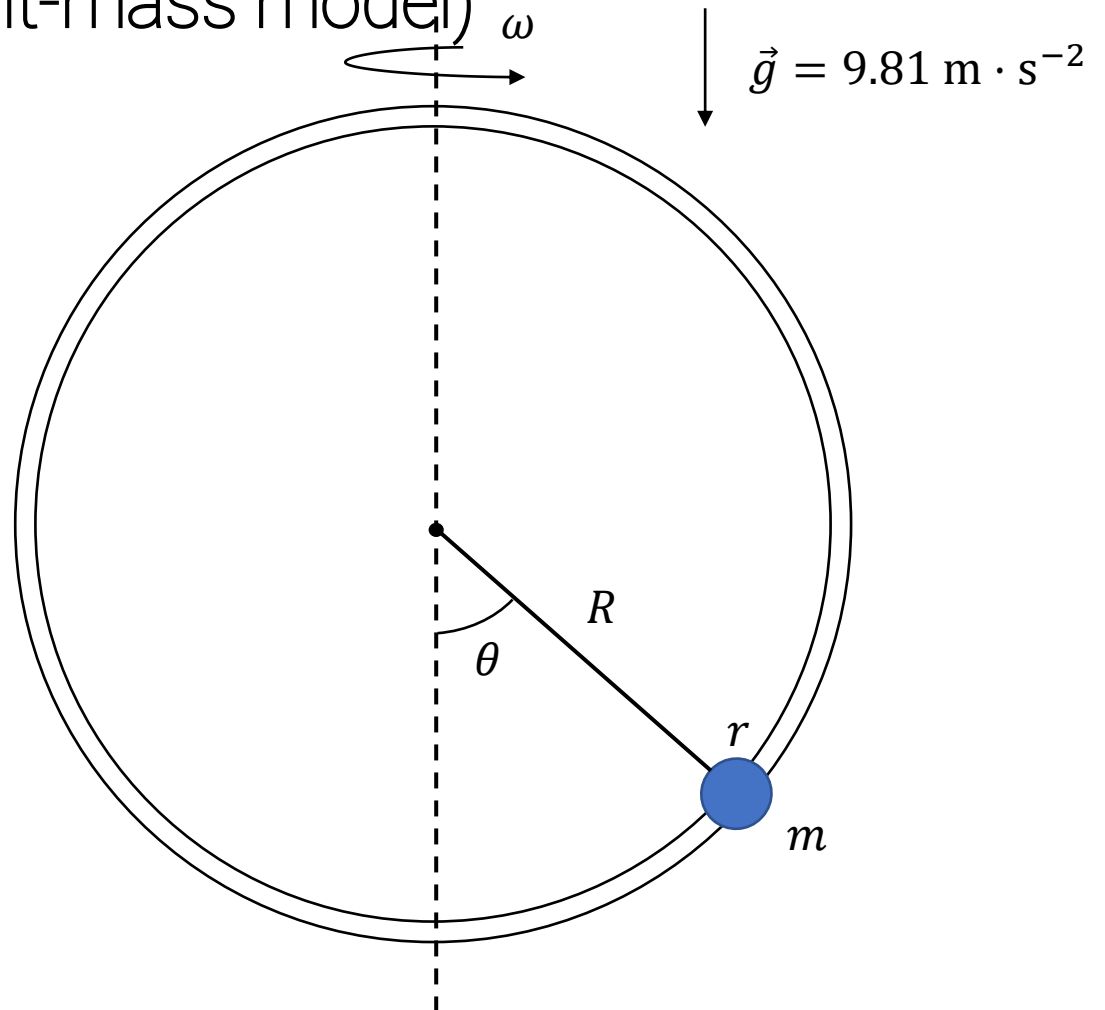


Axis of
Rotation



Inclination and
Resonance

Geometry (point-mass model)



ω : hoop angular velocity
 R : hoop radius
 r : bead radius
 m : bead mass
 θ : bead inclination
 g : gravitational acceleration

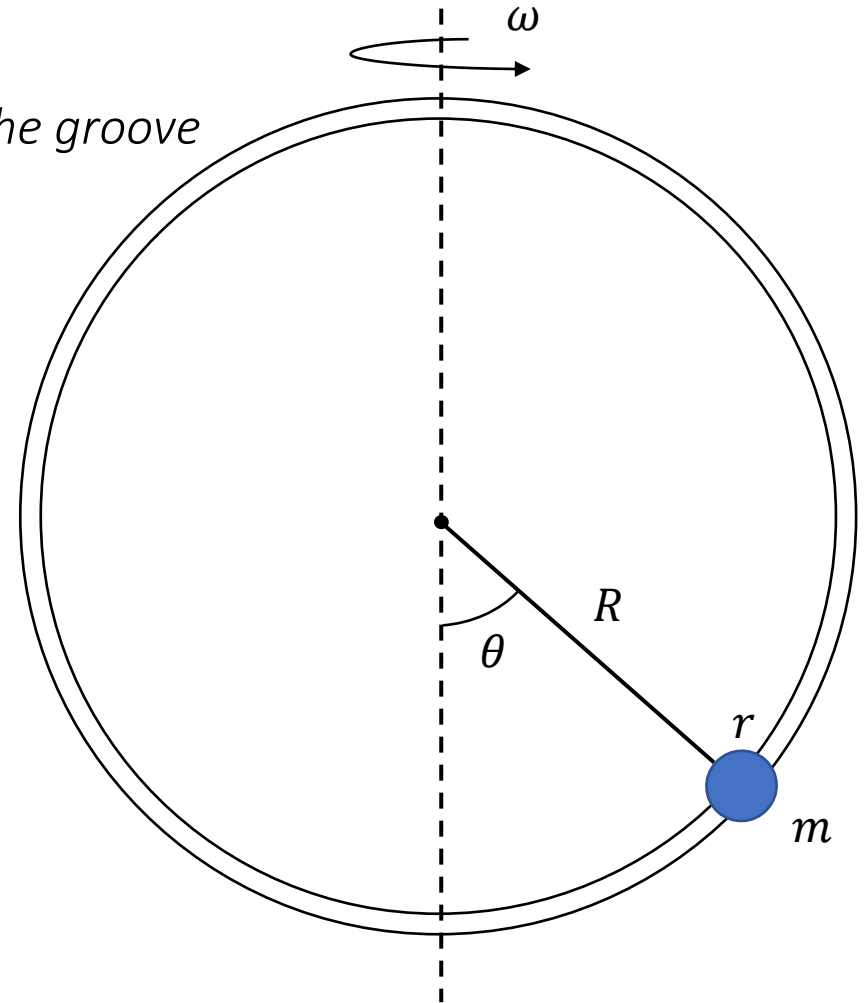
Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Assumptions

- ✓ Motion is constrained to along the groove
- ✓ Restrict $-\frac{\pi}{2} < \theta < \frac{\pi}{2}$
- ✓ Air resistance is negligible

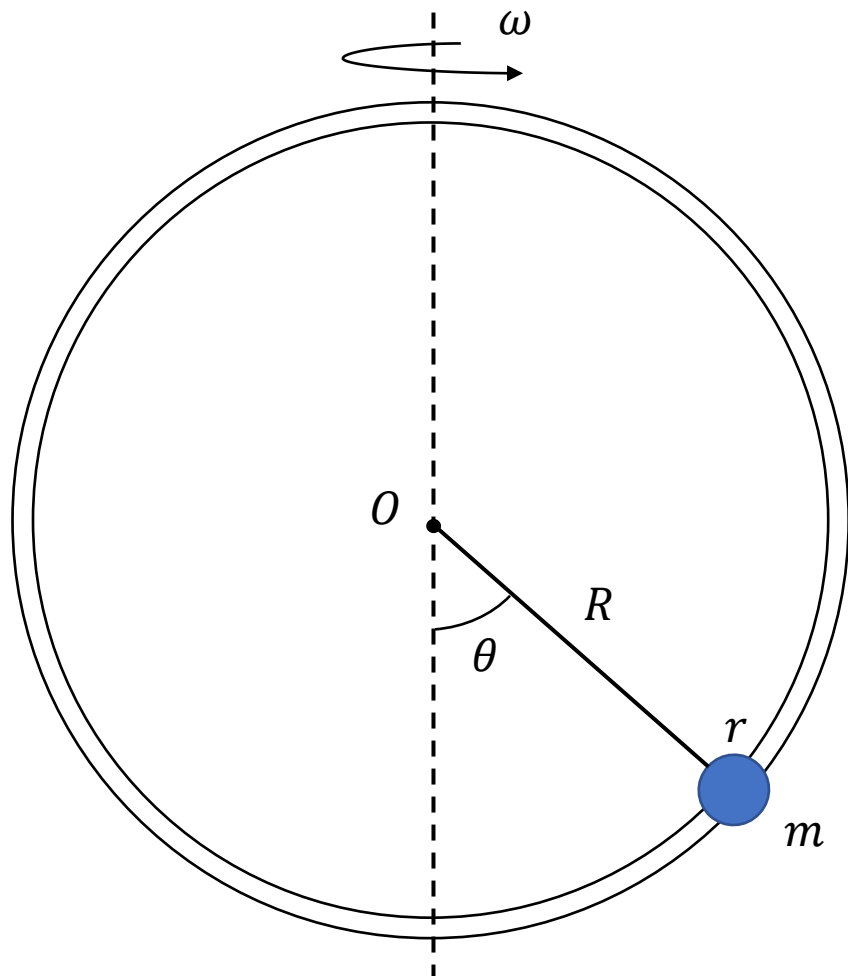


Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Lagrangian Formalism



To simulate the motion, we use
Lagrangian Mechanics

$$T = \frac{1}{2} m R^2 (\dot{\theta}^2 + \sin^2(\theta) \omega^2)$$

$$U = -m g R (\cos \theta)$$

Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Euler-Lagrange Equations

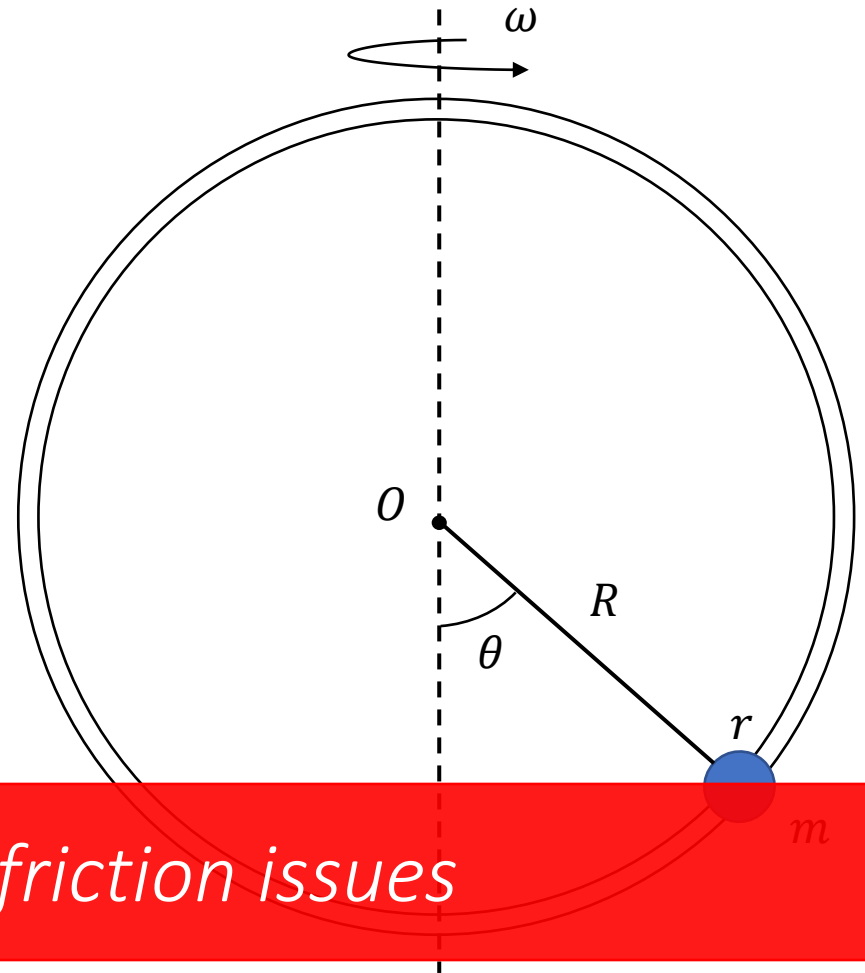
$$\mathcal{L} = \boxed{T} - \boxed{U} \quad \boxed{\text{Potential Energy}}$$

$\boxed{\text{Kinetic Energy}}$

$$T = \frac{1}{2} m R^2 (\dot{\theta}^2 + \omega^2 \sin^2 \theta)$$

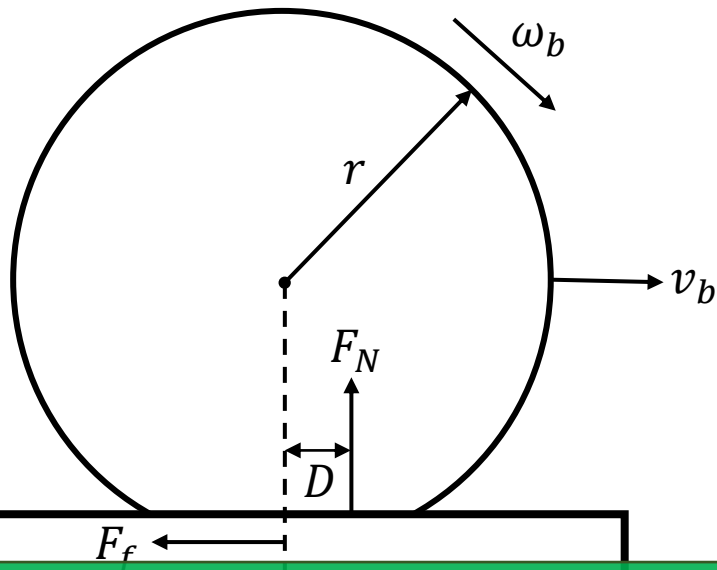
$\boxed{\text{Along Hoop}}$ $\boxed{\text{Rotation}}$

$$U = -mgR \cos \theta$$



Need to resolve friction issues

Rolling Friction



Equations of Motion

$$m \frac{d^2 s}{dt^2} = -mg \sin \theta + F_f$$

$$F_f r - F_N D = I_{cm} \frac{d\omega}{dt}$$

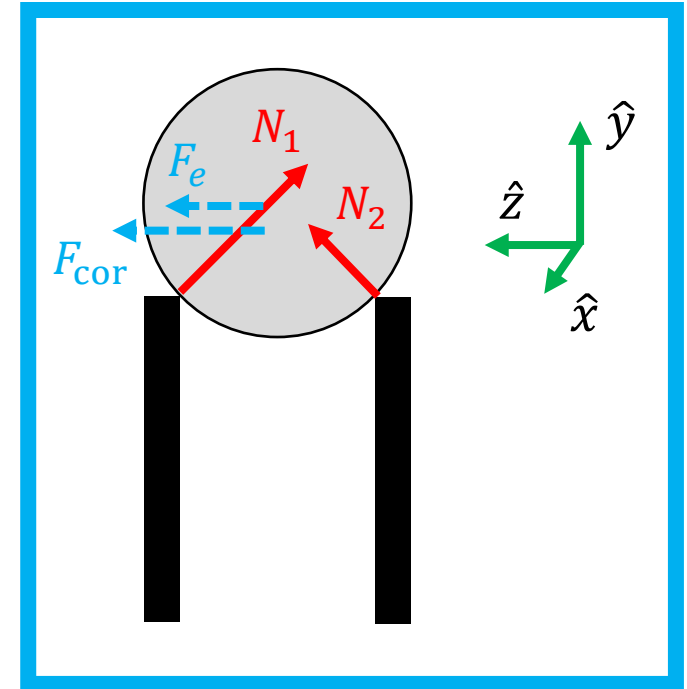
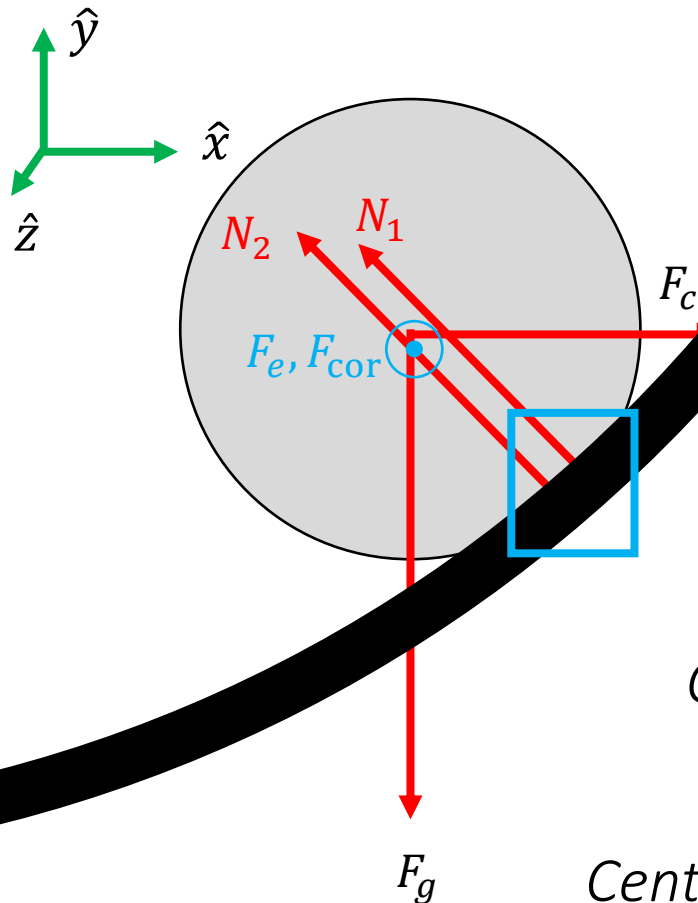
(Cross, 2016)



*Model energy loss from
compression hysteresis*

$$\mu_R = bv$$

Force Analysis

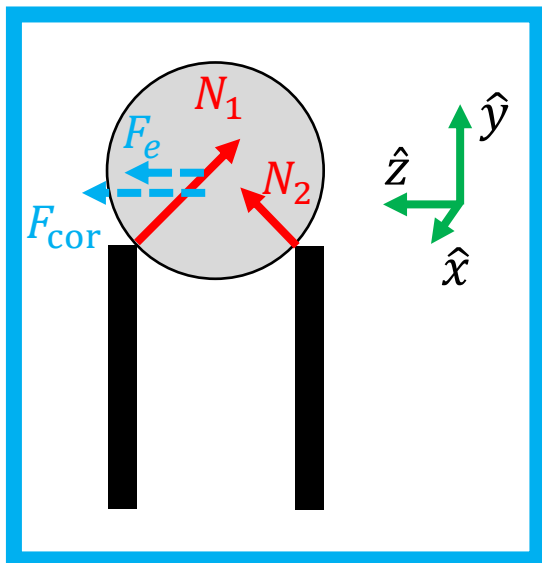


Coriolis force: $\vec{F}_{cor} = -2m\vec{\omega} \times \vec{v}$

Euler force: $\vec{F}_e = -m \frac{d}{dt} \vec{\omega} \times \vec{r}$

Centrifugal force: $\vec{F}_c = -m\vec{\omega} \times (\vec{\omega} \times \vec{r})$

Force Analysis



From Newton's 2nd Law:

$$N_2 \cos \alpha - N_1 \cos \alpha + F_{cor} + F_e = 0$$

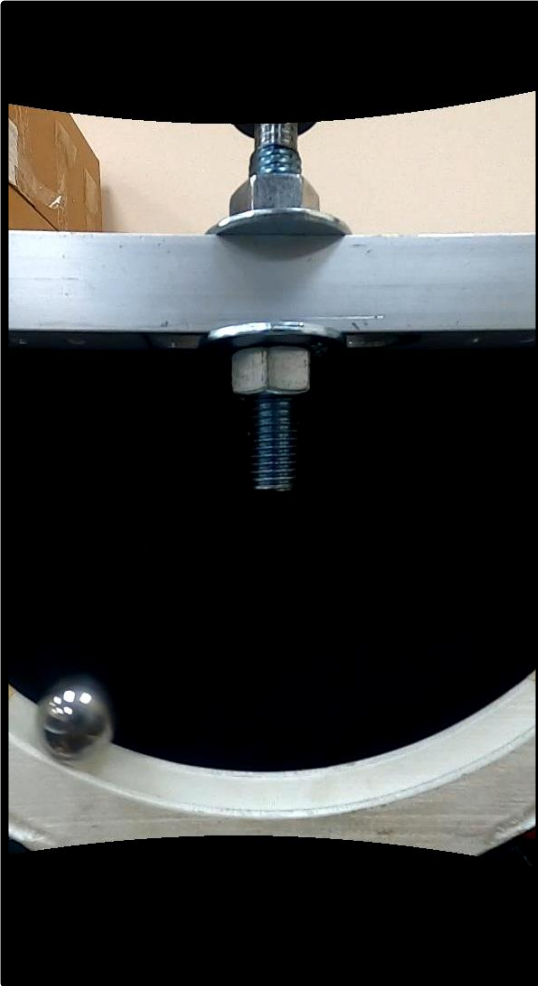
$$N_2 \sin \alpha + N_1 \sin \alpha = mg \cos \theta + F_c \sin \theta$$

$$N_1 = \frac{mg \cos \theta + F_c \sin \theta}{2 \sin \alpha} + \frac{F_{cor} + F_e}{2 \cos \alpha}$$

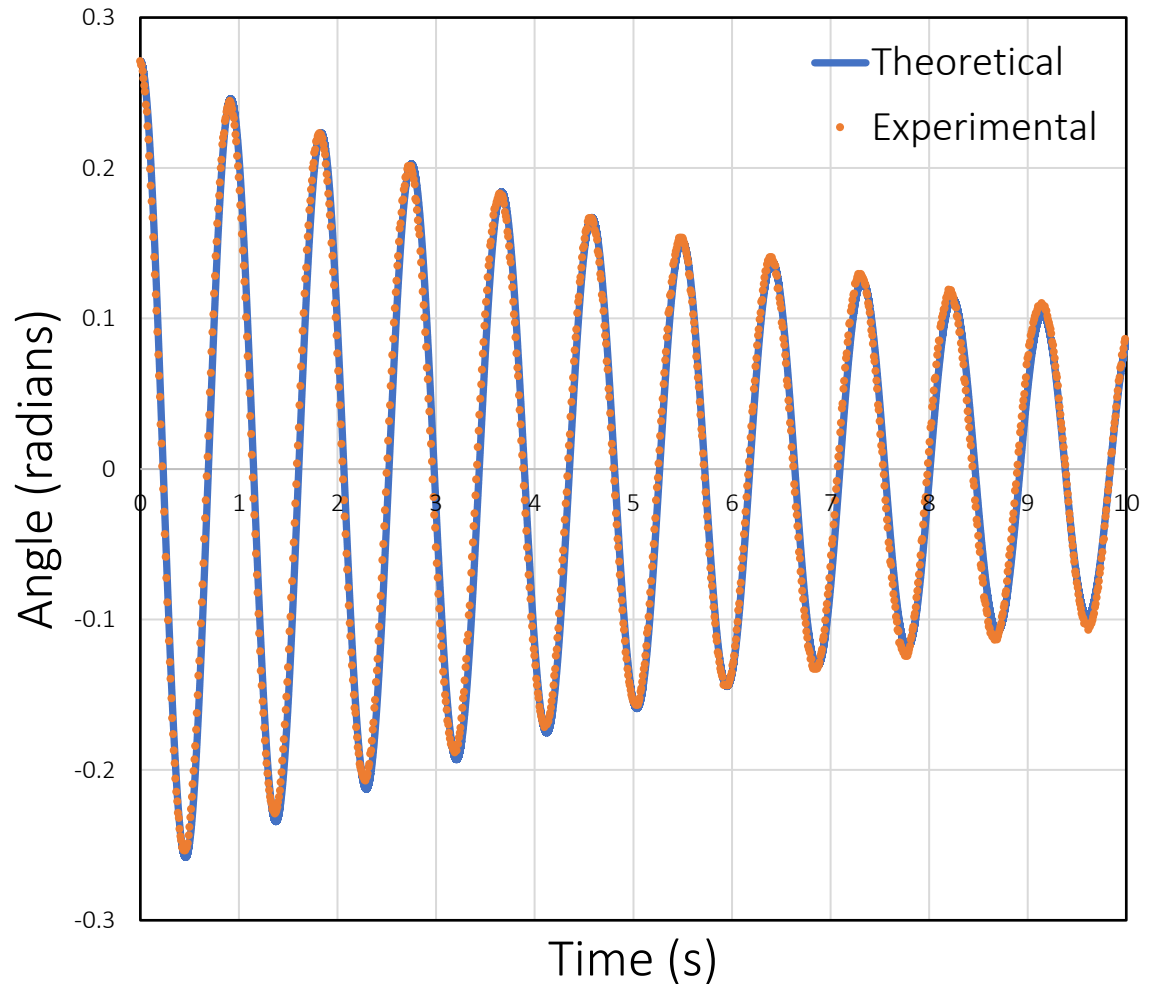
$$N_2 = \frac{mg \cos \theta + F_c \sin \theta}{2 \sin \alpha} - \frac{F_{cor} + F_e}{2 \cos \alpha}$$

Coriolis and Euler force create a difference between normal forces

Experimental Friction Fit



Lagrangian Analysis



Axis of Rotation

Inclination and Resonance

Euler-Lagrange Equations

$$T = \frac{1}{2} m R^2 (\dot{\theta}^2 + \omega^2 \sin^2 \theta)$$

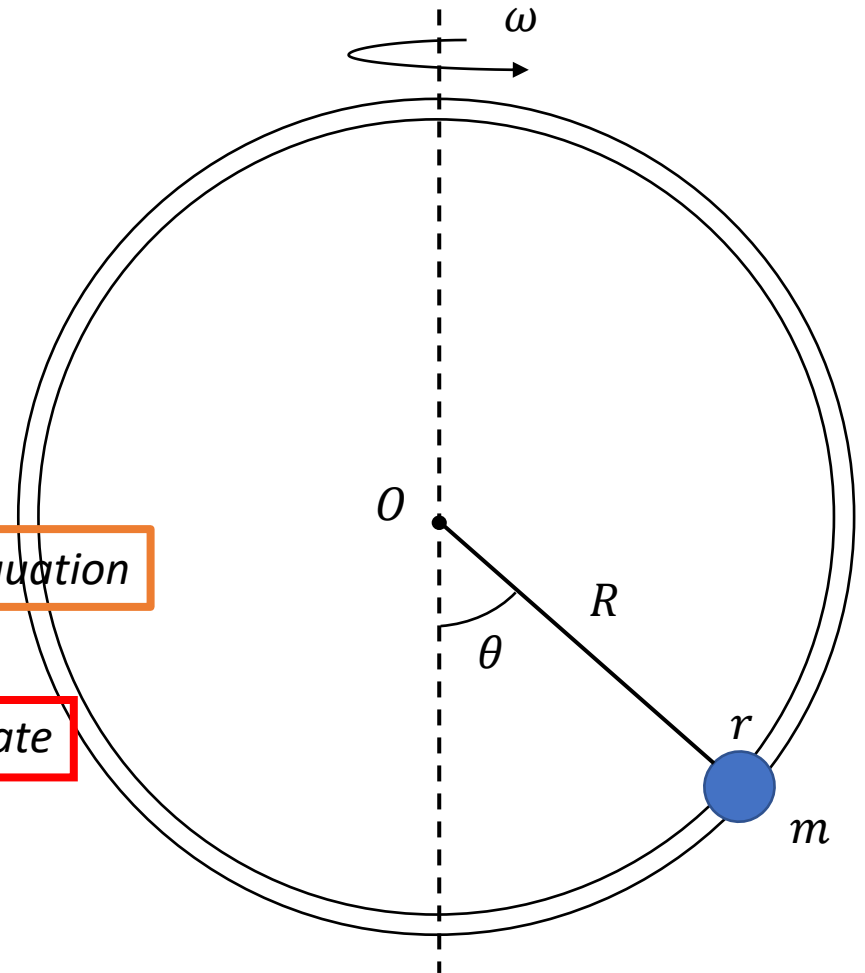
$$U = -m g R \cos \theta$$

$$Q_\theta = -b R^2 \dot{\theta}$$

$$\frac{d}{dt} \left(\frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) - \frac{\partial \mathcal{L}}{\partial \theta}$$

Euler-Lagrange Equation

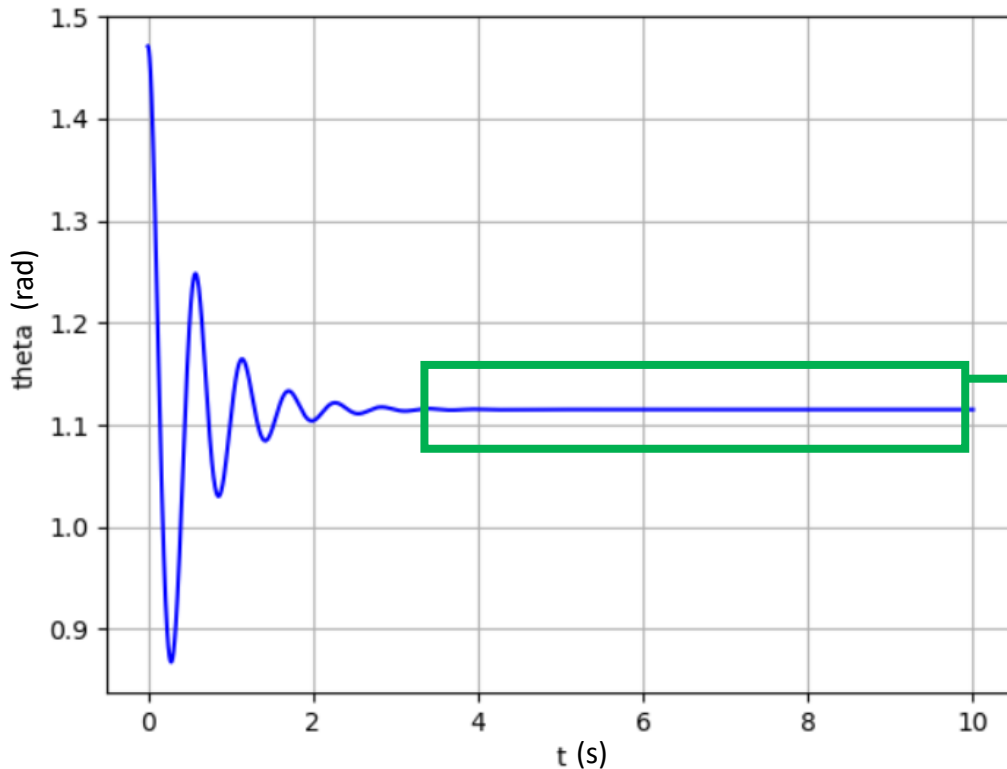
Generalized Coordinate



Combined Solution

$$\frac{d}{dt} \left(\frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) - \frac{\partial \mathcal{L}}{\partial \theta} \longrightarrow \ddot{\theta} + \frac{b}{m} \dot{\theta} + \left(\frac{g}{R} - \omega^2 \cos \theta \right) \sin \theta = 0$$

$$\omega = 4\pi, b = 0.1, m = 0.028, R = 0.141$$



Simulated with scipy odeint

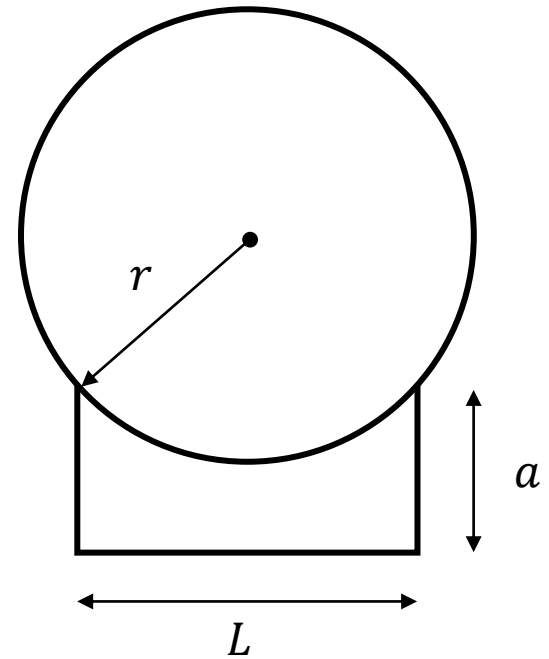
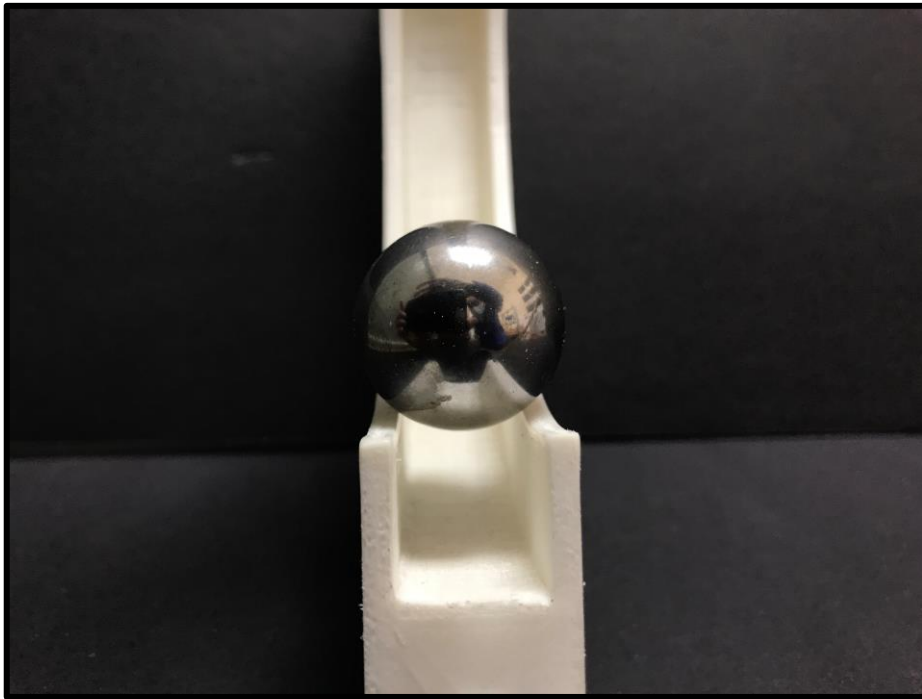
Equilibrium Solution Exists

Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Groove and Sphere Correction

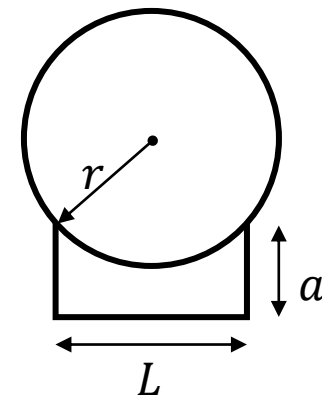


Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Groove and Sphere Correction



$$\frac{d}{dt} \left(\frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) - \frac{\partial \mathcal{L}}{\partial \theta} \longrightarrow \ddot{\theta} + \frac{b}{m} \dot{\theta} + \left(\frac{g}{R} - \omega^2 \cos \theta \right) \sin \theta = 0$$

$$\ddot{\theta} + \kappa \left[\frac{b}{m} \dot{\theta} + \left(\frac{g}{R_{CM}} - \omega^2 \cos \theta \right) \sin \theta \right] = 0$$

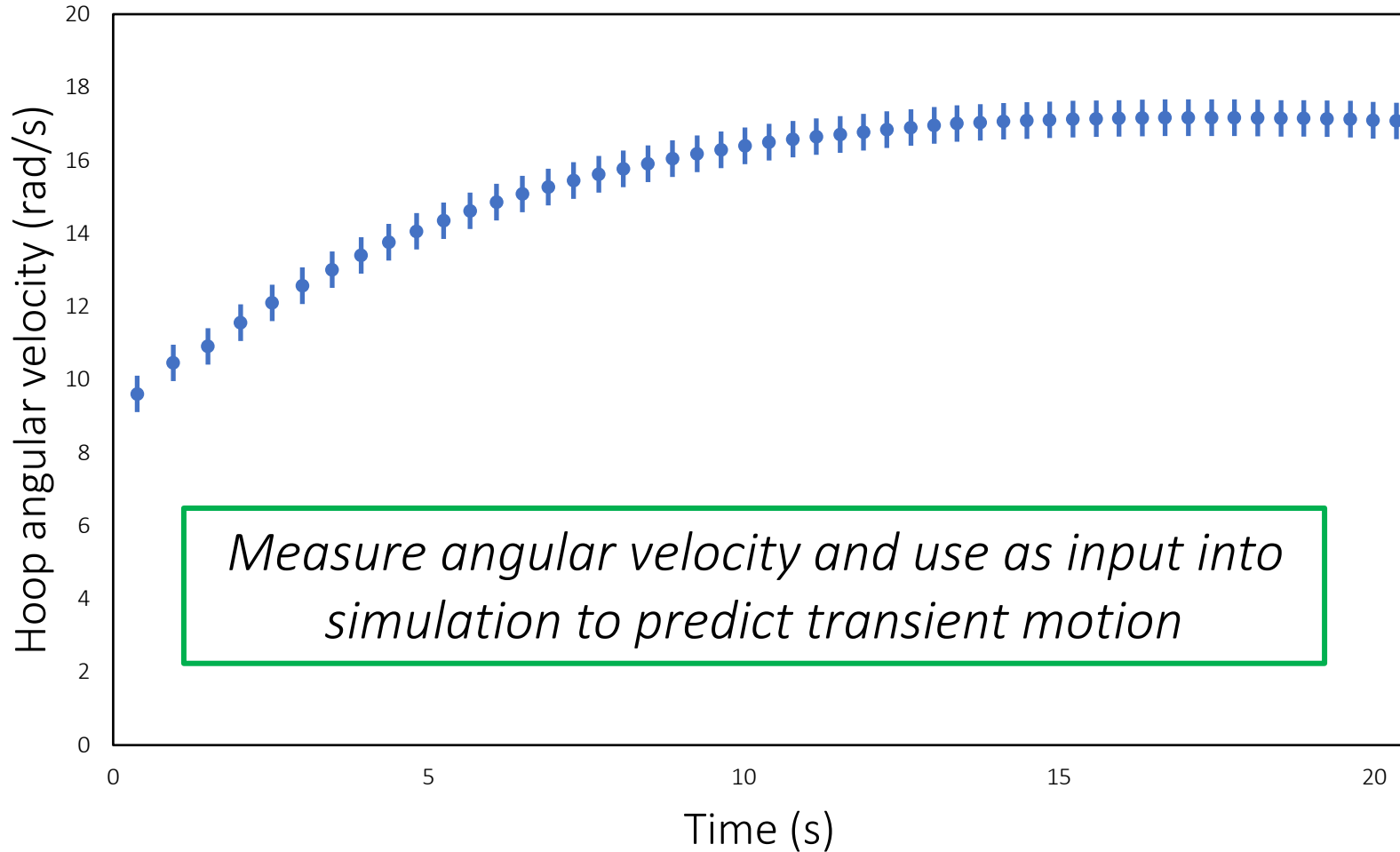
where

$$\kappa = \left[1 + \gamma \frac{r^2}{R_{CM}^2} \left(\frac{R_{CM}}{\sqrt{r^2 - \frac{L^2}{4}}} + 1 \right)^2 \right]^{-1}$$

is a geometric correction factor (Raviola et al., 2016)

$$(\gamma = 2/5)$$

Experimental Verification

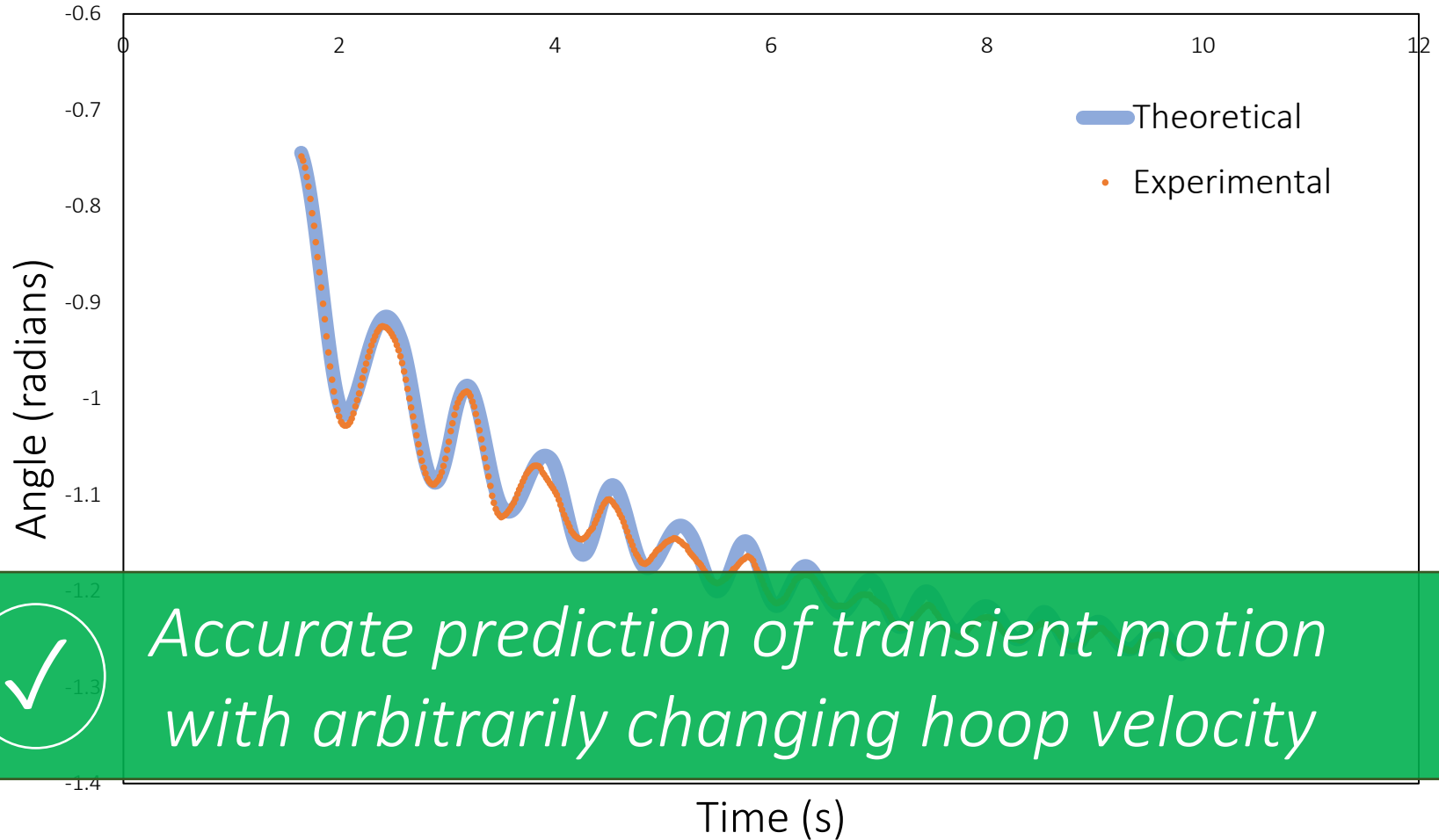


Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Experimental Verification



Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Steady State Solutions

$$\ddot{\theta} + \kappa \left[\frac{b}{m} \dot{\theta} + \left(\frac{g}{R_{CM}} - \omega^2 \cos \theta \right) \sin \theta \right] = 0$$

$$\theta_{eq} \Leftrightarrow \ddot{\theta} = \dot{\theta} = 0 \quad \text{Bead settles due to friction}$$



$$\sin \theta_{eq} = 0 \Rightarrow \theta_{eq} = 0$$

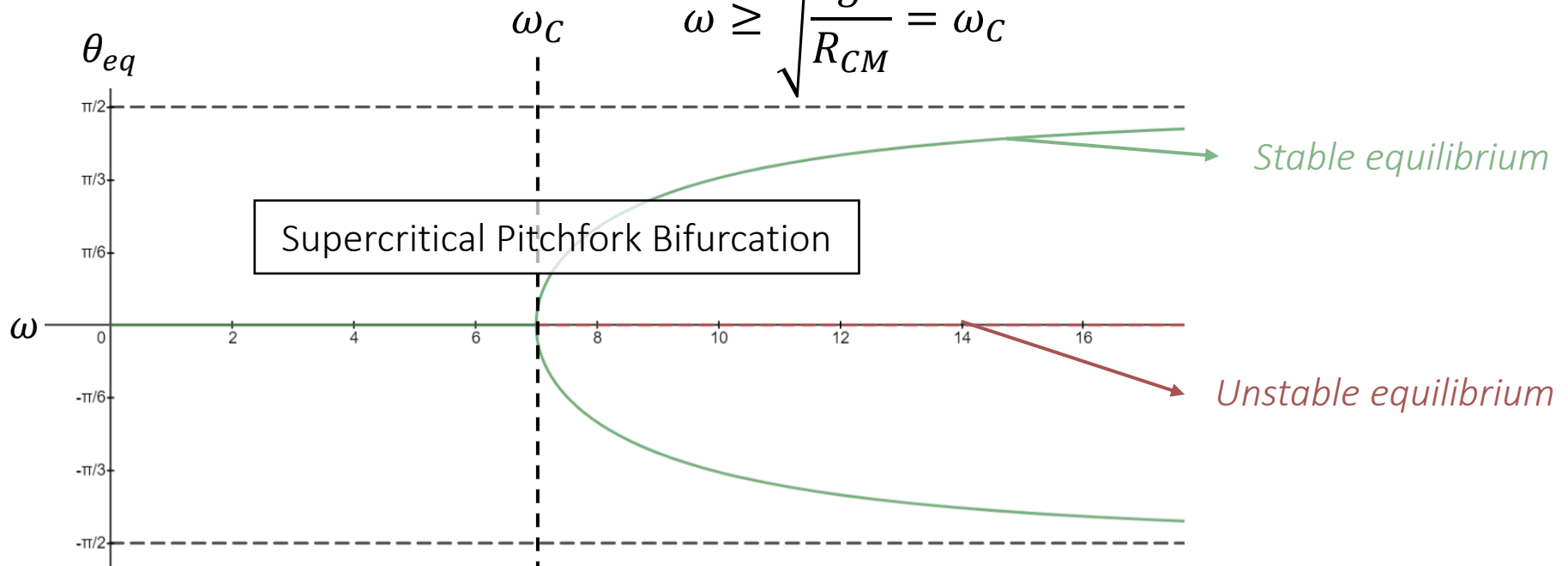
$$\cos \theta_{eq} = \frac{g}{\omega^2 R_{CM}} \Rightarrow \theta_{eq} = \arccos \left(\frac{g}{\omega^2 R_{CM}} \right)$$

Examining Equilibria

$$\sin \theta_{eq} = 0 \Rightarrow \theta_{eq} = 0$$

$$\cos \theta_{eq} = \frac{g}{\omega^2 R_{CM}} \Rightarrow \theta_{eq} = \arccos\left(\frac{g}{\omega^2 R_{CM}}\right)$$

$$\omega \geq \sqrt{\frac{g}{R_{CM}}} = \omega_C$$



Lagrangian Analysis

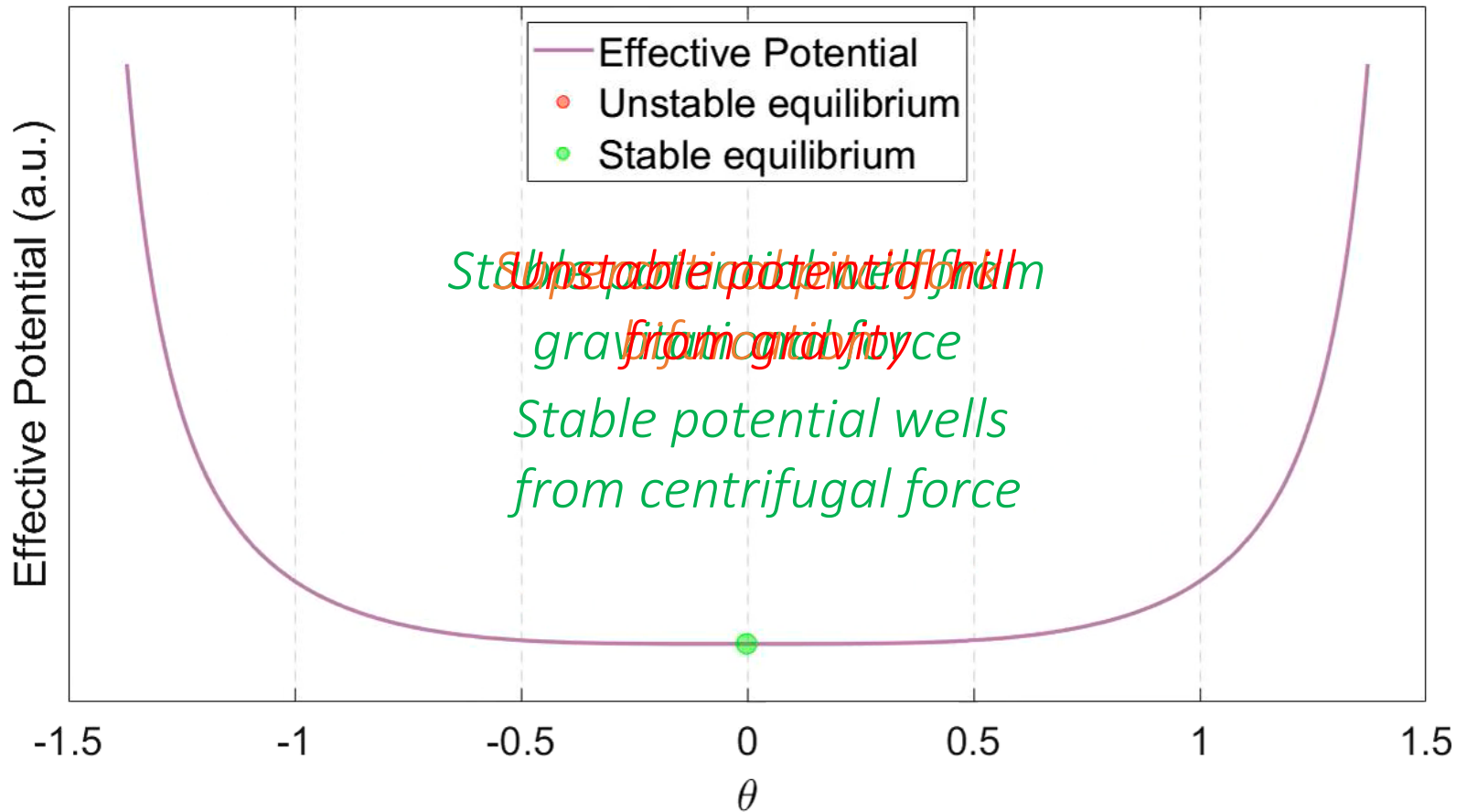
Axis of Rotation

Inclination and Resonance

Stability Analysis

$$U_{\text{eff}}(\theta) = U(\theta) + \frac{I^2 \omega^2}{2mR_{CM}^2 \cos^2 \theta}$$

9.5 rad/s

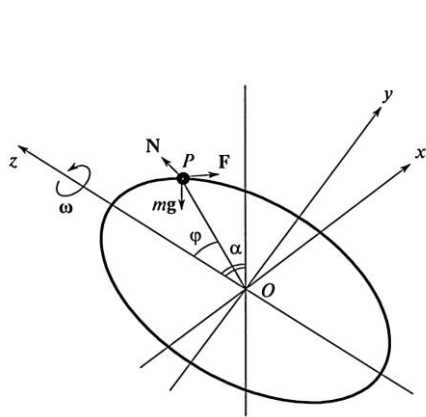


Lagrangian Analysis

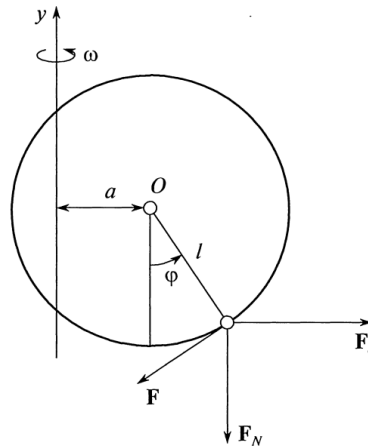
Axis of Rotation

Inclination and Resonance

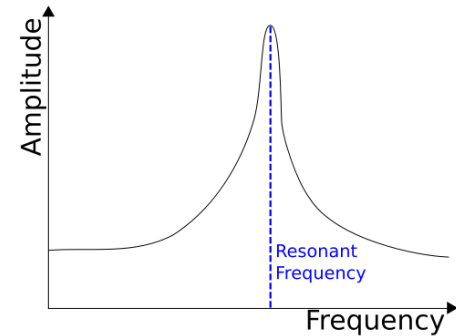
Theoretical Model



Lagrangian
Analysis

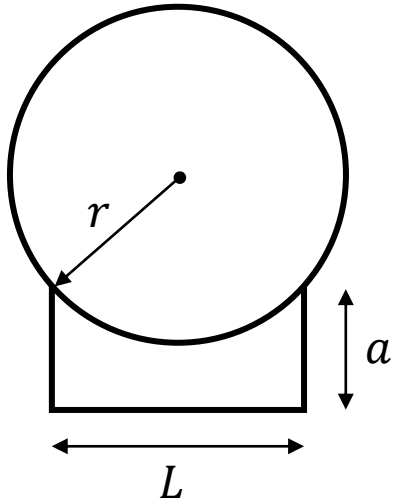


Axis of
Rotation

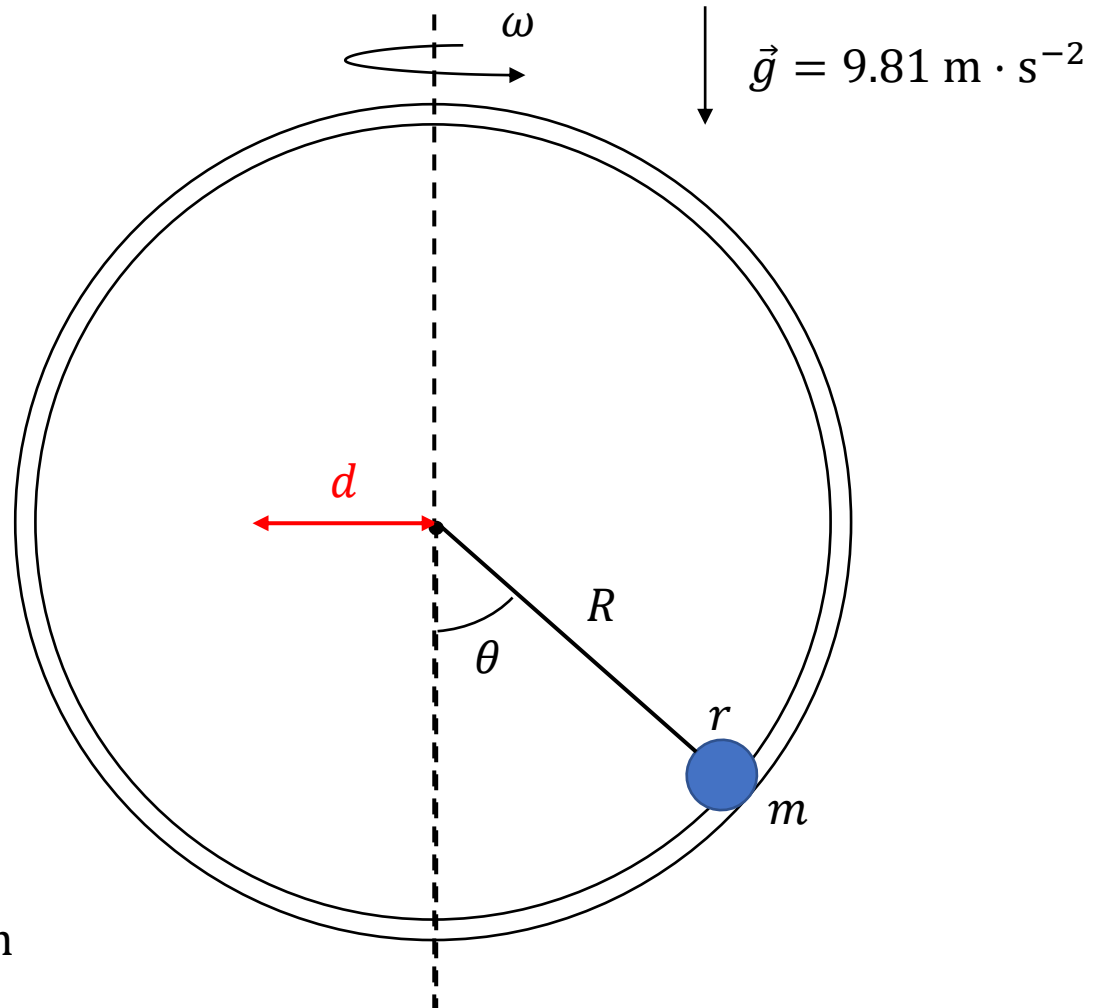


Inclination and
Resonance

Geometry



- R : hoop radius
- ω : hoop angular velocity
- r : bead radius
- m : bead mass
- θ : bead inclination
- g : gravitational acceleration
- d : axis offset

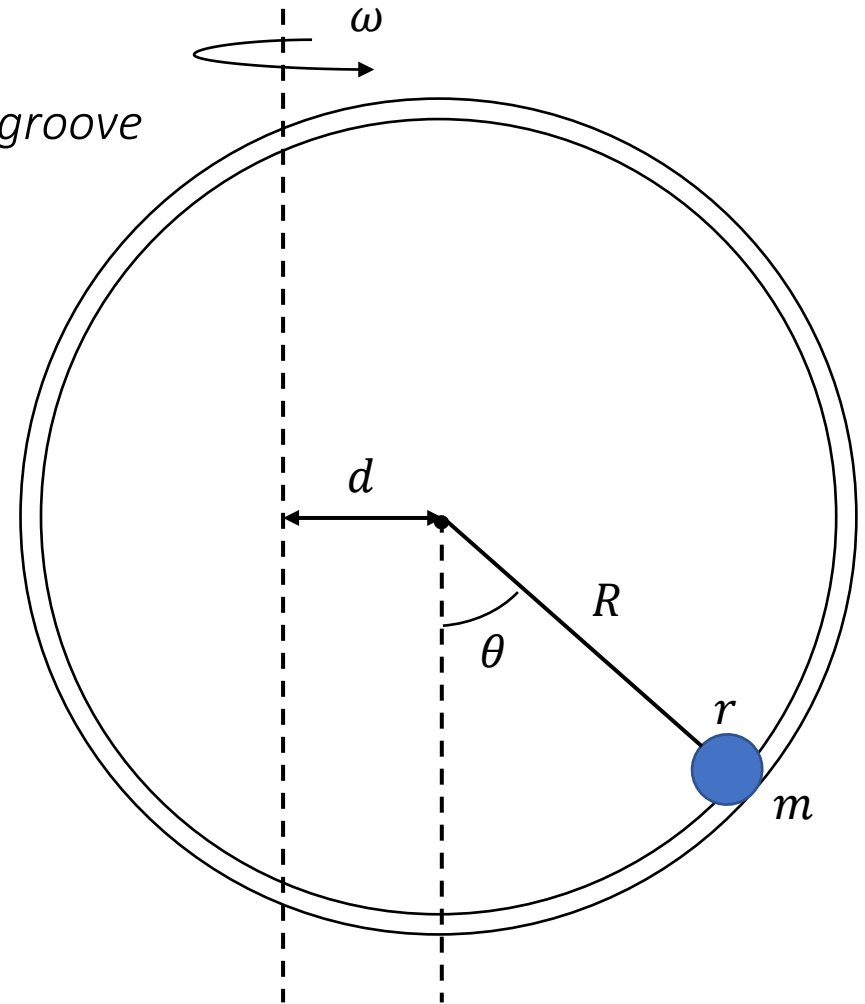


Assumptions

✓ Motion is constrained to along the groove

✓ Restrict $-\frac{\pi}{2} < \theta < \frac{\pi}{2}$

✓ Air resistance is negligible



Lagrangian Analysis

$$T = \frac{1}{2} m R_{CM}^2 \frac{\dot{\theta}^2}{\kappa} + \frac{1}{2} m \omega^2 (d + R_{CM} \sin \theta)^2$$

Shifted axis

$$U = -mgR_{CM} \cos \theta$$

$$Q_{\theta} = -bR_{CM}^2 \dot{\theta}$$

where

is a geometric correction factor (Raviola et al., 2016)

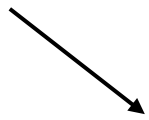
$$\kappa = \left[1 + \gamma \frac{r^2}{R_{CM}^2} \left(\frac{R_{CM}}{\sqrt{r^2 - \frac{L^2}{4}}} + 1 \right)^2 \right]^{-1}$$

$$(\gamma = 2/5)$$

Coefficient of Moment of Inertia

Lagrangian Analysis

$$\frac{d}{dt} \left(\frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) - \frac{\partial \mathcal{L}}{\partial \theta}$$



$$\ddot{\theta} + \kappa \left[\frac{b}{m} \dot{\theta} + \left(\frac{g}{R_{CM}} - \omega^2 \cos \theta \right) \sin \theta - \frac{\omega^2 d \cos \theta}{R_{CM}} \right] = 0$$

$$\theta_{eq} \Leftrightarrow \ddot{\theta} = \dot{\theta} = 0$$

$$\left(\frac{g}{R_{CM}} - \omega^2 \cos \theta \right) \sin \theta - \frac{\omega^2 d \cos \theta}{R_{CM}} = 0$$

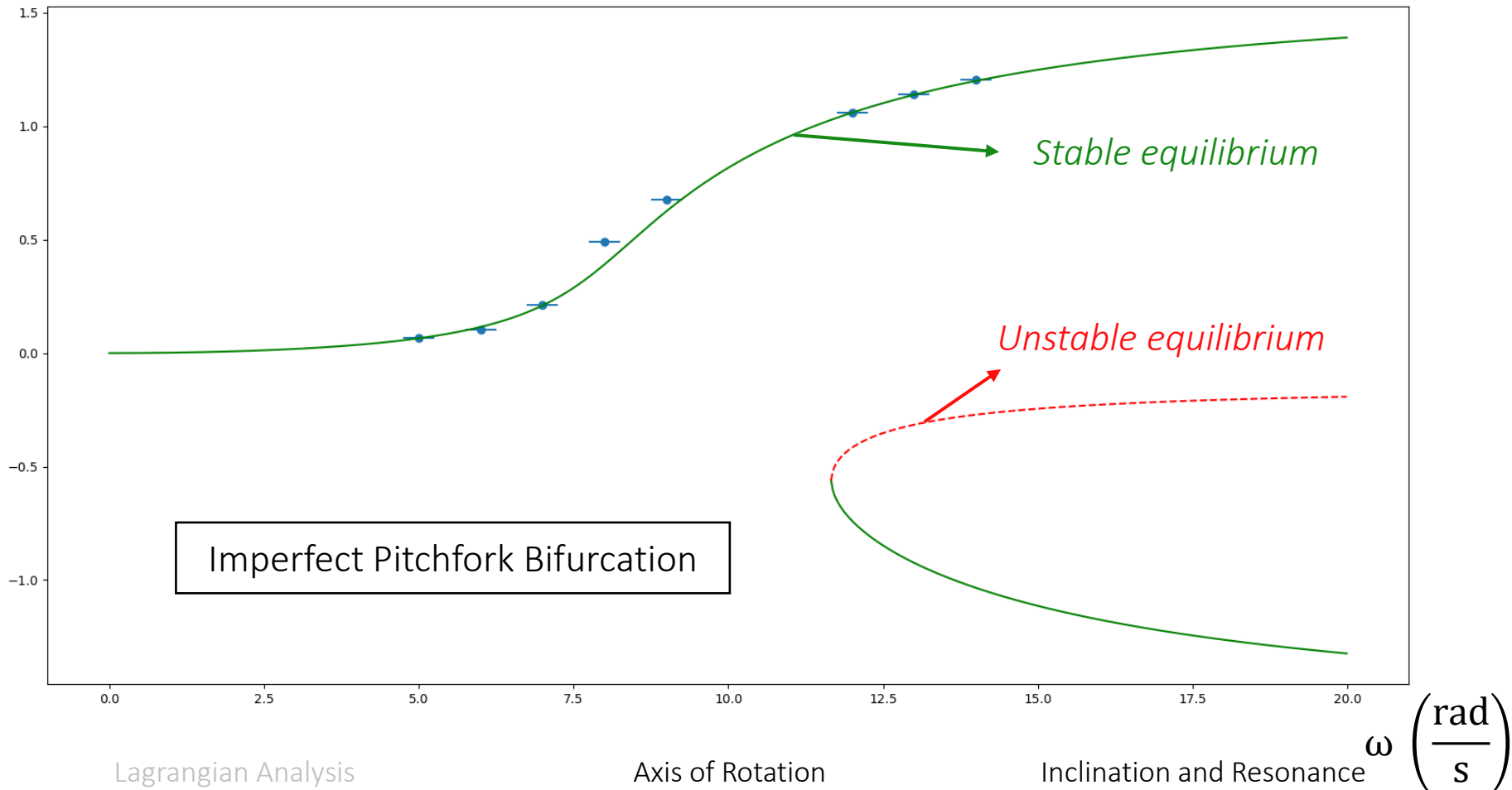
Equilibrium Solution

Python numerical solution with fsolve

Examining Equilibria

$\theta_{eq}(rad)$

$R = 0.135\text{ m}, r = 0.015\text{ m}, d = R/8$



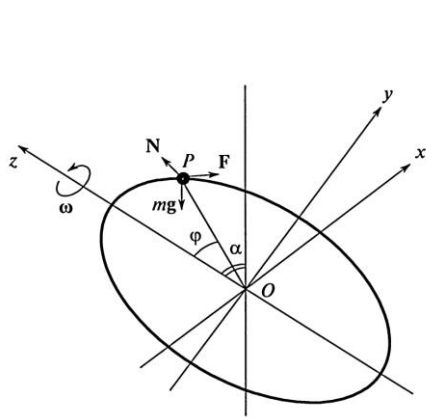
Lagrangian Analysis

Axis of Rotation

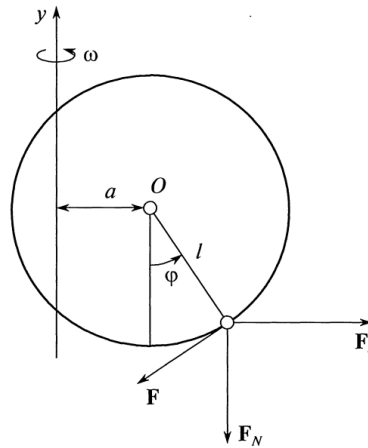
Inclination and Resonance

$\omega \left(\frac{rad}{s} \right)$

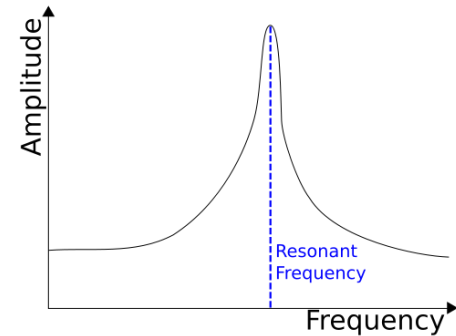
Theoretical Model



Lagrangian
Analysis

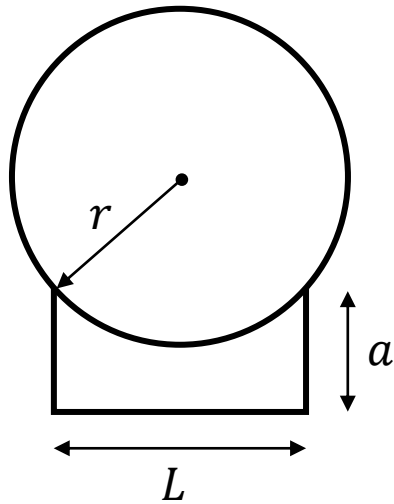


Axis of
Rotation

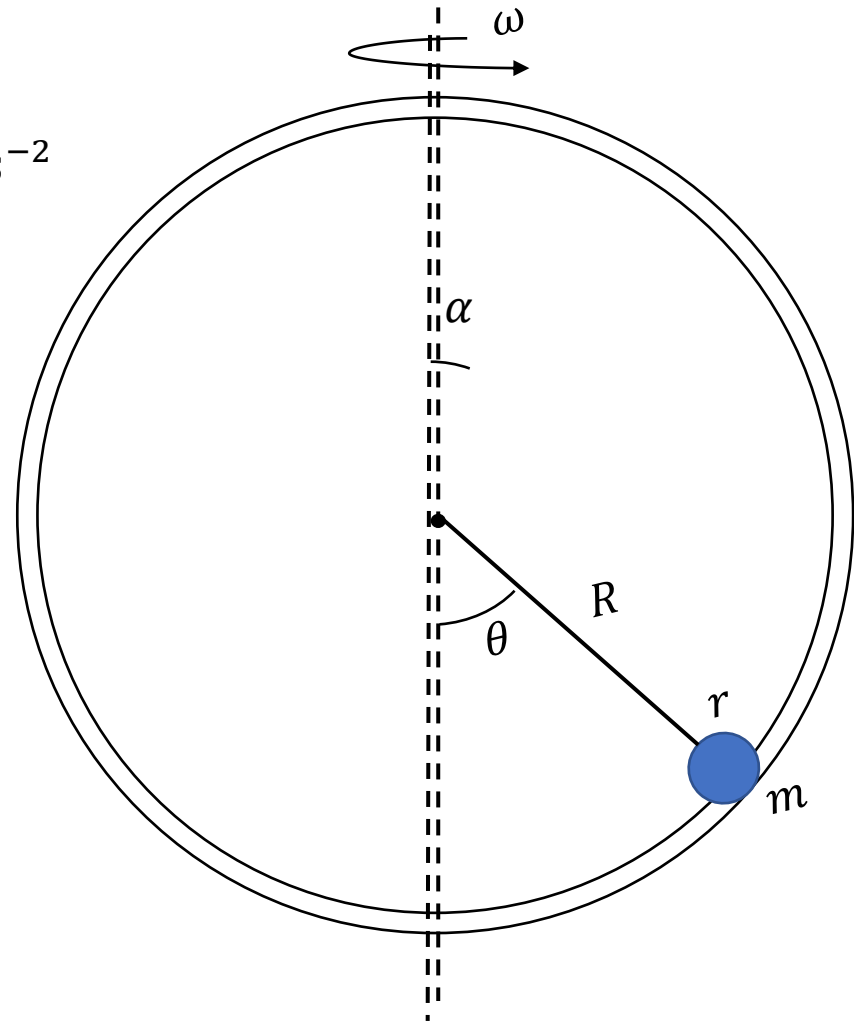


Inclination and
Resonance

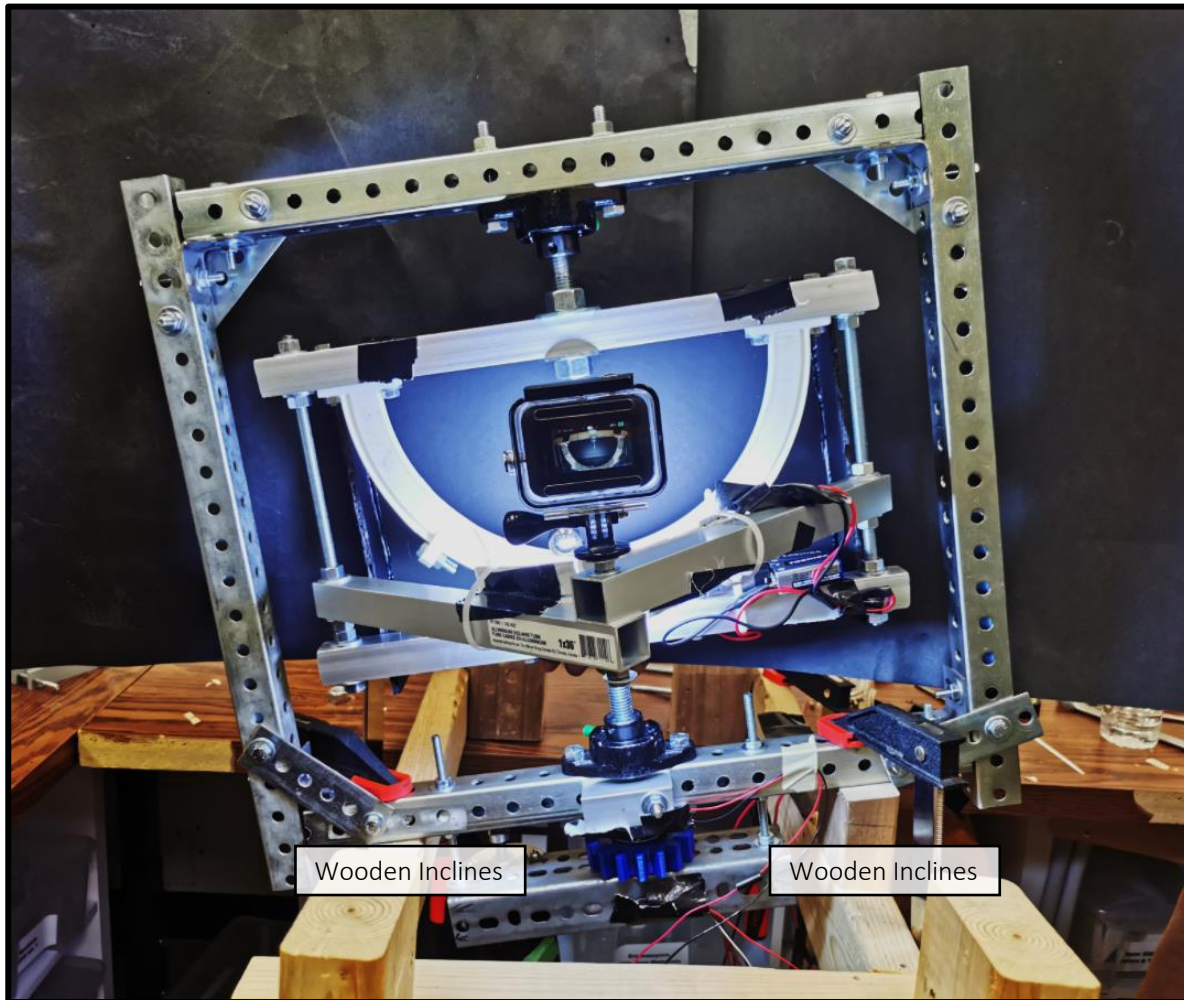
Geometry



- R = hoop radius
- ω = hoop angular velocity
- r = bead radius
- m = bead mass
- θ = bead inclination
- g = gravitational acceleration
- α = axis tilt



Experimental Setup



$$\begin{aligned}\alpha &= 1.07^\circ \pm 0.01^\circ \\ \alpha &= 2.75^\circ \pm 0.01^\circ \\ \alpha &= 3.14^\circ \pm 0.01^\circ \\ \alpha &= 4.65^\circ \pm 0.01^\circ \\ \alpha &= 5.72^\circ \pm 0.01^\circ \\ \alpha &= 10.25^\circ \pm 0.01^\circ\end{aligned}$$

Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

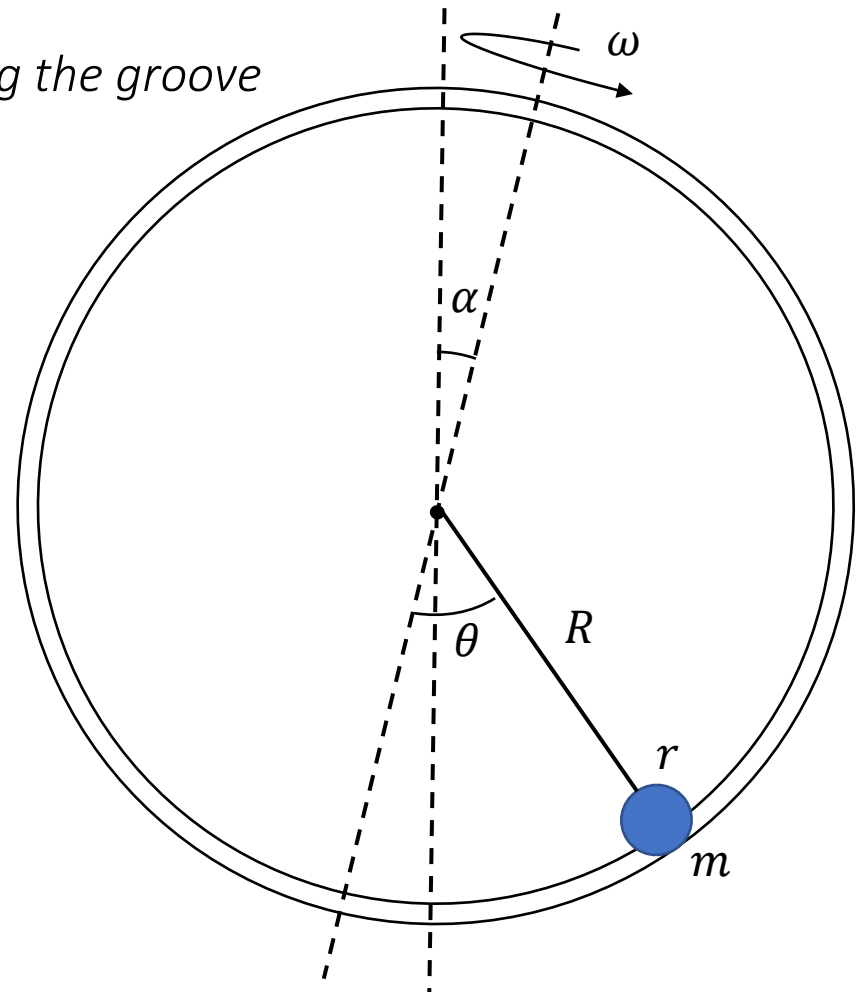
Assumptions



Motion is constrained to along the groove



Air resistance is negligible



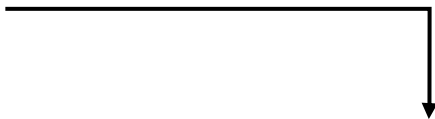
Lagrangian Analysis

$$T = \frac{1}{2} m R_{CM}^2 \left(\frac{\dot{\theta}^2}{\kappa} + \omega^2 \sin^2 \theta \right)$$

$$U = -mgR_{CM}(\cos \alpha \cos \theta + \sin \alpha \cos(\omega t) \sin \theta)$$

$$Q_\theta = -bR_{CM}^2 \dot{\theta}$$

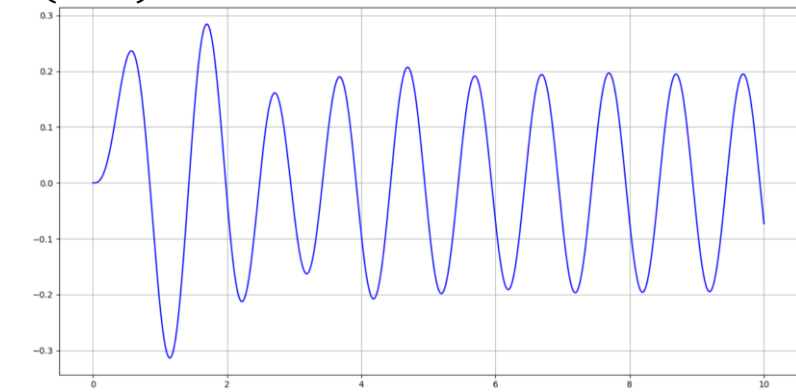
$$\frac{d}{dt} \left(\frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) - \frac{\partial \mathcal{L}}{\partial \theta}$$



$$\ddot{\theta} + \kappa \left[\frac{b}{m} \dot{\theta} + \left(\frac{g}{R_{CM}} \cos \alpha - \omega^2 \cos \theta \right) \sin \theta \right] = \kappa \frac{g}{R_{CM}} \sin \alpha \cos(\omega t) \cos \theta$$

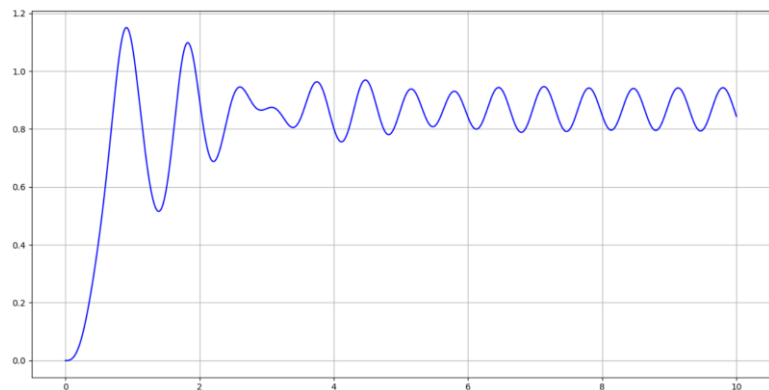
Oscillation and Resonance

$$\ddot{\theta} + \kappa \left[\frac{b}{m} \dot{\theta} + \left(\frac{g}{R_{CM}} \cos \alpha - \omega^2 \cos \theta \right) \sin \theta \right] = \kappa \frac{g}{R_{CM}} \sin \alpha \cos(\omega t) \cos \theta$$



$$\omega = 2\pi$$

$t(s)$



$$\omega = 3\pi$$

$t(s)$

← Solve with *scipy odeint*

$$b = 0.09 \text{ kg} \cdot \text{m}^2 \cdot \text{s}^{-1}$$

$$m = 0.066 \text{ kg}$$

$$R = 0.183 \text{ m}$$

$$r = 0.0126 \text{ m}$$

$$L = 0.0174 \text{ m}$$

$$\alpha = 4.5^\circ$$

$$\theta_0 = \dot{\theta}_0 = 0$$

Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Small Angle Approximation

For Small Angles less than 15 degrees, simplify via Small Angle Approx.

$$\ddot{\theta} = k\alpha \frac{g}{R_{CM}} \cos(\omega t) - k \left[\frac{b}{m} \dot{\theta} + \left(\frac{g}{R_{CM}} - \omega^2 \right) \theta \right]$$

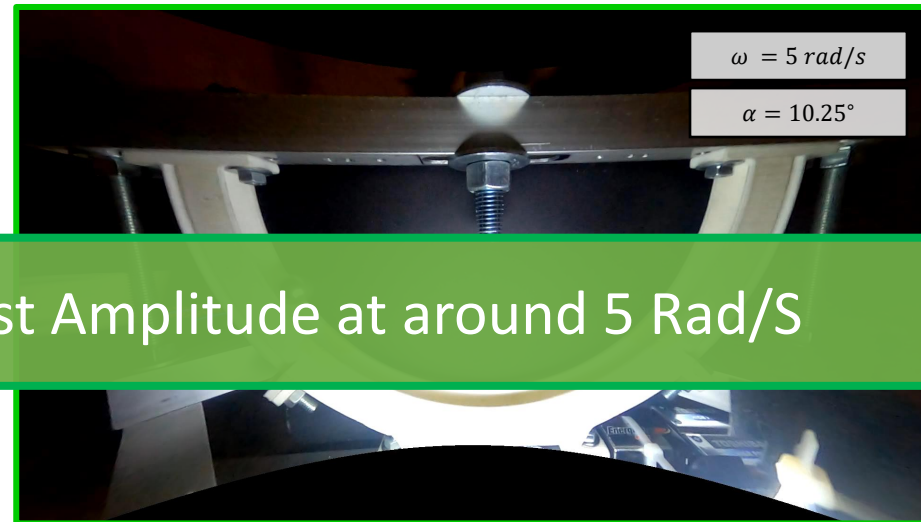
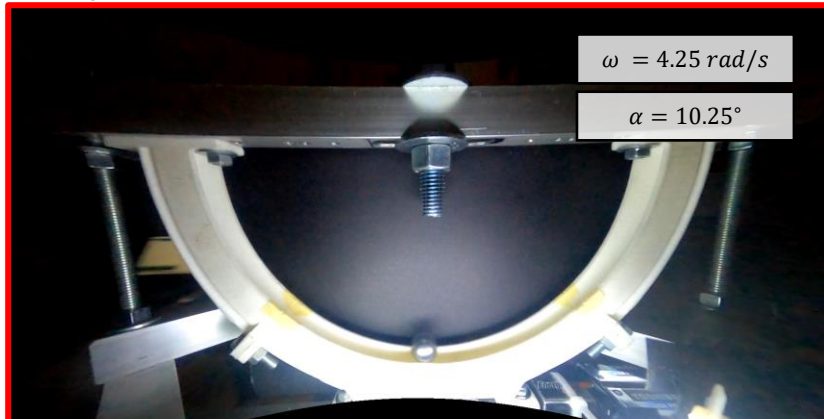
Periodic Driving Term



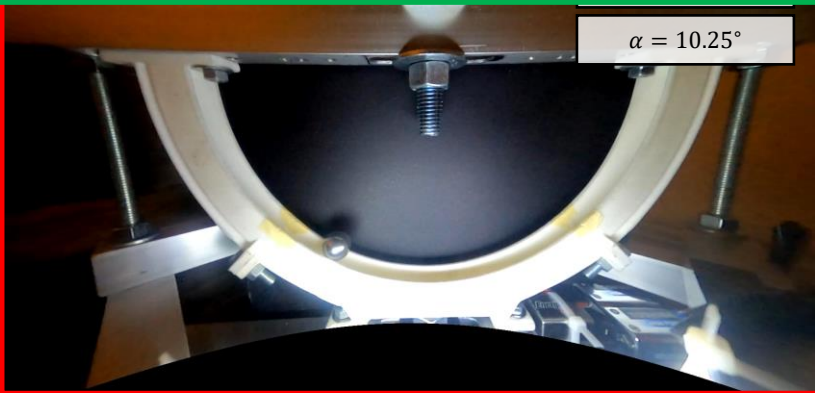
Periodic Variation of Cosine Causes Resonance in System

(Raviola, L. A., Véliz, M. E., Salomone, H. D., Olivieri, N. A., & Rodríguez, E. E. 2016)

Experimental Observation



✓ Resonance Observed; Greatest Amplitude at around 5 Rad/S



Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Resonance

Maximum Amplitude Achieved:

$$A_s(\omega) = \frac{\alpha g}{R_{CM} \sqrt{\left(\left(\frac{k+1}{k} \right) \omega^2 - \frac{g}{R_{CM}} \right)^2 + \left(\frac{\beta}{m} \right)^2 \omega^2}}$$

αg — Driving Term
 $\left(\frac{k+1}{k} \right) \omega^2 - \frac{g}{R_{CM}}$ — Natural Frequency
 $\left(\frac{\beta}{m} \right)^2 \omega^2$ — Damping Term

Resonant Frequency:

$$\omega_S^{res} = \sqrt{\frac{k+1}{k} \left(\frac{g}{R_{CM}} - \frac{k}{2(k+1)} \frac{b^2}{m^2} \right)}$$

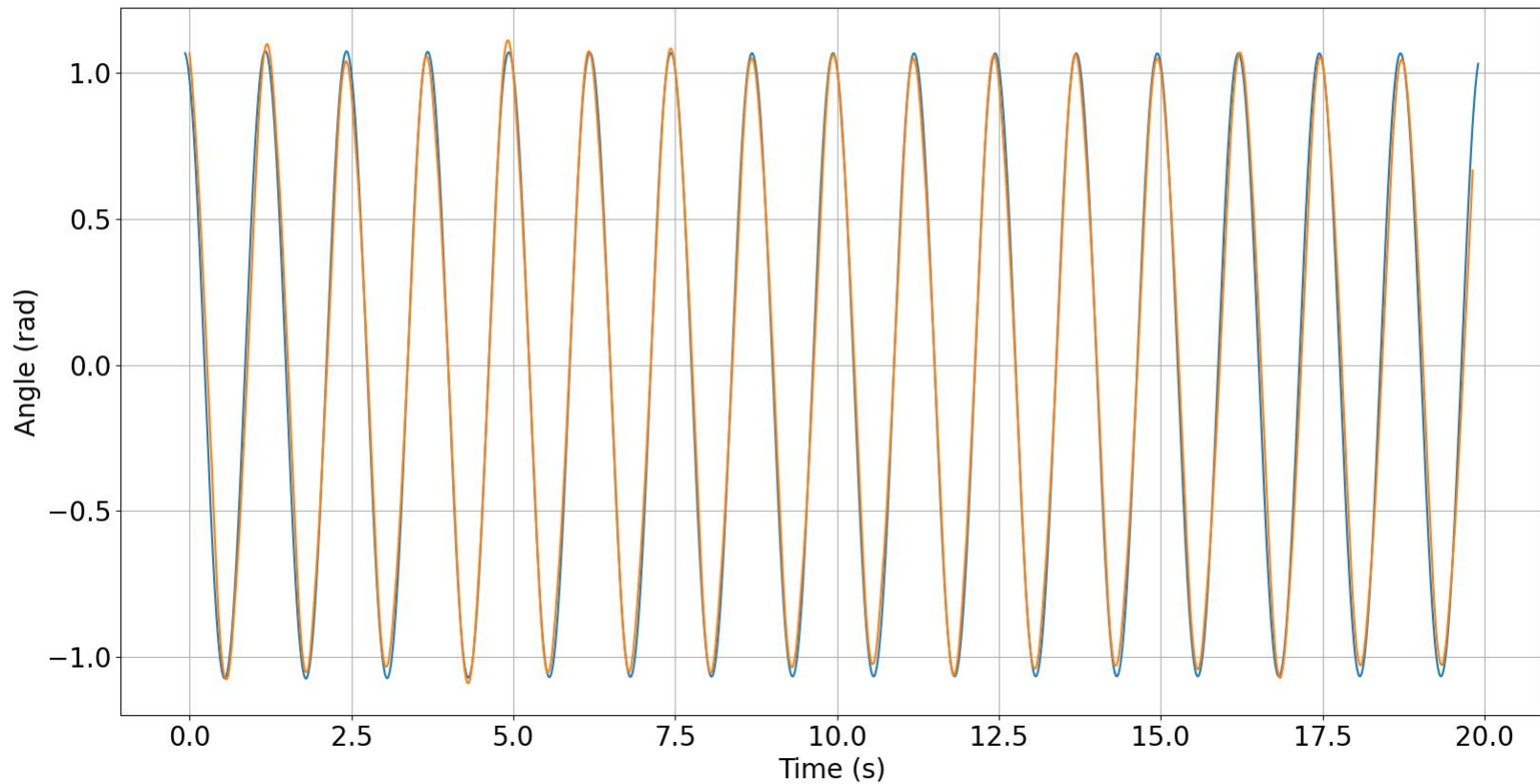
(Raviola, L. A., Véliz, M. E., Salomone, H. D., Olivieri, N. A., & Rodríguez, E. E. 2016)

Resonance Steady-State

— Theoretical

• Experimental

$$\alpha = 10.25^\circ$$

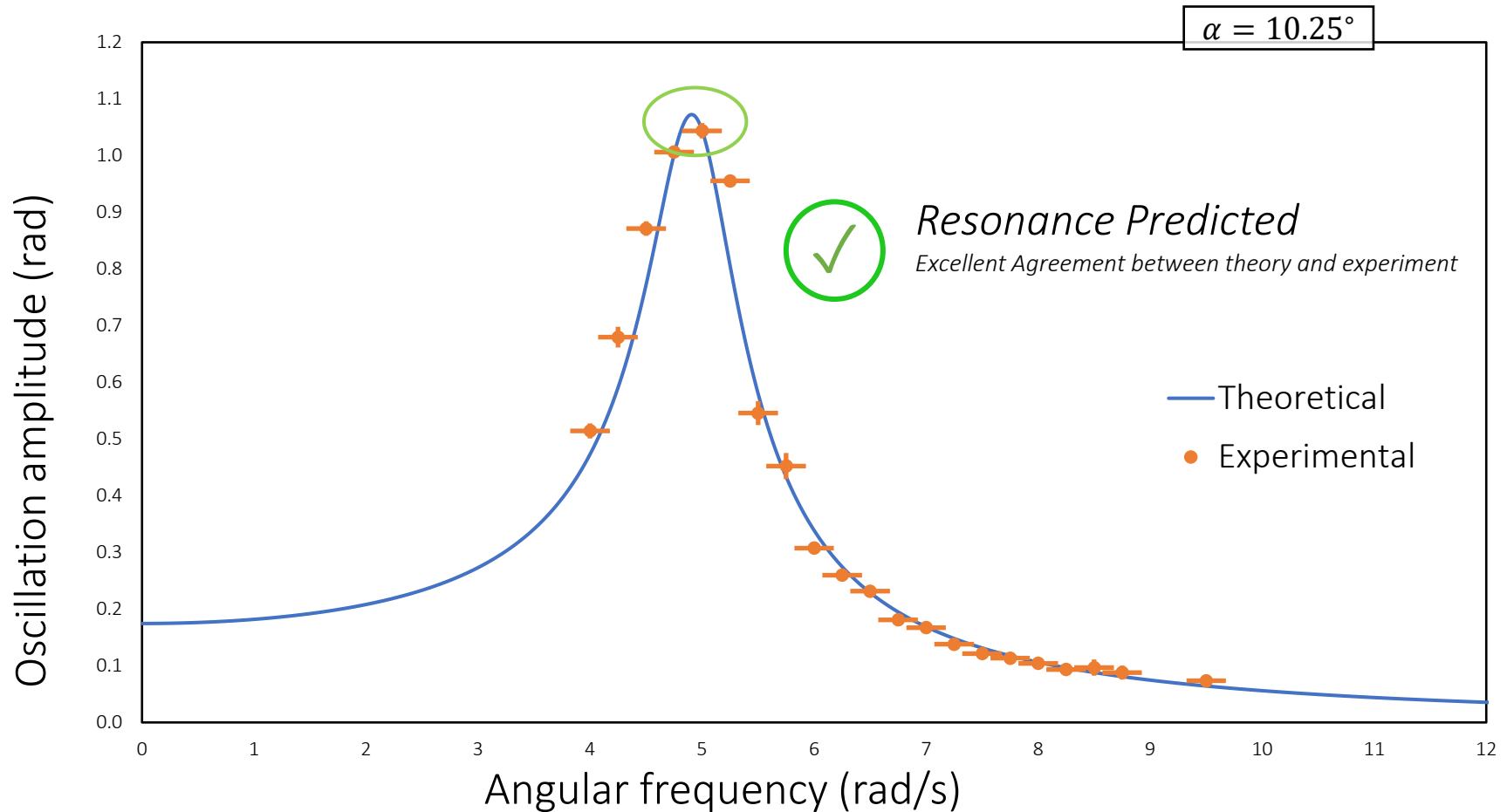


Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Resonance

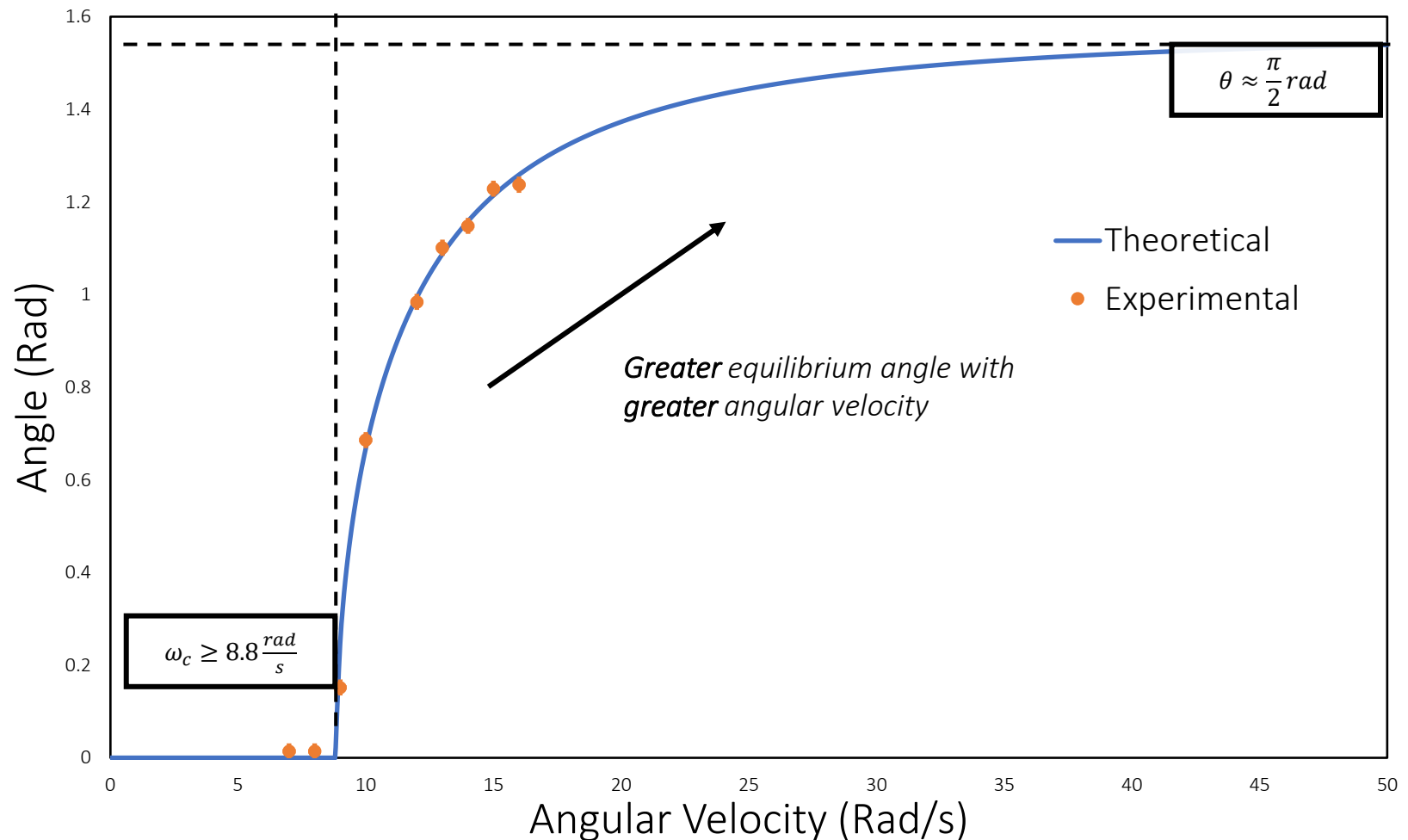


Raviola, L. A., Véliz, M. E., Salomone, H. D., Olivieri, N. A., & Rodríguez, E. E. (2016). The bead on a rotating hoop revisited: an unexpected resonance. *European Journal of Physics*, 38(1), 015005. [Doi.org/10.1088/0143-0807/38/1/015005](https://doi.org/10.1088/0143-0807/38/1/015005)

Key Parameters

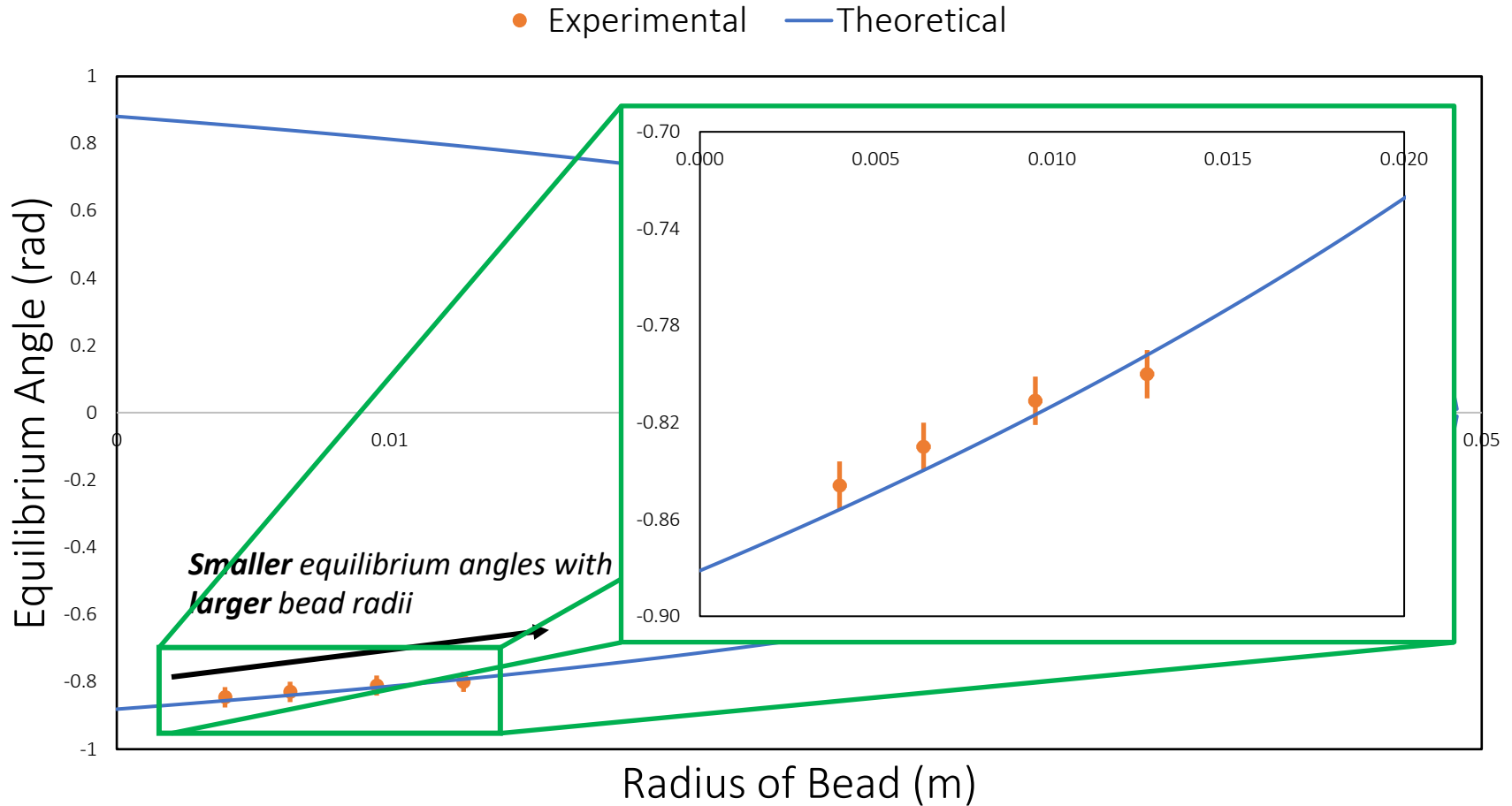
Varying Angular Velocity

Radius= 0.127 m
M = 0.0066 kg



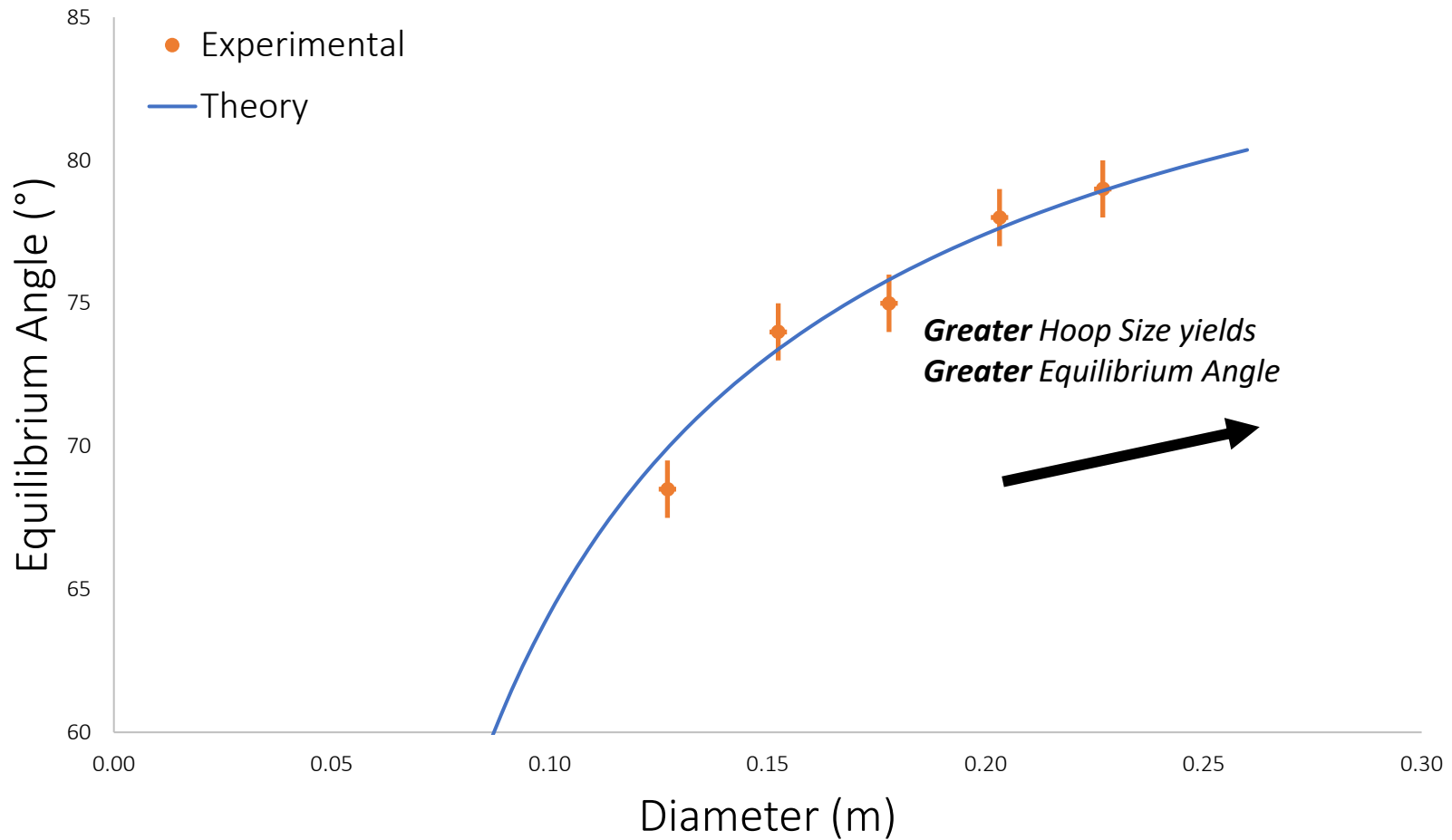
Varying Bead Radius

$$R = 0.135 \text{ m}$$
$$\omega = 10.68 \text{ rad} \cdot \text{s}^{-1}$$
$$g = 9.8 \text{ m} \cdot \text{s}^{-2}$$



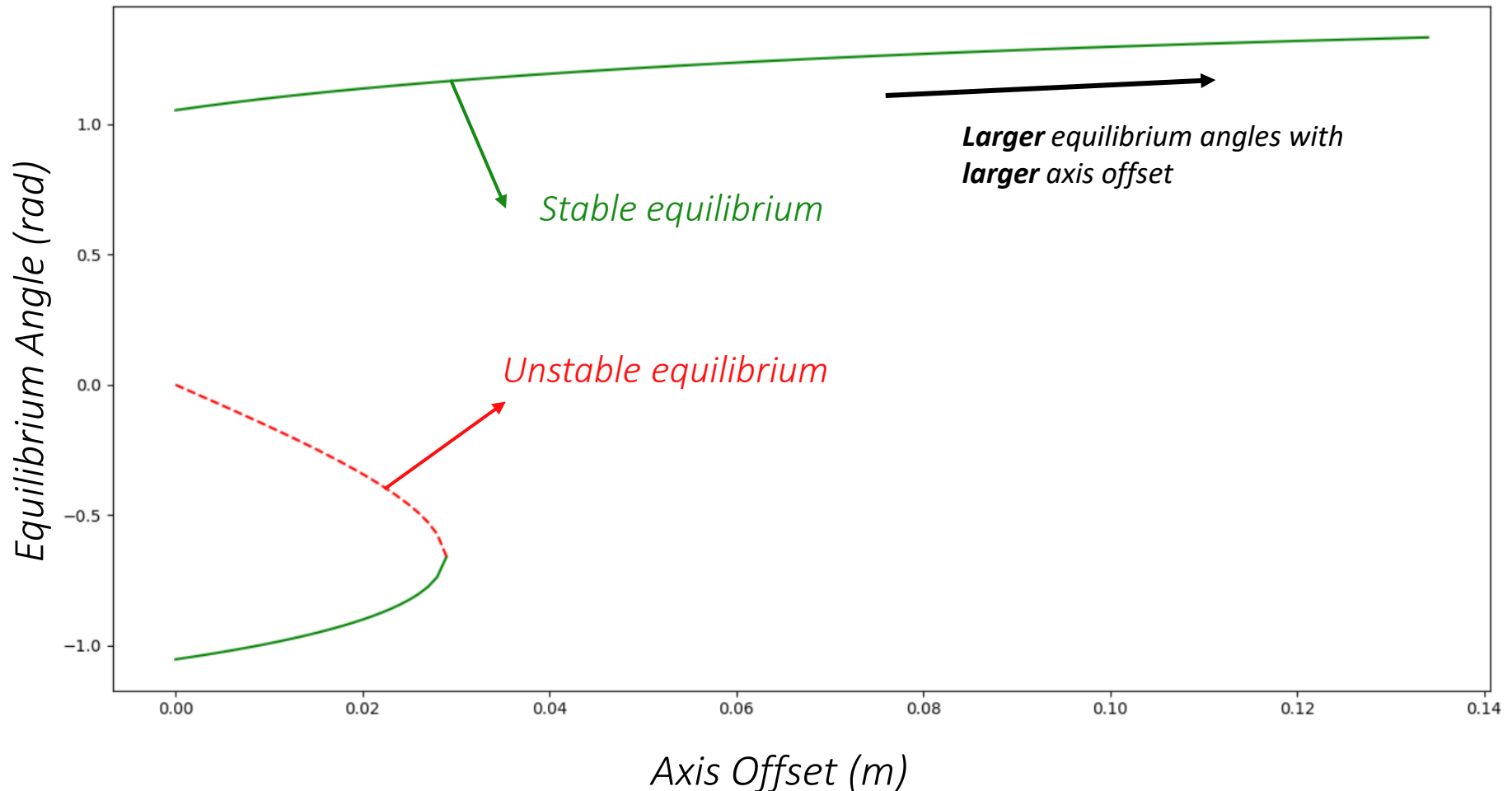
Varying Hoop Diameter

$M = 0.002 \text{ kg}$



Varying Axis Offset

$$\begin{aligned} R &= 0.135 \text{ m} \\ r &= 0.0095 \text{ m} \\ \omega &= 12.57 \text{ rad} \cdot \text{s}^{-1} \\ g &= 9.8 \text{ m} \cdot \text{s}^{-2} \end{aligned}$$



Points Raised

Qualitative Explanation of Phenomenon (Opponent)

- *Clarified the role of the centrifugal force in the onset of the phenomenon*

Axial offset and tilt (Reviewer)

- *Important to investigate, within the scope of the problem*
- *Hoop is still rotating vertically with axial offset*
- *Tilt is rotating about a diameter*

Drag, Rolling Friction (Opponent)

- *Independently identified friction, considered normal force*
- *Verified rolling without slipping*

Dynamics of the system (Opponent and Reviewer)

- *Arbitrary angular velocity input, resonance conditions, great agreement*
- *Static measurements are also important for the phenomenon*

Parameter Variation (Reporter/Opponent/Reporter and Opponent)

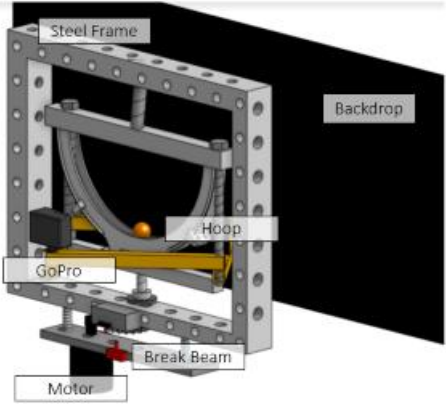
- *Hoop radius, angular velocity, bead radius, axial offset, tilt varied – sufficient variation*

Conclusion

A *circular hoop rotates* about a vertical diameter. A small bead is allowed to *roll in a groove* on the inside of the hoop. Investigate the *relevant parameters* affecting the *dynamics of the bead*.

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Experimental Setup



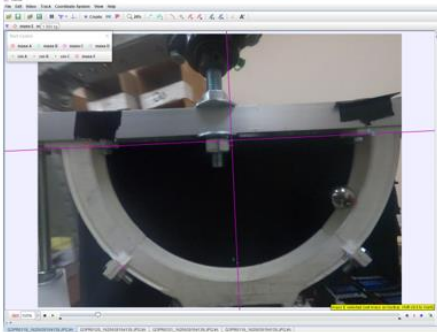
Labels in the diagram: Steel Frame, Backdrop, Hoop, GoPro, Break Beam, Motor.

Navigation: Introduction | **Experimental Setup** | Theoretical Model | Key Parameters | Conclusion

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Measurement Method

Tracker
Video Analysis and Modeling Tool



```

    graph TD
      A[Photo Calibration] --> B[MATLAB Image Undistortion]
      B --> C[Tracker]
      D[Video Calibration] --> E[MATLAB Video Undistortion]
      E --> F[Python Open CV]
  
```

Navigation: Introduction | **Experimental Setup** | Theoretical Model | Key Parameters | Conclusion

Conclusion

A **circular hoop rotates** about a vertical diameter. A small bead is allowed to **roll in a groove** on the inside of the hoop. Investigate the **relevant parameters** affecting the **dynamics of the bead**.

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Lagrangian Formalism

Lagrangian Analysis

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Examining Equilibria

$\theta_{eq} \text{ (rad)}$ $R = 0.135 \text{ m}, r = 0.015 \text{ m}, d = R/8$

Imperfect Pitchfork Bifurcation

Lagrangian Analysis Axis of Rotation

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Oscillation and Resonance

$$\ddot{\theta} + \kappa \left[\frac{b}{m} \dot{\theta} + \left(\frac{g}{R_{CM}} \cos \alpha - \omega^2 \cos \theta \right) \sin \theta \right] = \kappa \frac{g}{R_{CM}} \sin \alpha \cos(\omega t) \cos \theta$$

Solve with scipy odeint

$b = 0.09 \text{ kg} \cdot \text{m}^2 \cdot \text{s}^{-1}$
 $m = 0.066 \text{ kg}$
 $R = 0.183 \text{ m}$
 $r = 0.0126 \text{ m}$
 $L = 0.0174 \text{ m}$
 $\alpha = 4.5^\circ$
 $\theta_0 = \dot{\theta}_0 = 0$

$\omega = 2\pi$

$\omega = 3\pi$

Lagrangian Analysis Axis of Rotation Inclination and Resonance

IYPT 2021

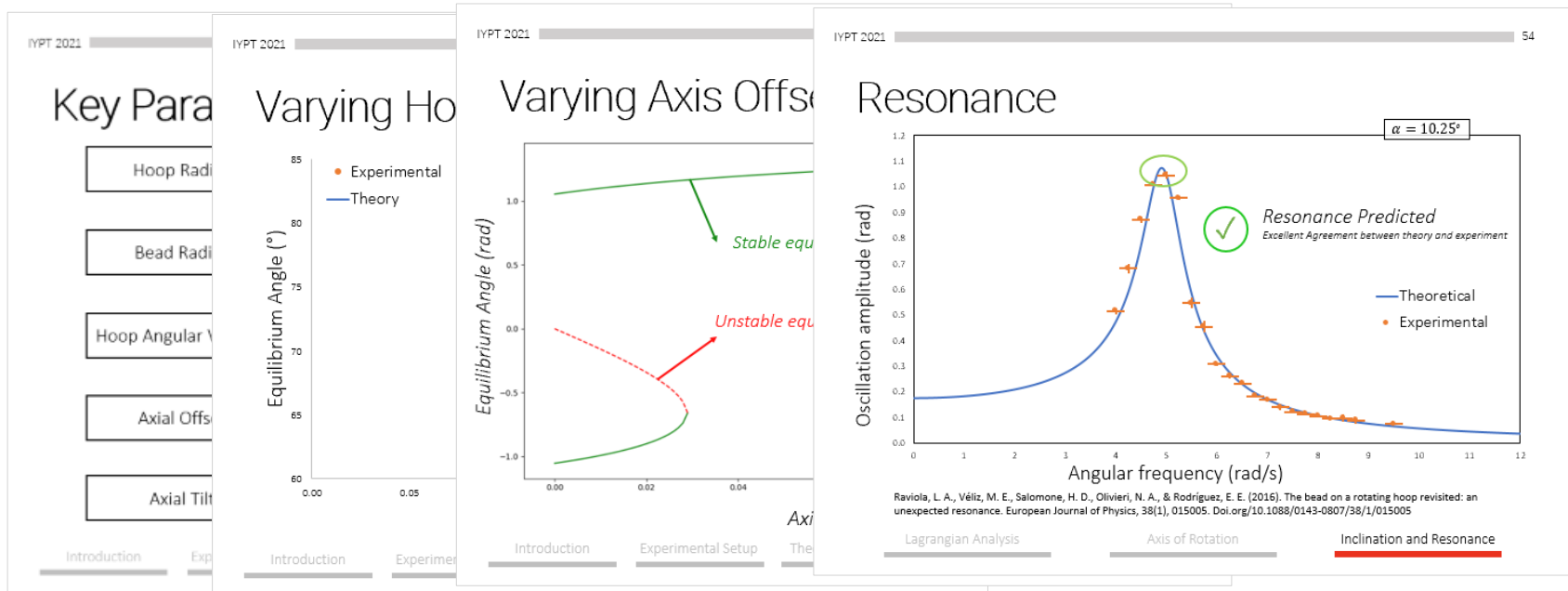
Experimental Verification

Measure angular velocity and use as input into simulation to predict transient motion

Lagrangian Analysis Axis of Rotation Inclination and Resonance

Conclusion

A **circular hoop rotates** about a vertical diameter. A small bead is allowed to **roll in a groove** on the inside of the hoop. Investigate the **relevant parameters** affecting the **dynamics of the bead**.



References

Balandin, D., & Shalimova, E. (2015). Bifurcations of the relative equilibria of a heavy bead on a hoop uniformly rotating about an inclined axis with DRY FRICTION. Journal of Applied Mathematics and Mechanics, 79(5), 440-445. doi:10.1016/j.jappmathmech.2016.03.004

Burov, A., & Yakushev, I. (2014). Bifurcations of the relative equilibria of a heavy bead on a Rotating hoop with DRY FRICTION. Journal of Applied Mathematics and Mechanics, 78(5), 460-467. doi:10.1016/j.jappmathmech.2015.03.004

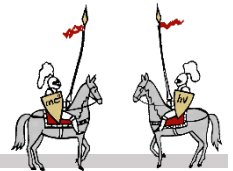
Cross, R. (2016). Coulomb's law for rolling friction. American Journal of Physics, 84(3), 221-230. doi:10.1119/1.4938149

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Mancuso, R. V. (2000). A working mechanical model For first- and Second-order phase transitions and the cusp catastrophe. American Journal of Physics, 68(3), 271-277. doi:10.1119/1.19403

Raviola, L. A., Véliz, M. E., Salomone, H. D., Olivieri, N. A., & Rodríguez, E. E. (2016). The bead on a rotating hoop revisited: An unexpected resonance. European Journal of Physics, 38(1), 015005. doi:10.1088/0143-0807/38/1/015005

Thank you for listening



Appendix

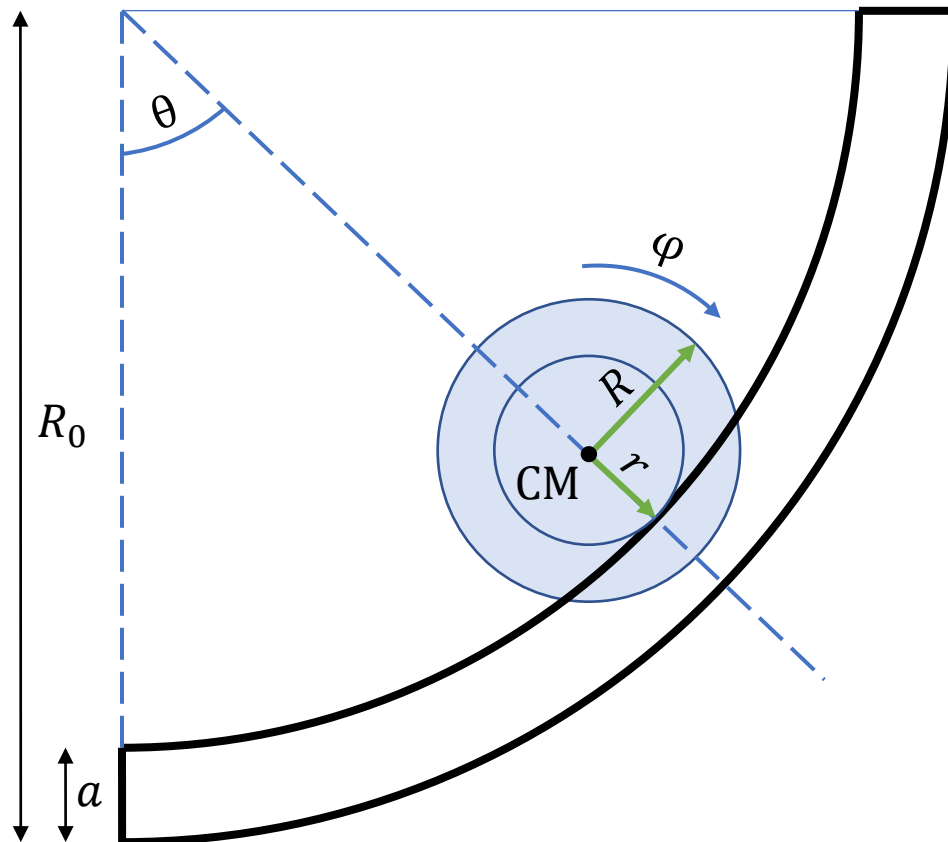
Appendix Static Friction

$$I_{ball}\ddot{\phi} = F_f r$$

$$r\dot{\phi} = R_{CM}\dot{\theta}$$

$$F_f = \frac{2}{5} m R_{ball}^2 \frac{R_{CM}}{r^2} \ddot{\theta}$$

Appendix



Raviola et al., 2016.

Appendix

$$ds = r d\varphi = (R_0 - a) d\theta$$

$$\dot{\varphi} = \frac{(R_0 - a)}{r} \dot{\theta}$$

$$ds_{CM} = (R_0 - a - r) d\theta = R_{CM} d\theta$$

$$v_{CM,rel} = R_{CM} \dot{\theta}$$

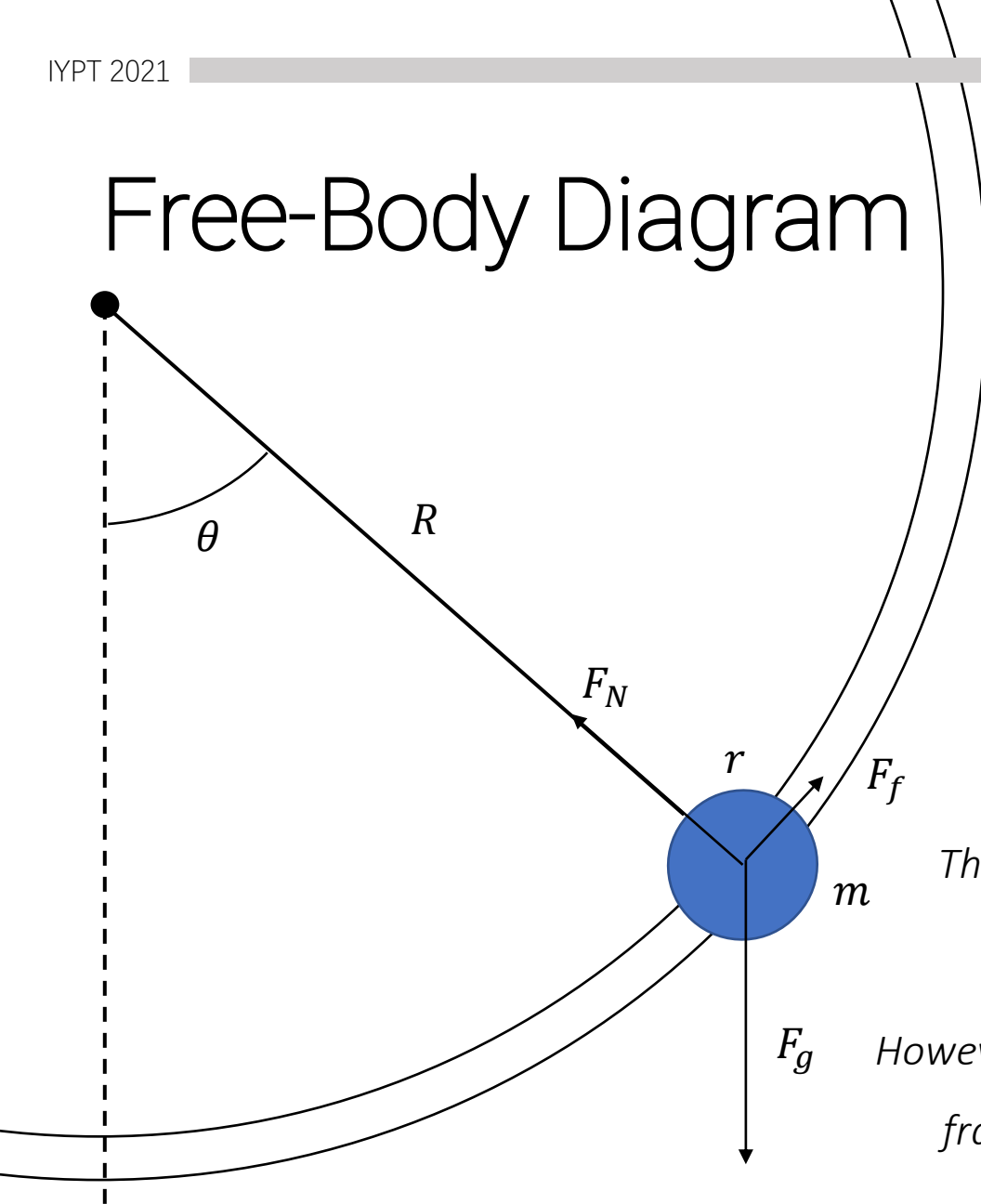
Raviola et al., 2016.

Appendix

$$\begin{aligned} T &= \frac{1}{2} m (v_{CM,rel}^2 + (R_{CM} \sin \theta \omega)^2) + \frac{1}{2} I_{CM} \dot{\varphi}^2 \\ &= \frac{1}{2} m R_{CM}^2 (\dot{\theta} + \omega^2 \sin^2 \theta) + \frac{1}{2} m \gamma \frac{R^2}{r^2} (R_0 - a)^2 \dot{\theta}^2 \\ &= \frac{1}{2} m R_{CM}^2 \left[\left(1 + \gamma \frac{R^2 (R_0 - a)^2}{R_{CM}^2 r^2} \right) \dot{\theta}^2 + \omega^2 \sin^2 \theta \right] \\ &= \frac{1}{2} m R_{CM}^2 \left(\frac{1}{\kappa} \dot{\theta}^2 + \omega^2 \sin^2 \theta \right) \end{aligned}$$

Raviola et al., 2016.

Free-Body Diagram



There are three forces acting on the bead



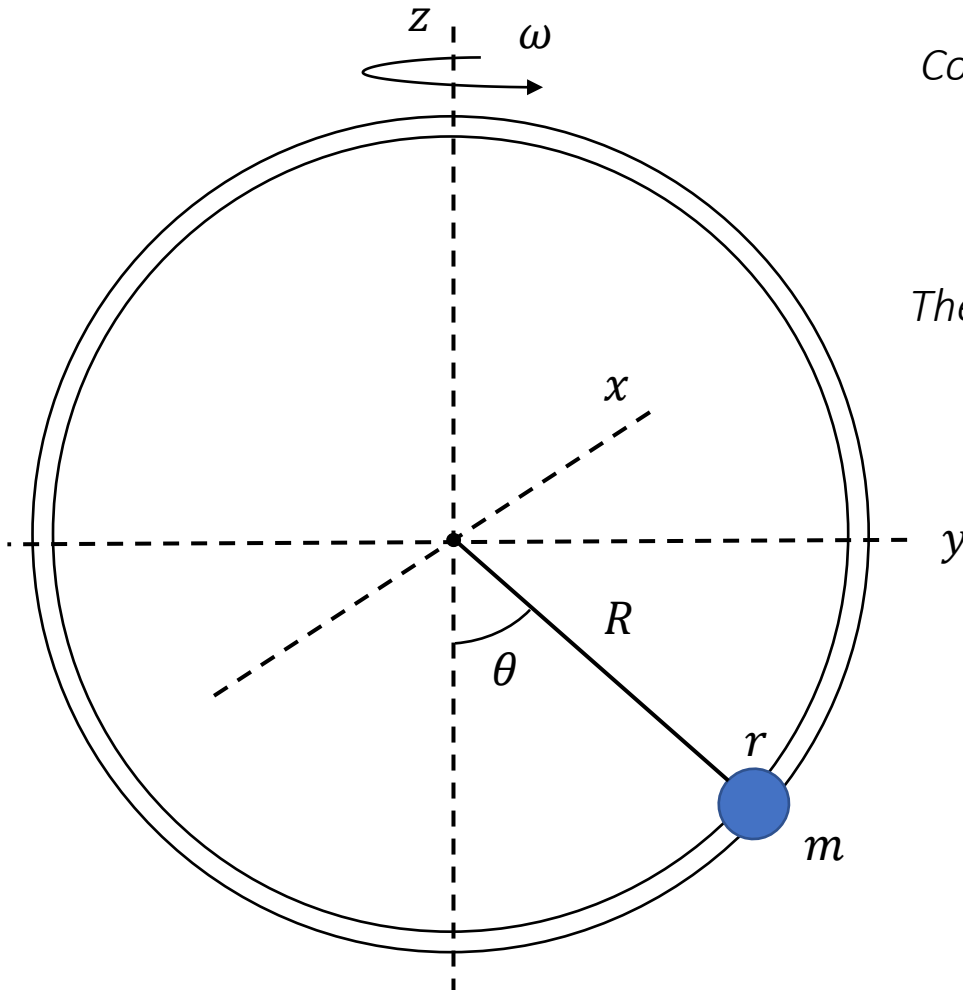
However, we now shift into a rotating reference frame, which introduces fictitious forces

Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Motion Constraints



Consider a moving coordinate system that rotates along with the hoop

The constraints on the motion of the bead are:

$$y^2 + z^2 = R^2$$

$$x = 0$$

Writing the force equation, we get

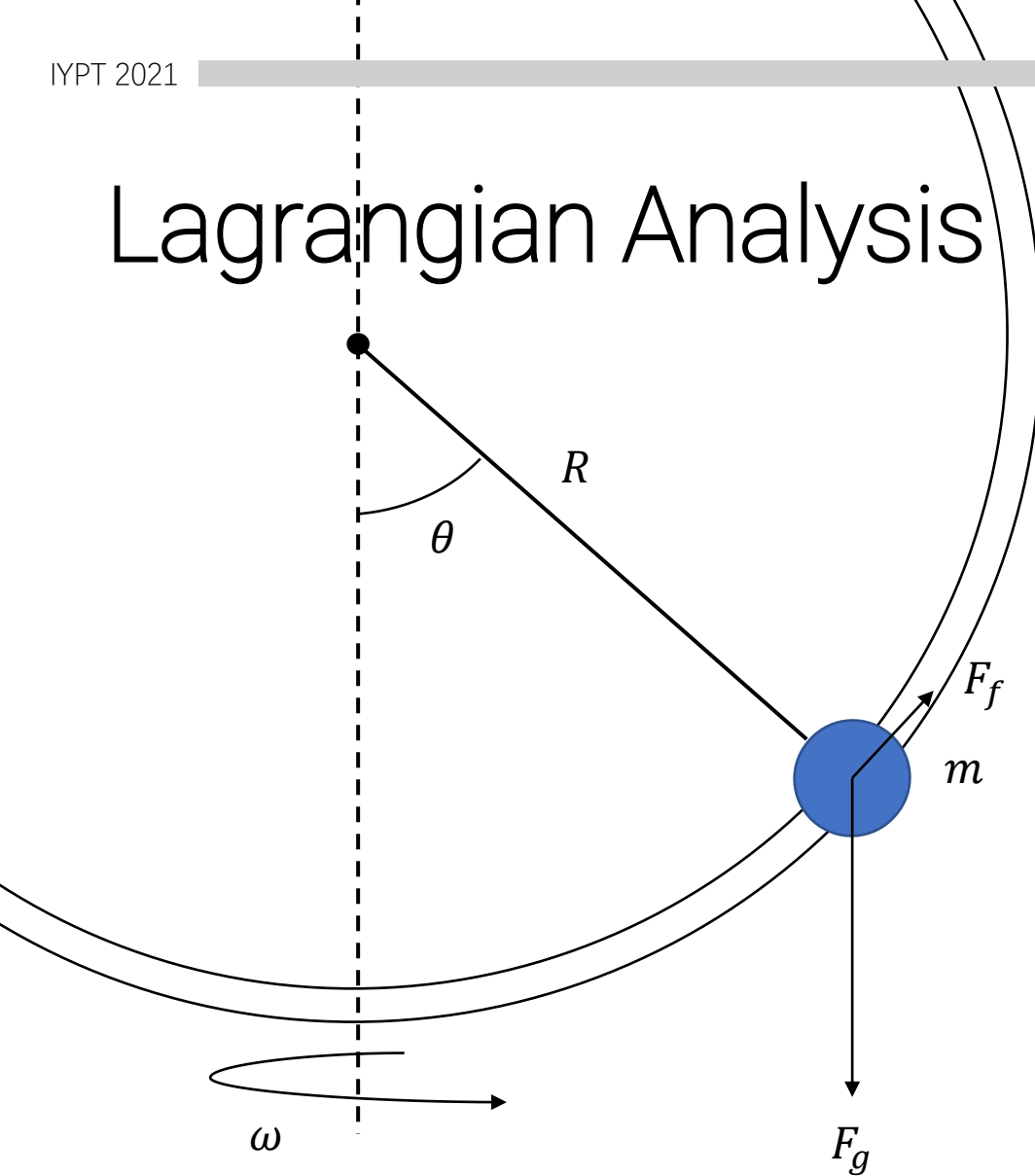
$$ma = F_{Cor} + F_c + F_g + N + F$$

Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Lagrangian Analysis



Note: $F_{Euler} = \frac{d\omega}{dt} \times \mathbf{r} = 0$

Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Writing the force equation, we get

$$m\mathbf{a} = F_C + F_c + F_g + F_N + F_f$$

Where

$$F_{Cor} = \begin{pmatrix} 0 \\ -2m\omega\dot{y} \\ 2m\omega\dot{x} \end{pmatrix} \quad \text{Coriolis Force}$$

$$F_c = \begin{pmatrix} 0 \\ m\omega^2 y \\ m\omega^2 z \end{pmatrix} \quad \text{Centrifugal Force}$$

$$F_g = \begin{pmatrix} 0 \\ 0 \\ -mg \end{pmatrix} \quad \text{Gravity}$$

$$F_f = -\mu \frac{\mathbf{v}_r}{v_r} N \quad \text{Sliding Friction}$$

Combined Solution

If the bead is in equilibrium, its relative velocity (to the hoop) and the Coriolis force will be equal to zero. Then, we can get that

$$|F_f| \leq \mu mg \left| \frac{z}{R} - \frac{\omega^2 y^2}{Rg} \right|$$

$$\frac{y}{l} \left(\frac{F_f y}{mgR} - 1 \right) - \frac{z}{l} \left(\frac{\omega^2 y}{g} - \frac{F_f z}{mgR} \right) = 0$$

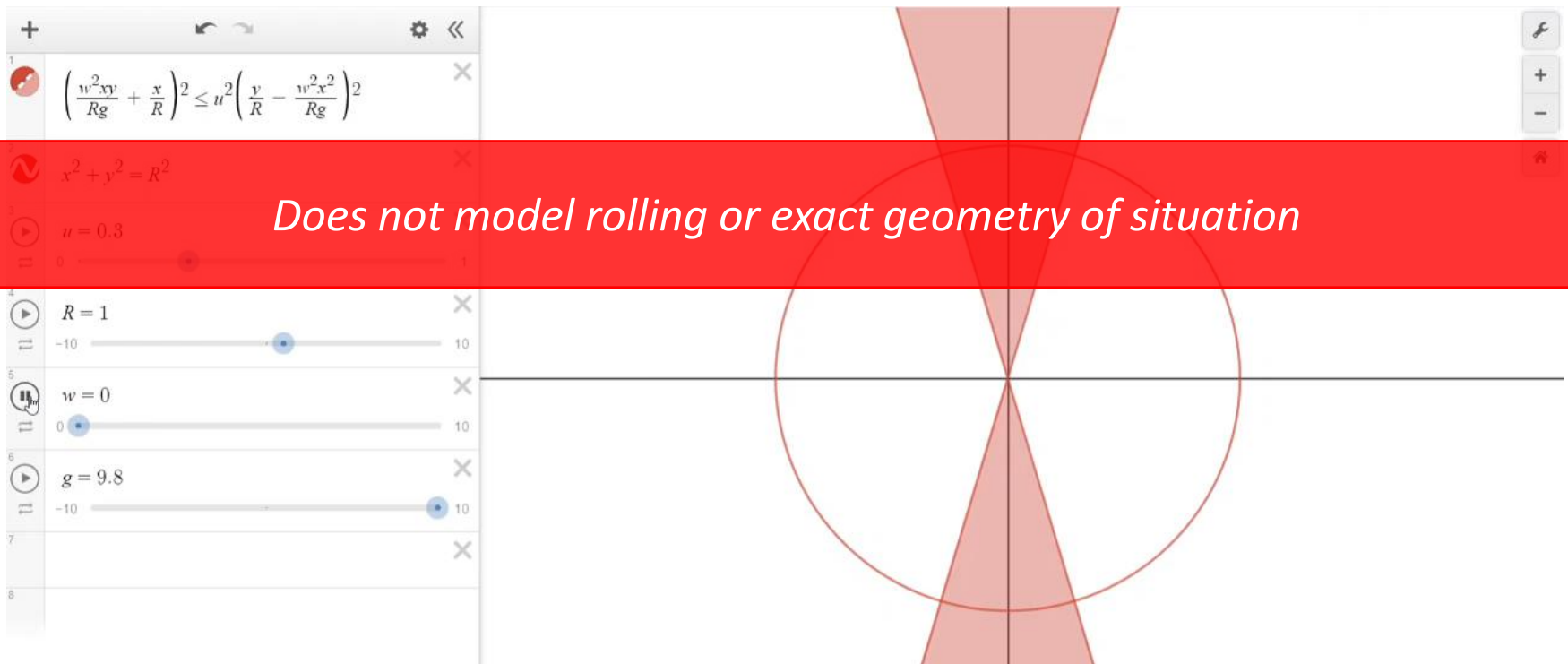
$$\left(\frac{\omega^2 yz}{Rg} + \frac{y}{R} \right)^2 \leq \mu^2 \left(\frac{z}{R} - \frac{\omega^2 y^2}{Rg} \right)^2, \quad y^2 + z^2 = R^2$$

(Balandin and Shalimova, 2015)

Stability Visualization

We can visualize this stability using Desmos in the animation below for the parameters:

$$\mu = 0.3, R = 1, 0 \leq \omega \leq 10, g = 9.8$$



Lagrangian Analysis

Axis of Rotation

Inclination and Resonance

Measuring Physical Parameters



Meter Stick
 ± 0.01 m

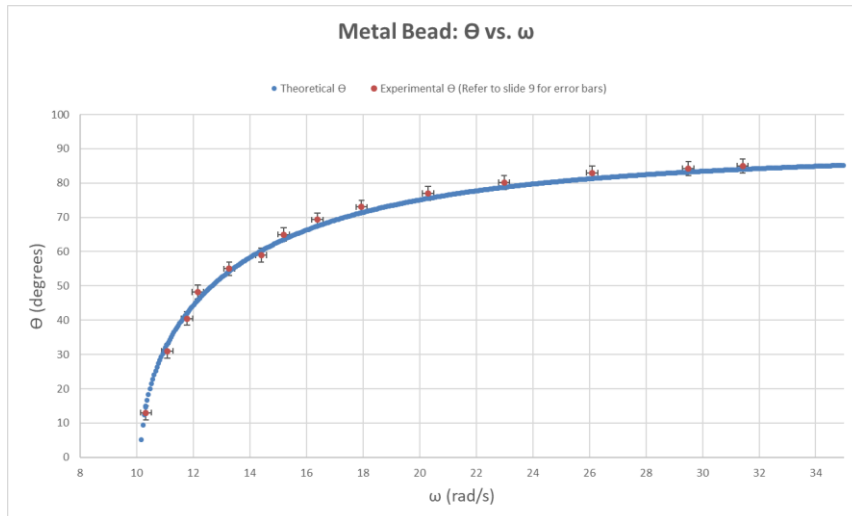
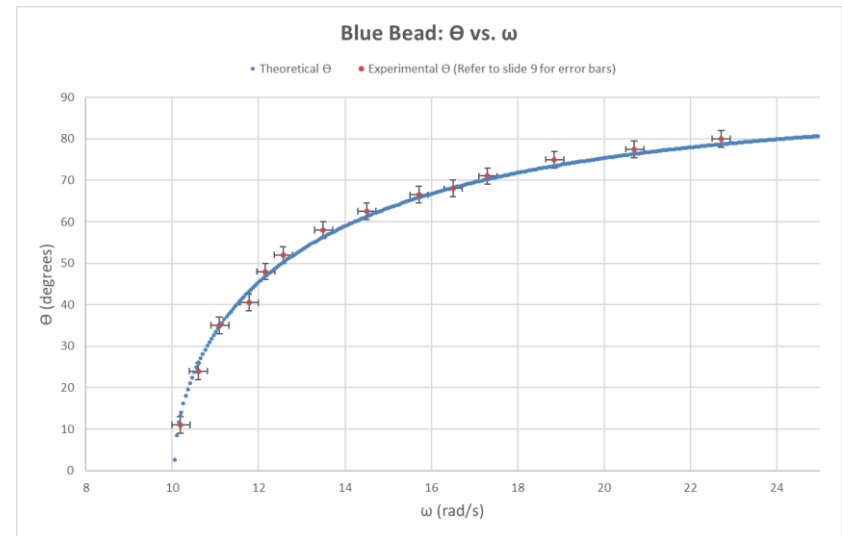
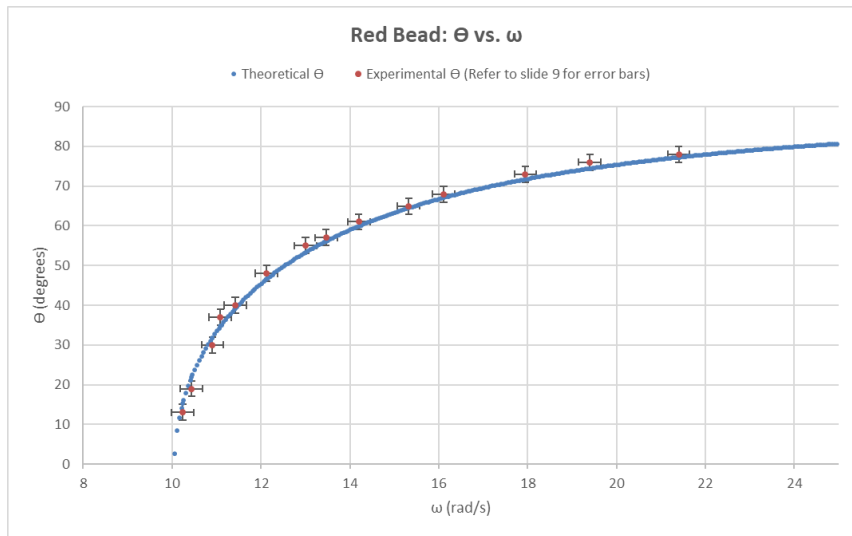


Vernier Caliper
 ± 0.0002 m

Analytical Balance
 ± 0.01 g



Varying ω and the Bead(Size and Mass) cont.

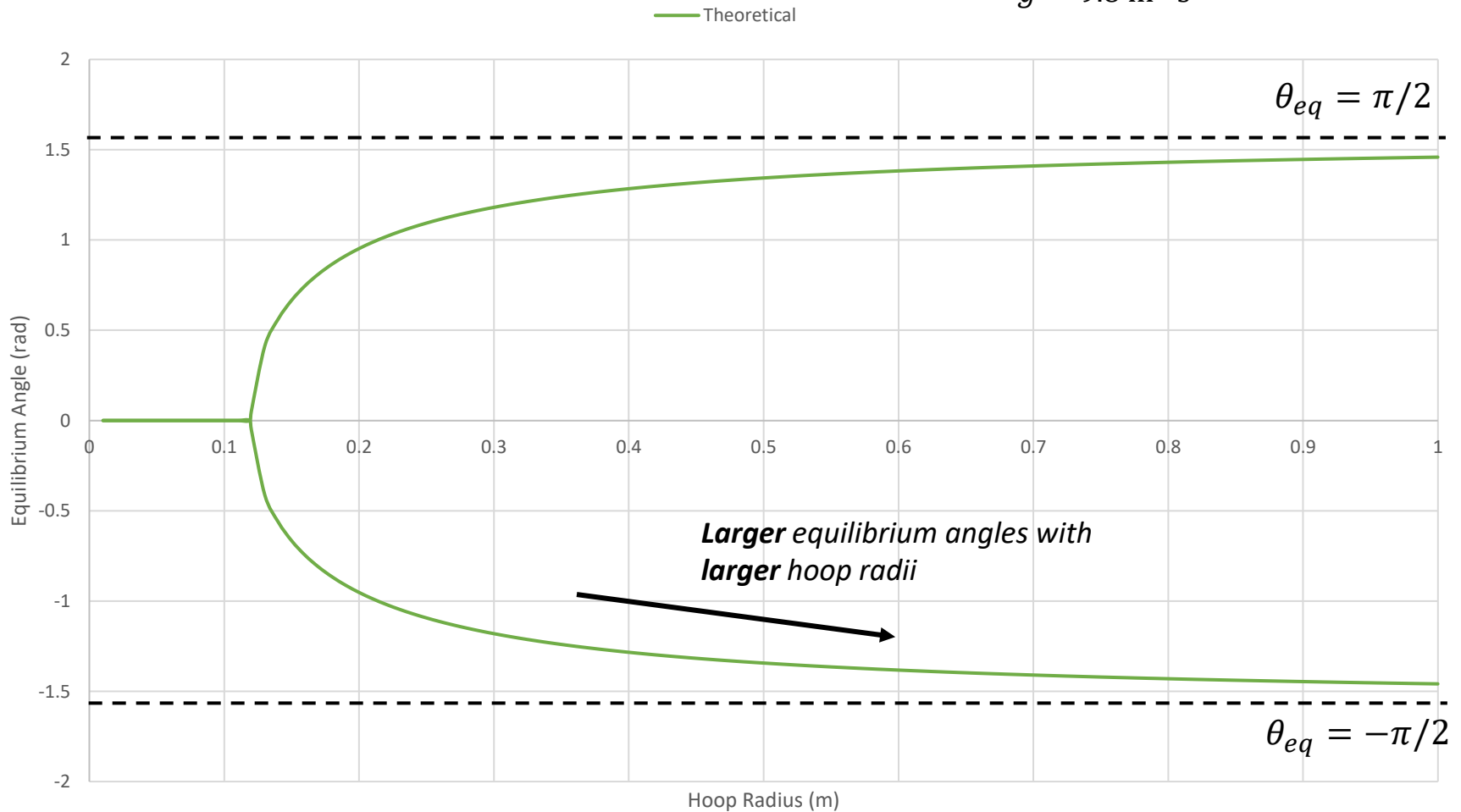


Blue & Red: Since these beads behave similarly, therefore, the mass of the bead does not affect its motion.

All: Despite the beads having different textures, masses, and sizes, their motion is very similar. Those factors have an almost negligible effect on the outcome.

Varying Hoop Radius

$$r = 0.0095 \text{ m}$$
$$\omega = 9.42 \text{ rad} \cdot \text{s}^{-1}$$
$$g = 9.8 \text{ m} \cdot \text{s}^{-2}$$



Appendix A (Raviola et al.)

Here we briefly summarise the corrections needed for taking into account the finite size of the bead and the geometry of the hoop's transversal profile, which alter the instantaneous axis of rotation of the bead and hence the EOM. Figure A1 shows the situation. If the sphere turns an angle $d\varphi$ around its centre while rolling without slipping over the groove, the contact point advances a distance $ds = r d\varphi$, where $r = \sqrt{R^2 - L^2/4}$ is the distance between the sphere's centre and the instantaneous axis of rotation (see figure 4). The rolling condition establishes a constraint between θ and φ :

$$ds = r d\varphi = (R_0 - a) d\theta \Rightarrow \varphi = \frac{R_0 - a}{r} \dot{\theta}. \quad (20)$$

Meanwhile, the centre of mass of the sphere travels a distance ds_{CM} in a reference frame fixed to the hoop,

$$ds_{\text{CM}} = (R_0 - a - r) d\theta = R_{\text{CM}} d\theta,$$

where $R_{\text{CM}} = R_0 - a - r$ is the distance from the centre of the hoop to the centre of the sphere. Hence the velocity of the centre of mass (relative to the hoop) is

$$v_{\text{CM,rel}} = R_{\text{CM}} \dot{\theta}. \quad (21)$$

The kinetic energy of the sphere is (by Knig's decomposition)

$$\begin{aligned} T &= \frac{1}{2}m(v_{\text{CM,rel}}^2 + (R_{\text{CM}} \sin \theta \omega)^2) + \frac{1}{2}I_{\text{CM}} \dot{\varphi}^2 \\ &= \frac{1}{2}mR_{\text{CM}}^2(\dot{\theta}^2 + \omega^2 \sin^2 \theta) + \frac{1}{2}m\gamma \frac{R^2}{r^2}(R_0 - a)^2 \dot{\theta}^2 \\ &= \frac{1}{2}mR_{\text{CM}}^2 \left[\left(1 + \gamma \frac{R^2(R_0 - a)^2}{R_{\text{CM}}^2 r^2} \right) \dot{\theta}^2 + \omega^2 \sin^2 \theta \right] \\ &= \frac{1}{2}mR_{\text{CM}}^2 \left(\frac{1}{\kappa} \dot{\theta}^2 + \omega^2 \sin^2 \theta \right), \end{aligned} \quad (22)$$

where $I_{\text{CM}} = \gamma m R^2$ is the sphere's moment of inertia about its centre of mass ($\gamma = 2/5$).

On the other hand, the formula for the potential energy V is analogous to equation (2), just substituting R_0 by R_{CM} . The same substitution applies to formula (4) for the generalised friction force. From the usual operations on the Lagrangian, equation (13) follows.

Appendix A (Raviola et al.)

Under the assumptions of small angles α and θ , the EOM turns into

$$\ddot{\theta} + \kappa \left[\frac{b}{m} \dot{\theta} + \left(\frac{g}{R_{\text{CM}}} - \omega^2 \right) \theta \right] = \kappa \alpha \frac{g}{R_{\text{CM}}} \cos(\omega t). \quad (17)$$

Consequently, the maximum angle reached by the rigid spherical bead as a function of ω is given by

$$A_S(\omega) = \frac{\alpha g}{R_{\text{CM}} \sqrt{\left(\left(\frac{\kappa+1}{\kappa} \right) \omega^2 - \frac{g}{R_{\text{CM}}} \right)^2 + \left(\frac{b}{m} \right)^2 \omega^2}} \quad (18)$$

and the angular frequency for maximum amplitude is

$$\omega_S^{\text{res}} = \sqrt{\frac{\kappa}{\kappa+1} \left(\frac{g}{R_{\text{CM}}} - \frac{\kappa}{2(\kappa+1)} \frac{b^2}{m^2} \right)}. \quad (19)$$

It's easy to check that we recover the formulas for the point-particle approximation—equations (5) to (12)—when the correction factor $\kappa = 1$ (which occurs when $\gamma = 0$ or $R = 0$).

Appendix B (Balandin and Shalimova)

The motion of a heavy particle, that is, a bead P of mass m threaded onto a hoop in the form of a circle of radius ℓ with its centre at the point O , is considered. The hoop rotates with constant angular velocity ω about an inclined axis lying in its plane and passing through its centre. The angle of inclination of the axis from the vertical is assumed to be constant and equal to α . A dry friction force with a coefficient of friction μ acts between the bead and the hoop.

The motion of the bead can be described using Lagrange's equations of the first kind in a moving coordinate system (MCS) associated with the hoop. Suppose $Oxyz$ is a right-handed triplet with origin at the centre of the hoop, the z axis of which is directed along its axis of rotation, the y axis is located in the plane of the hoop and the x axis is perpendicular to this plane (see Fig. 1).

In the MCS, the bead position P is given by the coordinates (x, y, z) and the constraints restricting its motion are defined by the relations

$$f_1 = \frac{1}{2}(y^2 + z^2 - \ell^2) = 0, \quad f_2 = x = 0 \quad (1.1)$$

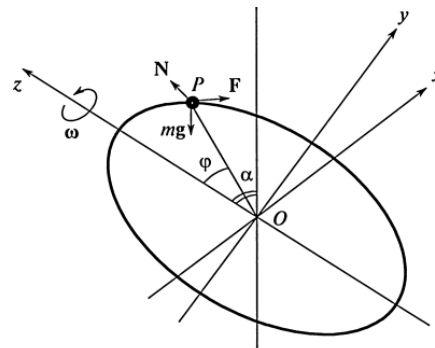


Fig. 1.

Suppose $\mathbf{v}_r = (\dot{x}, \dot{y}, \dot{z})$ is the bead velocity in the MCS, $\mathbf{v}_r = (v_r, v_r)^{1/2}$, and the transfer velocity $\mathbf{v}_e = (-\omega y, \omega x, 0)$. The kinetic energy of the system, free from constraints, and the potential energy in the MSC are given by the relations

$$T = \frac{1}{2}m((\dot{x} - \omega y)^2 + (\dot{y} + \omega x)^2 + \dot{z}^2)$$

$$U = mg(x \sin \omega t \sin \alpha + y \cos \omega t \sin \alpha + z \cos \alpha)$$

Appendix B (Balandin and Shalimova)

where g is the gravitational acceleration. Lagrange's equations

$$\frac{d}{dt} \frac{\partial L_\lambda}{\partial \dot{x}} = \frac{\partial L_\lambda}{\partial x}, \quad \frac{d}{dt} \frac{\partial L_\lambda}{\partial \dot{y}} = \frac{\partial L_\lambda}{\partial y} + F_y, \quad \frac{d}{dt} \frac{\partial L_\lambda}{\partial \dot{z}} = \frac{\partial L_\lambda}{\partial z} + F_z \quad (1.2)$$

where

$$L_\lambda = L + \lambda_1 f_1 + \lambda_2 f_2, \quad L = T - U \quad (1.3)$$

and $\mathbf{F} = (0, F_y, F_z)$ is the friction force, can be represented in the form

$$m\mathbf{a} = \mathbf{F}_C + \mathbf{F}_c + \mathbf{F}_N + \mathbf{N} + \mathbf{F}$$

Here \mathbf{a} is the acceleration of the bead in the MSC, \mathbf{F}_C and \mathbf{F}_c are the Coriolis force and the centrifugal force, \mathbf{F}_N is the gravitational force and \mathbf{N} is the normal reaction of the hoop. The unit vectors

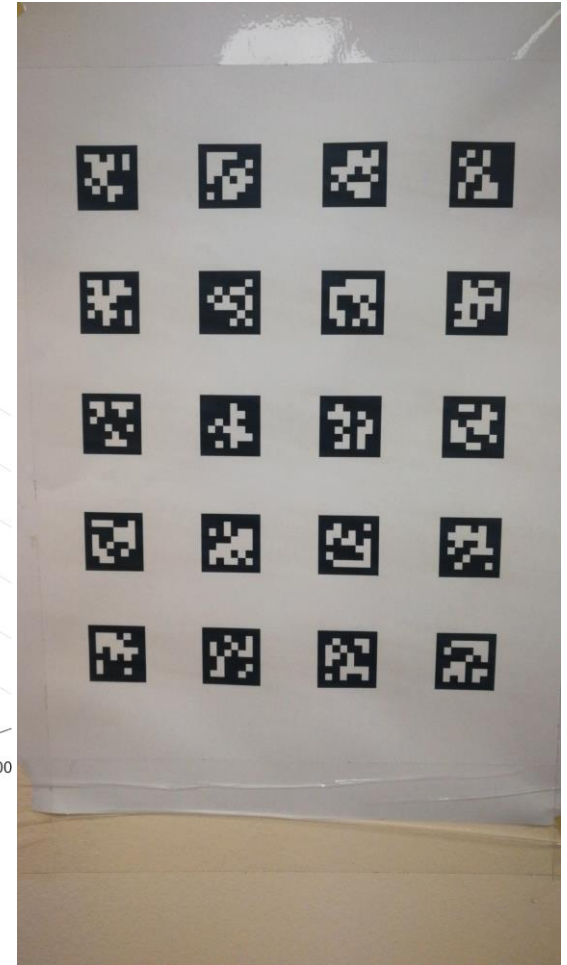
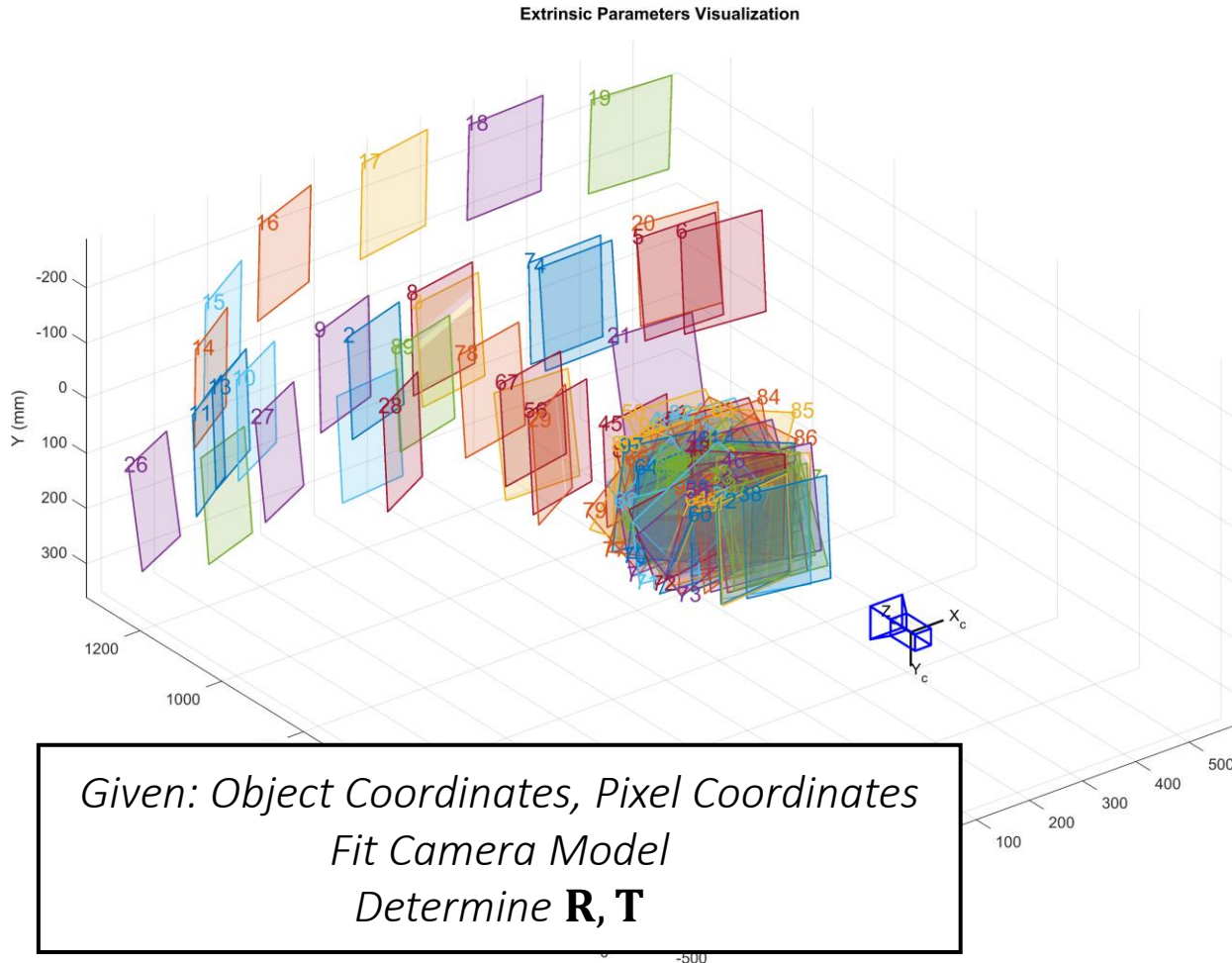
$$\boldsymbol{\tau} = \begin{pmatrix} 0 \\ -z/\ell \\ y/\ell \end{pmatrix}, \quad \mathbf{n} = \begin{pmatrix} 0 \\ -y/\ell \\ -z/\ell \end{pmatrix}, \quad \mathbf{b} = \boldsymbol{\tau} \times \mathbf{n} = \begin{pmatrix} 1 \\ 0 \\ 0 \end{pmatrix}$$

respectively define the tangent, internal normal and binormal to the circle at the point P . The expressions for the forces have the form

$$\mathbf{F}_C = \begin{pmatrix} 0 \\ -2m\omega\dot{y} \\ 2m\omega\dot{x} \end{pmatrix}, \quad \mathbf{F}_c = \begin{pmatrix} 0 \\ m\omega^2 y \\ m\omega^2 z \end{pmatrix}, \quad \mathbf{F}_N = \begin{pmatrix} 0 \\ 0 \\ -mg \end{pmatrix}$$

$$\mathbf{N} = -\lambda_1 \ell \mathbf{n} + \lambda_2 \mathbf{b} = \begin{pmatrix} \lambda_2 \\ \lambda_1 y \\ \lambda_1 z \end{pmatrix}, \quad \mathbf{F} = \begin{pmatrix} 0 \\ F_y \\ F_z \end{pmatrix}, \quad \mathbf{F} \parallel \boldsymbol{\tau}$$

Camera Calibration



Appendix B (Balandin and Shalimova)

and, in the case of slipping $v_r \neq 0$

$$\mathbf{F} = -\mu \frac{v_r}{v_r} \mathbf{N}, \quad \mathbf{N} = (\mathbf{N}, \mathbf{N})^{1/2} \quad (1.4)$$

We introduce dimensionless parameters using the relations

$$\begin{aligned} x &\mapsto x\ell, \quad y \mapsto y\ell, \quad z \mapsto z\ell, \quad t \mapsto t\sqrt{\frac{\ell}{g}}, \quad \omega \mapsto \omega\sqrt{\frac{g}{\ell}} \\ \lambda_1 &\mapsto \lambda_1 m \frac{g}{\rho}, \quad \lambda_2 \mapsto \lambda_2 mg, \quad L \mapsto Lmg\ell, \quad F_y \mapsto mgF_y, \quad F_z \mapsto mgF_z \end{aligned} \quad (1.5)$$

Retaining a dot over a symbol as the notation for a derivative with respect to the new time and taking account of expression (1.5), the equations of constraints (1.1) and the Lagrangian (1.3) can be written as

$$\begin{aligned} f_1 &= \frac{1}{2}(y^2 + z^2 - 1) = 0, \quad f_2 = x = 0 \\ L_\lambda &= \frac{1}{2}((\dot{x} - \omega y)^2 + (\dot{y} + \omega x)^2 + \dot{z}^2) \\ &\quad - x \sin \omega t \sin \alpha - y \cos \omega t \sin \alpha - z \cos \alpha + \lambda_1 f_1 + \lambda_2 f_2 \end{aligned} \quad (1.6)$$

To determine the Lagrange multipliers λ_1 and λ_2 , it is necessary to calculate the first and second derivatives with respect to time of the identities specifying the constraints. These derivatives have the form

$$\begin{aligned} y\dot{y} + z\dot{z} &= 0, \quad \dot{x} = 0, \\ y\ddot{y} + z\ddot{z} + \dot{y}^2 + \dot{z}^2 &= 0, \quad \ddot{x} = 0 \end{aligned} \quad (1.7)$$

Moreover, since the friction force vector touches the circle at the point P , we have

$$yF_y + zF_z = 0$$

and substitution of the expressions for the second derivatives from Eqs 1.2 into identities (1.7) enables us to represent λ_1 and λ_2 and also the equations of motion in the form

$$\begin{aligned} \lambda_1 &= -(\dot{x}^2 + \dot{y}^2) - \omega^2 y^2 + y \cos \omega t \sin \alpha + z \cos \alpha \\ \lambda_2 &= -2\omega \dot{y} + \sin \omega t \sin \alpha, \quad \ddot{y} = \omega^2 y - \cos \omega t \sin \alpha + \lambda_1 y + F_y \\ \ddot{z} &= -\cos \alpha + \lambda_1 z + F_z \end{aligned} \quad (1.8)$$

Appendix B (Balandin and Shalimova)

According to the Amontons–Coulomb law, the relation for the magnitude of the friction force

$$F^2 = F_y^2 + F_z^2 \leq \mu^2(\lambda_1^2 + \lambda_2^2) \quad (1.9)$$

is satisfied.

Substitution of the expressions (1.8) for λ_1 and λ_2 into equality (1.9) gives the condition

$$F^2 \leq \mu^2 [(-(\dot{x}^2 + \dot{y}^2) - \omega^2 y^2 + y \cos \omega t \sin \alpha + z \cos \alpha)^2 + (-2\omega \dot{y} + \sin \omega t \sin \alpha)^2]$$

which becomes an equality in the case of sliding and, according to relation (1.4),

$$F_y = -F \frac{\dot{y}}{\sqrt{\dot{y}^2 + \dot{z}^2}}, \quad F_z = -F \frac{\dot{z}}{\sqrt{\dot{y}^2 + \dot{z}^2}}$$

$$F = \mu [(y \cos \omega t \sin \alpha + z \cos \alpha - (\dot{x}^2 + \dot{y}^2) - \omega^2 y^2)^2 + (\sin \omega t \sin \alpha - 2\omega \dot{y})^2]^{1/2}$$

since the direction of the friction force is opposite to the direction of sliding.

In the case of equilibrium of the bead with respect to the hoop, the inequality

$$F^2 \leq \mu^2 (y \cos \omega t \sin \alpha + z \cos \alpha - \omega^2 y^2)^2 + \mu^2 \sin^2 \omega t \sin^2 \alpha \quad (1.10)$$

must be satisfied for all instants t .

Appendix B (Balandin and Shalimova)

If the bead is in equilibrium with respect to the hoop, its relative velocity and, together with it, also the Coriolis force, are equal to zero. The friction force, acting along the tangent to the hoop then compensates the sum of the tangential components of the gravitational force and the centrifugal force, that is,

$$-z(\omega^2 y - \cos\omega t \sin\alpha - Fz) + y(-\cos\alpha + Fy) = 0 \quad (2.1)$$

We now introduce the notation

$$\xi(y, z) = \omega^2 yz - z\cos\omega t \sin\alpha + y\cos\alpha$$

$$\eta(y, z) = (y\cos\omega t \sin\alpha + z\cos\alpha - \omega^2 y^2)^2 + \sin^2\omega t \sin^2\alpha$$

Using the first equality of (1.6), Eq. (2.1) is reduced to the form

$$F = \omega^2 yz - z\cos\omega t \sin\alpha + y\cos\alpha \quad (2.2)$$

This equation together with the first equality of (1.6) and inequality (1.10) forms a system for determining the relative equilibria and, after substituting expression (2.2) for F , this system takes the form

$$\xi^2(y, z) \leq \mu^2 \eta(y, z), \quad y^2 + z^2 = 1 \quad (2.3)$$

Appendix C (Axis Offset Code)

```
import numpy as np
import matplotlib.pyplot as plt
from scipy.optimize import fsolve

def fun(x):
    return (g/(R-r) - w*w*np.cos(x))*np.sin(x) - w*w*d*np.cos(x)/(R-r)

g = 9.8
R = 0.135
r = 0.0095
d = 0
w = 4*np.pi

offset = [i*0.001 for i in range(135)]
offset1 = []
for i in range(135):
    if i*0.001 < 0.030:
        offset1 += [i*0.001]

sol1 = []
sol2 = []
sol3 = []
for i in range(135):
    d = i*0.001
    if d < 0.030:
        sol1 += [fsolve(fun, [-np.pi / 2 + 0.1])[0]]
        sol2 += [fsolve(fun, [0])[0]]
        sol3 += [fsolve(fun, [np.pi / 2 - 0.1])[0]]
    else:
        sol3 += [fsolve(fun, np.pi/2 - 0.1)[0]]

plt.plot(offset1, sol1, c='g')
plt.plot(offset1, sol2, 'r--')
plt.plot(offset, sol3, c='g')
plt.show()
```


Appendix D (ODE Solver Code)

```

import numpy as np
import matplotlib.pyplot as plt
from scipy.integrate import odeint

def pend(y, t, b, m, g, R, w):
    theta, omega = y
    # dydt = [omega, -b/m * omega - (g/R - w*w*np.cos(theta)) * np.sin(theta)]
    dydt = [omega, k*g*np.sin(a)*np.cos(w*t)*np.cos(theta)/(R-r) - k*(b*omega/m + (g/(R-r))*np.cos(a) -
w*w*np.cos(theta))*np.sin(theta)]
    # dydt = [omega, k*g*np.sin(a)*np.sin(w*t)*np.cos(theta)/(R-r) - k*(b*omega/m + np.sin(theta)*(g*np.cos(a)/(R-r) -
w*w*np.cos(theta)))]
    return dydt

w = 7.7
b = 0.09
m = 0.066
g = 9.8
R = 0.183
r = 0.0126
L = 0.0174
gamma = 0.4
a = 4.5/180 * np.pi
# a = 0
k = 1/(1+gamma * r*r/((R-r)*(R-r)) * ((R-r)/np.sqrt(r*r-L*L/4) + 1)**2)
print(k)
k = 1

y0 = [0, 0]
t = np.linspace(0, 10, 10000)
sol = odeint(pend, y0, t, args=(b, m, g, R, w))

plt.plot(t, sol[:, 0], 'b', label='theta(t), w = 3')
```

Appendix E (Air Resistance)

Maximal Tangential Velocity: $\omega_{max} \cdot R \approx 3 \text{ m/s}$

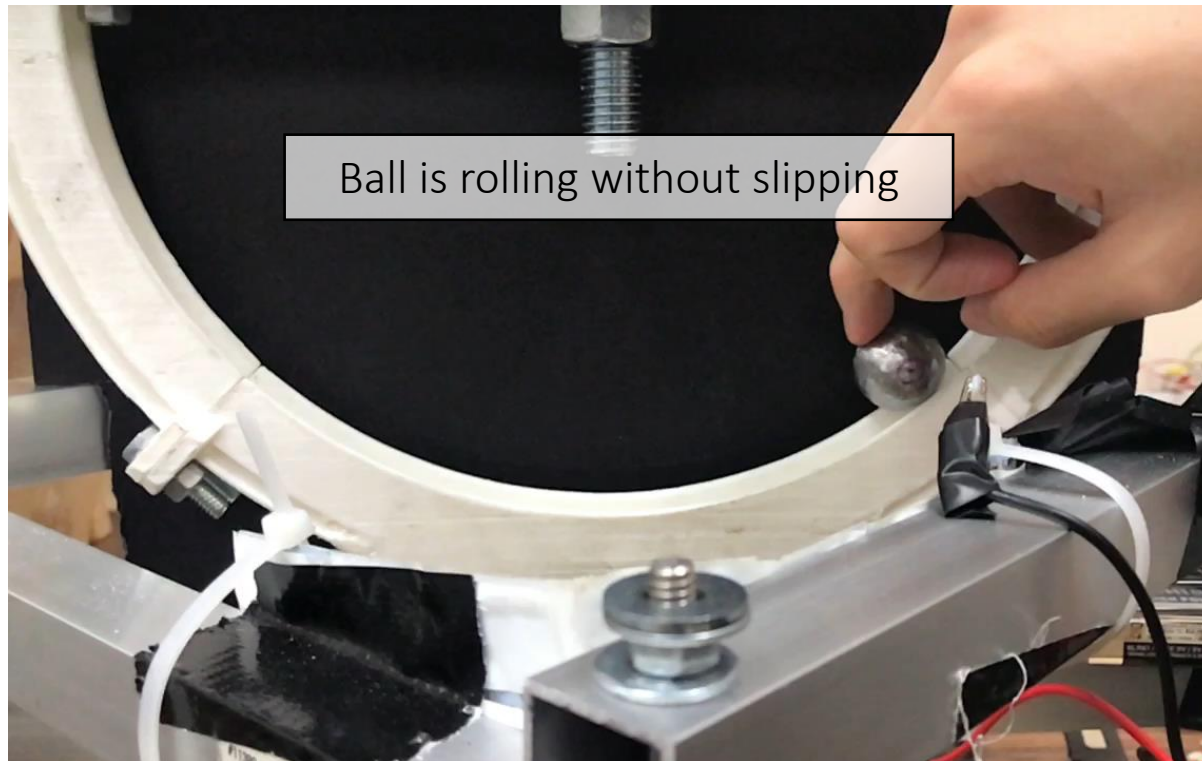
Maximal Tangential Velocity: $\dot{\theta}_{max} \cdot R \approx 0.3 \text{ m/s}$

$$a_T = \frac{\rho v_T^2 A C_D}{2m} \approx 0.1 \text{ m} \cdot \text{s}^{-2}$$

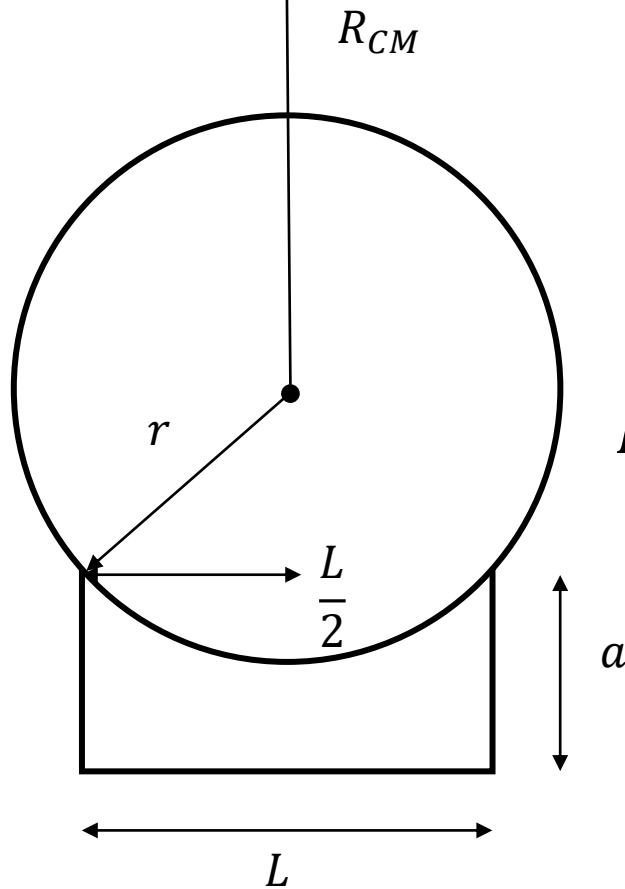
$$a_R = \frac{\rho v_R^2 A C_D}{2m} \approx 0.001 \text{ m} \cdot \text{s}^{-2}$$

Radial acceleration due to air resistance is insignificant

Appendix F (No-slip)



Appendix G (R_{CM} Calculation)



$$R_{CM} = R - \left(a + \sqrt{r^2 - \left(\frac{L}{2}\right)^2} \right)$$

$$0.15 - (0.015 + \sin(45) * 0.0127)$$

Appendix H (Error on 3D Printer)

The print accuracy of Anycubic Chiron is 0.05 to 0.3 mm

The positional accuracy of the printer in the X and Y axis is 0.0125 mm while in the Z axis it is 0.0020 mm.

Appendix I (PID)

kP = proportional gain

kI = integral gain

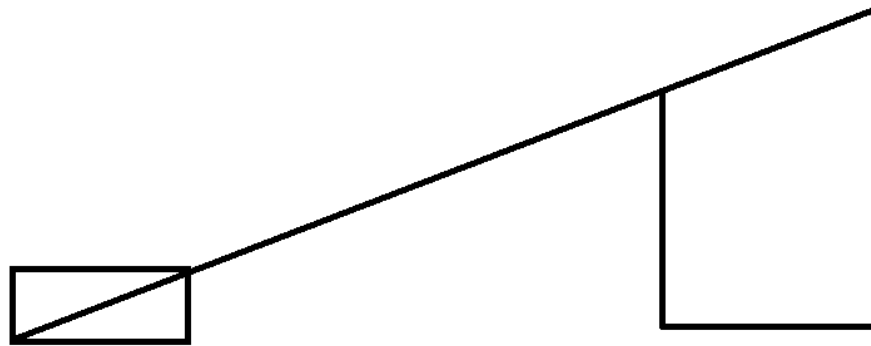
kD = derivative gain

$Error$ (Angular Velocity Error) = $DesiredAngularVelocity - currentAngularVelocity$

$Correction\ term = (kP * Error) - (kD * (Error_n - Error_{n-1}) / TimeInterval)$

$Duty\ Cycle\ (pwm) = Duty\ Cycle + Correction\ Term$

Appendix H (Calculation of Incline)



Appendix J (LSODA Algorithm)

High Accuracy low failure rate compared to other ODE solving methods

Appendix K

This is really a 3D problem. You have two normal forces that point towards the center of the bead and each of those normal forces has a component that is out of plane of the hoop. Even more, those two forces are rarely equal because if the bead is moving up, then one normal force is responsible for speeding it up tangentially and if the bead's angle is decreasing, then the other edges normal force has to slow it down.

Appendix L (Dynamics)

Higher Angular Velocity \rightarrow Higher Equilibrium Angle \rightarrow Higher frequency of Oscillation about Equilibrium

Decay of Bead

Constants:

Gravity

Radius

Mass

Moment of Inertia

Initial Conditions:

Time = 0

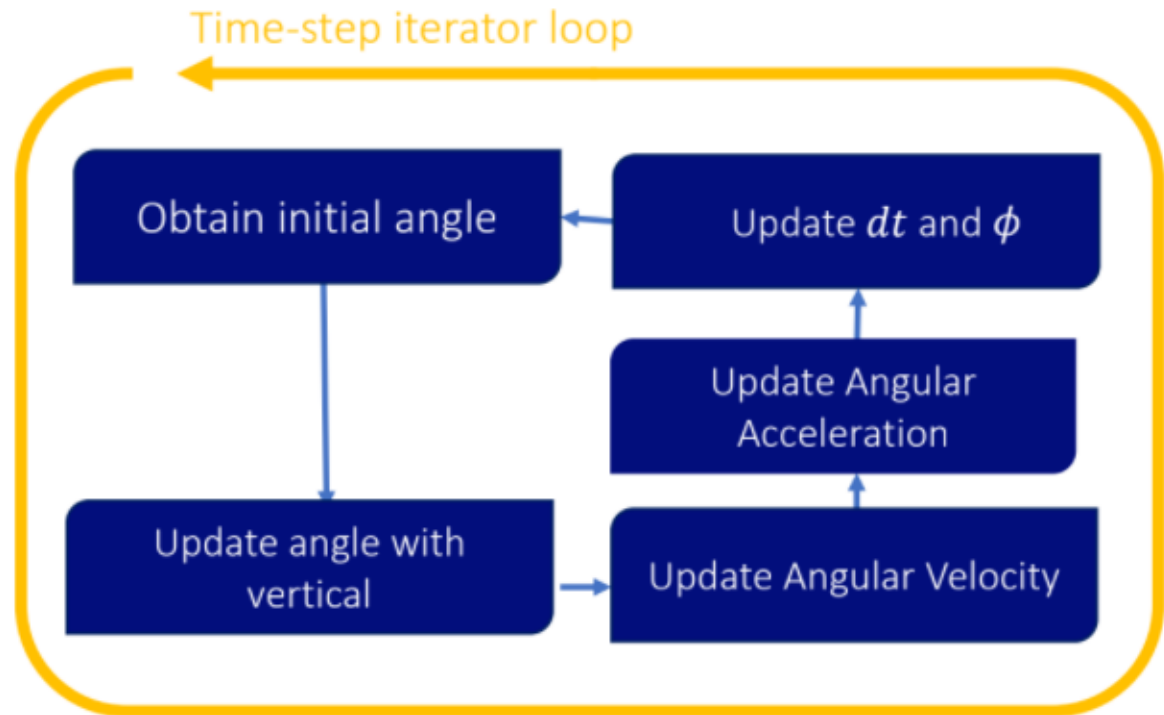
Angle with the Vertical = 0

Termination Condition:

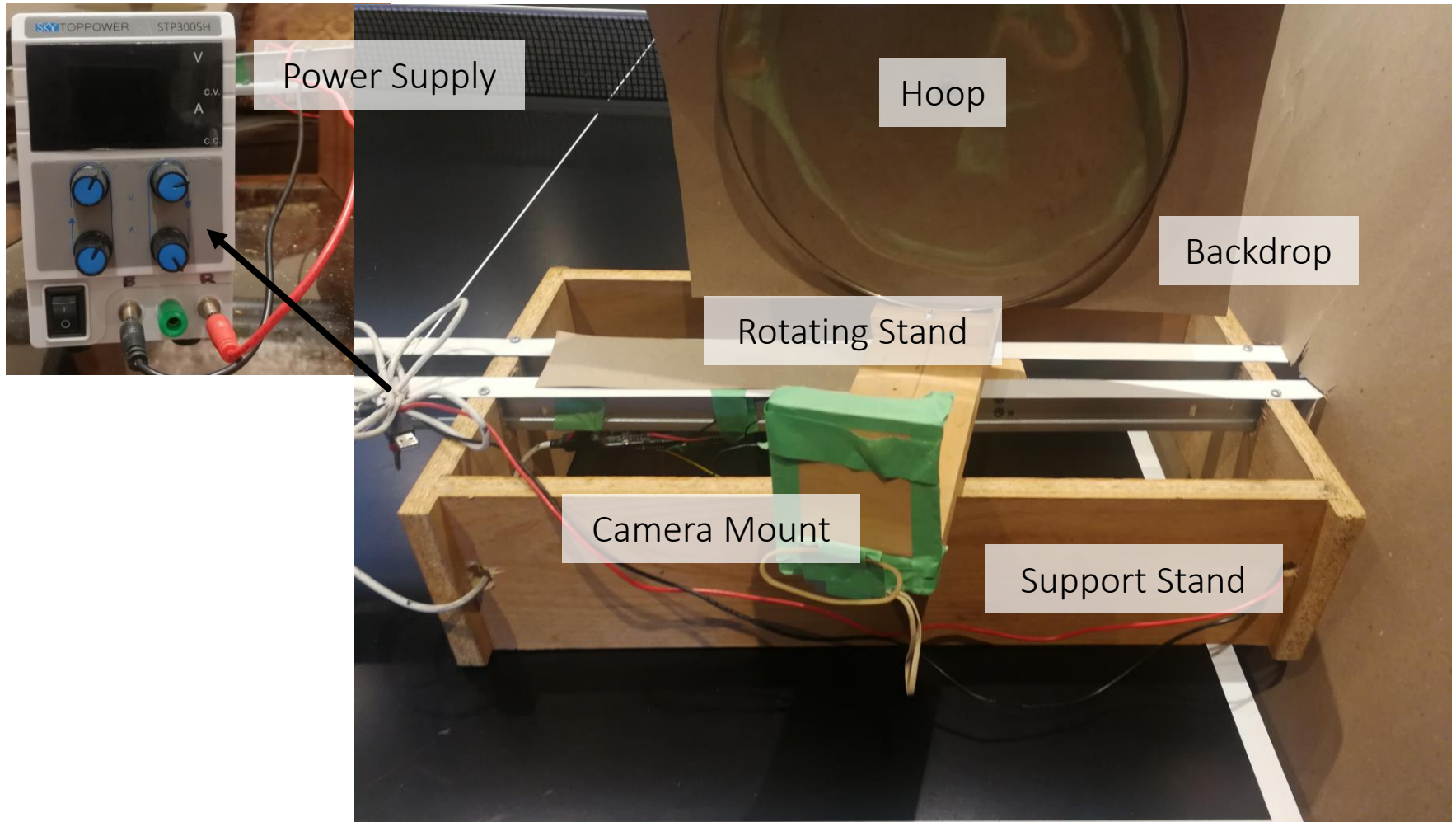
Reaches

Equilibrium/Converges

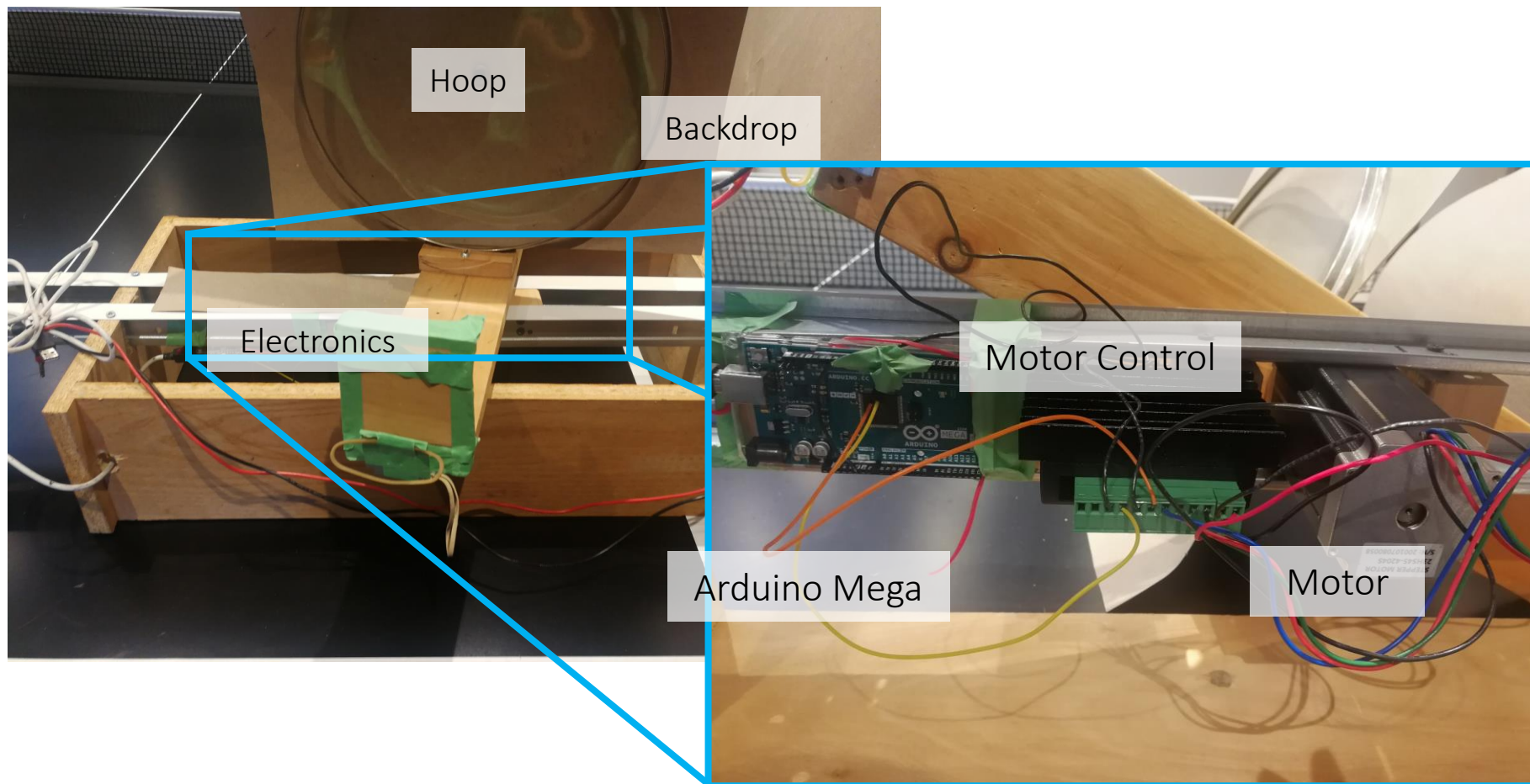
Decay stops



Experimental Setup

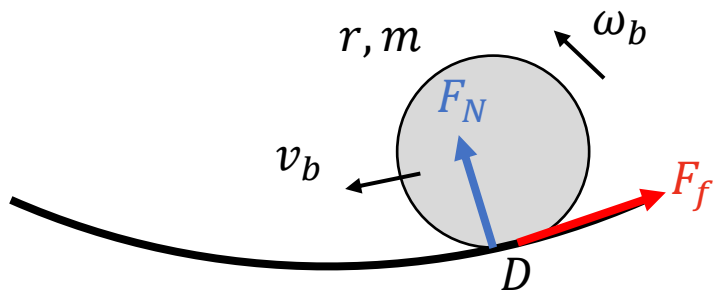


Experimental Setup

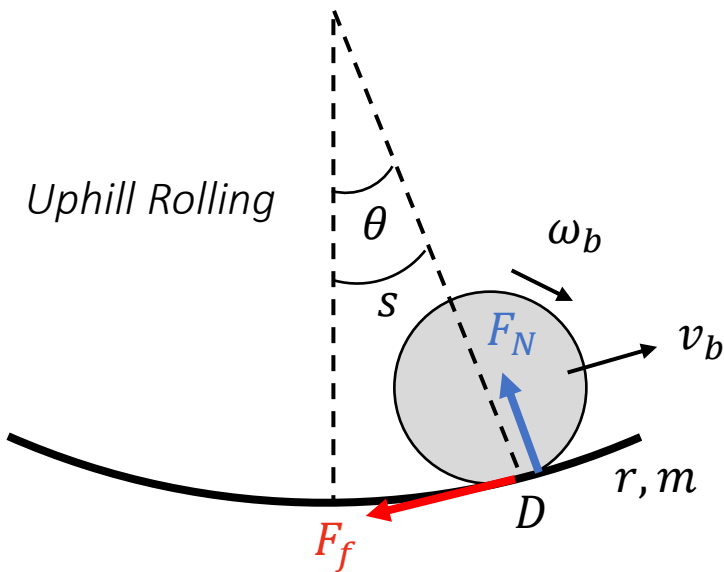


Rolling Friction

Downhill Rolling



Uphill Rolling



Equations of Motion

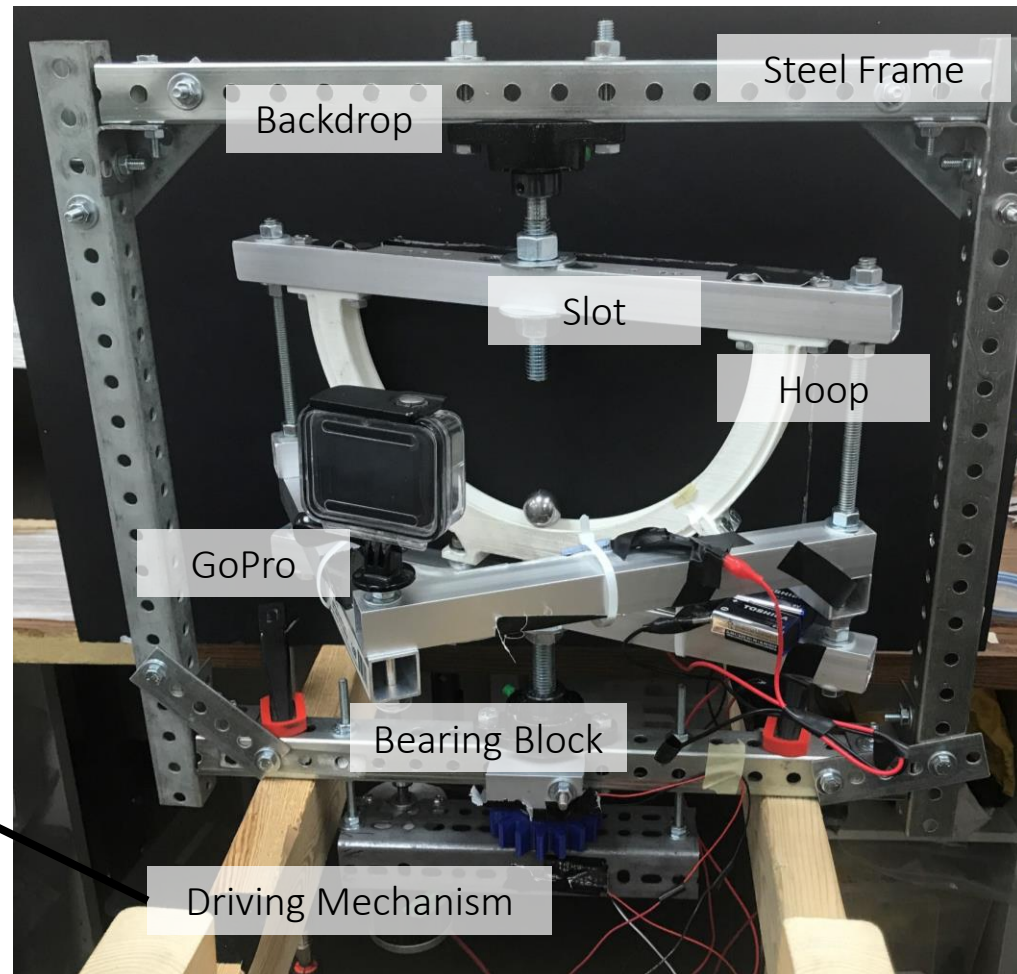
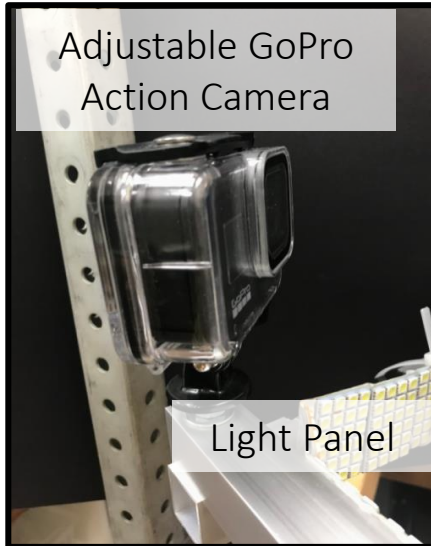
$$m \frac{d^2 s}{dt^2} = -mg \sin \theta + F_f$$

$$F_f r - F_N D = I_{cm} \frac{d\omega}{dt}$$

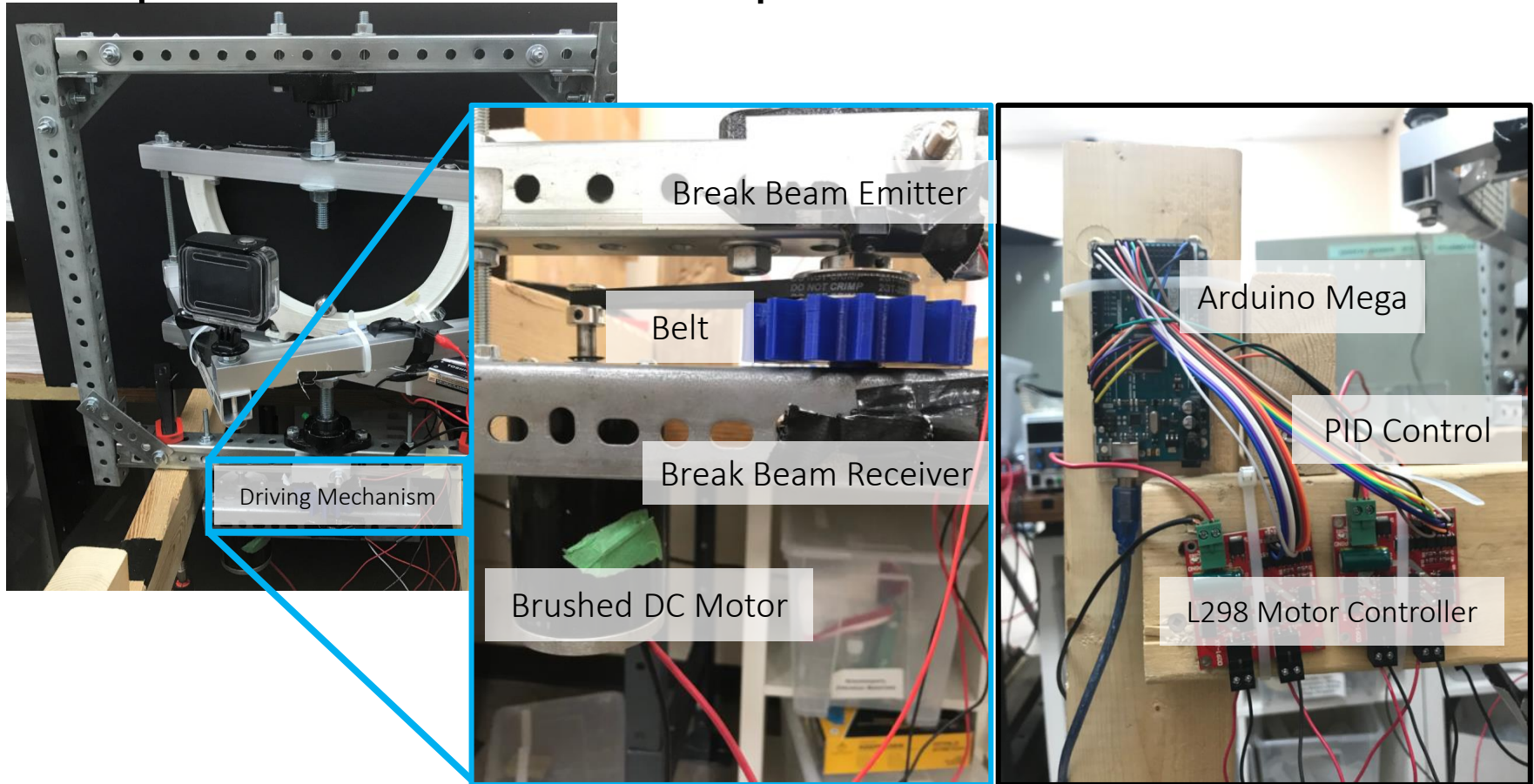
(Cross, 2016)

$$\mu_R = bv$$

Experimental Setup



Experimental Setup



Maximum angle reached by the rigid spherical bead as a function of different ω

$$A_s(\omega) = \frac{\alpha g}{R_{CM} \sqrt{\left(\left(\frac{k+1}{k} \right) \omega^2 - \frac{g}{R_{CM}} \right) + \left(\frac{b}{m} \right)^2 \omega^2}}$$

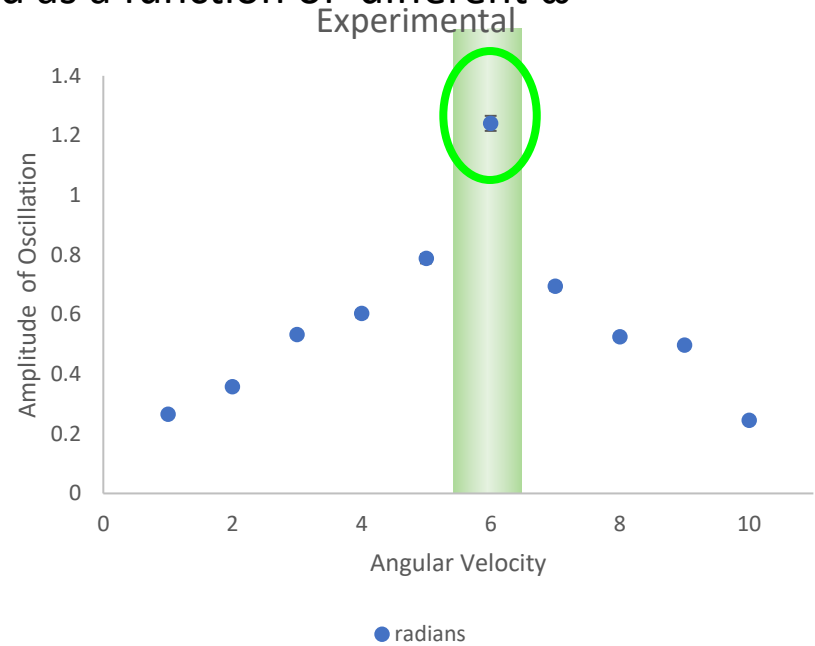


Resonance

Resonance occurs at around 6 radians per second

Angular frequency for maximum amplitude is

$$\omega_S^{res} = \sqrt{\frac{k+1}{k} \left(\frac{g}{R_{CM}} - \frac{k}{2(k+1)} \frac{b^2}{m^2} \right)}$$



Key Parameters

